

March 19, 2025

Company name: Daito Trust Construction Co., Ltd
Representative: Kei Takeuchi
Representative Director, Chief Executive Officer
Securities code: 1878
Listed in Prime Market of Tokyo security exchange
and Premier Market of Nagoya security exchange
(ADR Level I, OTC: DIFTY)
Address: 2-16-1, Konan, Minato-ku, Tokyo

Notice Regarding Stock Split and Partial Amendment
to the Articles of Incorporation in Connection with the Stock Split

Daito Trust Construction Co., Ltd. hereby announce that our Board of Directors has resolved at a meeting on March 19, 2025, to conduct a stock split and to partially amend our Articles of Incorporation in connection with the stock split as follows.

1. Stock split

(1) Purpose of stock split

By lowering the price per investment unit for the Company's shares and providing a more accessible investment environment to a greater number of investors, the Company aims to expand its investor base and improve the liquidity of the Company's shares.

(2) Overview of stock split

(i) Method of stock split

The Company shall conduct a stock split at a ratio of five shares for every one share of common stock held by shareholders registered or recorded on the final shareholder register on Monday, March 31, 2025.

(ii) Number of shares to be increased by stock split

I Total number of outstanding shares before the stock split	68,918,979 shares
II Number of shares to be increased by the stock split	275,675,916 shares
III Total number of outstanding shares after the stock split	344,594,895 shares
IV Total number of shares authorized to be issued after the stock split	1,647,705,500 shares

(Note) I through III above are stated based on the total number of outstanding shares as of September 30, 2024. The numbers may change from those stated, depending on the exercise of share acquisition rights in the period until the record date of the stock split and other factors.

(3) Schedule

I Date of public notice of the record date	Friday, September 12, 2025
--	----------------------------

II Record date	Tuesday, September 30, 2025
III Effective date	Wednesday, October 1, 2025

(4) Other

(i) Change in the amount of share capital

There will be no change in the amount of share capital at the time of the stock split.

(ii) Year-end dividend for the fiscal year ending March 31, 2025

Since the stock split is effective on October 1, 2025, the year-end dividend for the fiscal year ending March 31, 2025, with a record date of March 31, 2025, will be based on the number of shares before the stock split.

(iii) Adjustment of exercise price of share acquisition rights

In accordance with the stock split, the exercise price per share of share acquisition rights issued by the Company will be adjusted as follows effective from October 1, 2025. In addition, the number of shares to be issued upon the exercise of each unexercised share acquisition right will be adjusted from 100 shares to 500 shares.

Share acquisition rights (Date of resolution on issuance)	Exercise price	
	Before adjustment	After adjustment
Series 2-A share acquisition right (May 21, 2013)	¥1	¥1 *
Series 3-A share acquisition right (May 21, 2014)	¥1	¥1 *
Series 4-A share acquisition right (May 20, 2015)	¥1	¥1 *
Series 5-A share acquisition right (May 20, 2016)	¥1	¥1 *
Series 6-A share acquisition right (May 22, 2017)	¥1	¥1 *
Series 6-B share acquisition right (May 22, 2017)	¥1	¥1 *
Series 7-A share acquisition right (May 21, 2018)	¥1	¥1 *
Series 8-A share acquisition right (May 20, 2019)	¥1	¥1 *
Series 8-B share acquisition right (May 20, 2019)	¥1	¥1 *

(*) There will be no adjustment of the exercise price for any of the series.

2. Partial amendment to the Articles of Incorporation

(1) Reason for amendment to the Articles of Incorporation

In conjunction with the stock split, the Company will amend the total number of shares authorized to be issued stipulated in Article 6 of its Articles of Incorporation as follows to take effect on Wednesday, October 1, 2025, in accordance with the provisions in Article 184, Paragraph 2 of the Companies Act.

(2) Contents of amendment

(Amendment underlined.)

Current	As Amended
(Total number of authorized sharesto be issued) Article6 The total number of shares authorized to be issued by the Company shall be <u>329,541,100</u>	(Total number of authorized sharesto be issued) Article6 The total number of shares authorized to be issued by the Company shall be <u>1,647,705,500</u>

(3)Schedule

I Date of resolution by the Board of Directors	Wednesday, March 19, 2025
II Effective date	Wednesday, October 1, 2025

END