

The following statement is an English-language translation of the original Japanese-language document provided for your convenience. In the event there is any discrepancy between the Japanese and English versions, the Japanese version is presumed to be correct.

November 21, 2023

Company name: Daito Trust Construction Co., Ltd
Representative: Kei Takeuchi
Representative Director, Chief Executive Officer
Securities code: 1878
Listed in Prime Market of Tokyo security exchange
and Premier Market of Nagoya security exchange
(ADR Level I, OTC: DIFTY)
Address: 2-16-1, Konan, Minato-ku, Tokyo

Notice of the Result of the Acquisition of Own Shares through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)

DAITO TRUST CONSTRUCTION CO., LTD. (the “Company”) hereby announces that the acquisition of treasury shares (the “Acquisition”) announced on November 20, 2023 has been executed as follows. Furthermore, the Company announces that the Acquisition has been completed as resolved and announced on October 30, 2023. In addition, as a result of the Acquisition, the 9th issuance of stock acquisition rights via third-party allotment based on a resolution at the Board of Directors meeting convened on November 20, 2023 has been finalized. For details, please refer to the Company’s press release entitled “Notice on the Decision of Terms of the 9th Issuance of Stock Acquisition Rights via Third-Party Allotment for Acquisition of Own Shares via Fully Committed Share Repurchase (Japanese ASR)” dated November 21, 2023.

1. Reason for the Treasury Share Acquisition

The Company intends to improve capital efficiency as well as enhance returns to shareholders by repurchasing its own shares.

2. Overview of the Acquisition

(1)	Class of shares	Ordinary shares of the Company
(2)	Total number of shares	3,107,500 shares (4.5% of total shares outstanding (excluding treasury shares))
(3)	Total monetary sum of the acquisition	49,999,675,000 yen
(4)	Acquisition date	November 21, 2023
(5)	Acquisition method	Purchase via Tokyo Stock Exchange off-auction own share repurchase trading (ToSTNeT-3)

(Note) 2,983,900 shares out of the number of shares in (2) above were purchased from Nomura Securities Co., Ltd., but the number may change when accounting for adjustment transactions executed at a later date to ensure that the Company’s acquisition value is equivalent to the average of its share price over a certain period. For details, please refer to the Company’s press release dated November 20, 2023 entitled “Notice Regarding Treasury Share Repurchase and the Purchase of Treasury Shares through the Off-Auction Share Repurchase Trading (ToSTNeT-3) System (Repurchase of Treasury Shares through a Fully Committed Share Repurchase (Japanese ASR))”.

This document is a press release to publically announce the results of and conclusion of the Company’s acquisition of its treasury shares through off-auction own share repurchase trading (ToSTNeT-3) system. It is not intended in any way to be an investment solicitation or serve any other similar purposes.

(Reference) Overview of the resolution on acquisition of own shares (announced October 30, 2023)

(1)	Class of shares to be acquired	Ordinary shares of the Company
(2)	Total number of shares to be acquired	40 million shares (maximum) (5.9% of all shares outstanding (excluding treasury shares))
(3)	Total monetary sum of the acquisition	50 billion yen (maximum)
(4)	Acquisition period	November 1, 2023 ~ September 30, 2024

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