

June 1, 2022

Company name: Daito Trust Construction Co., Ltd  
Representative: Katsuma Kobayashi  
President and Representative Director (CEO)  
Securities code: 1878  
Listed in the 1st section of Tokyo and Nagoya security  
exchange  
Address: 2-16-1, Konan, Minato-ku, Tokyo

## **Notice regarding the policy of holding the Continuing Meeting of the 48th Ordinary General Meeting of Shareholders**

We Daito Trust Construction Co., Ltd, would like to announce that it has decided at the Board of Directors meeting held today to hold the Continuing Meeting of the 48th Ordinary General Meeting of Shareholders.

1. The Company planned to report its financial results of 48th fiscal term, etc., to shareholders at the 48th Ordinary General Meeting of Shareholders scheduled to be held on June 28, 2022. However, as stated in the "Notice of investigation regarding improper accounting treatment of our consolidated subsidiary" which was disclosed on May 24, 2022, a research team, including outside experts, is currently investigating the matter, and it is expected to take longer than initially expected. As a result, it will be impossible to report financial results of 48th fiscal term, etc., at the 48th Ordinary General Meeting of Shareholders.

Therefore, we are planning to get approval to hold a separate meeting of this general meeting (the Continuing Meeting), where we will report the financial results of 48th fiscal term, etc., and to leave the decision of the date and place of the Continuing Meeting to the board of directors at the 48th Ordinary General Meeting of Shareholders. If the above proposals are approved, we will send an additional convocation notice of the Continuing Meeting.

Since the Continuing Meeting is part of the 48th Ordinary General Meeting of Shareholders, the shareholders who can attend the Continuing Meeting are the same as the shareholders who can exercise their voting rights at the 48th Ordinary General Meeting of Shareholders.

### 2. Overview of the 48th Ordinary General Meeting of Shareholders

Date and Time: June 28, 2022 (Tuesday) 11:00 a.m.

Place: 4-1, Shinonome 1-chome, Koto-ku, Tokyo  
ROOFLAG Rental Housing Exhibition Hall

Agenda for the Meeting:

Matters to be reported:

1. The Business Report, the Consolidated Financial Statements and the audit results of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board for the 48th Fiscal Term (April 1, 2021 to March 31, 2022)
2. The Non-consolidated Financial Statements for the 48th Fiscal Term (April 1, 2021 to March 31, 2022)

Note: Items 1 and 2 of this report will not be reported at the 48th Ordinary General Meeting of Shareholders, but will be reported at the Continuing Meeting.

Matters to be resolved:

Proposal No. 1: Appropriation of Surplus for the 48th Fiscal Term

Proposal No. 2: Partial Amendment to the Articles of Incorporation

3. Overview of the Continuing Meeting of the 48th Ordinary General Meeting of Shareholders

Date and Time / Place: After approval at the general meeting, we will notify shareholders as soon as the decision is made by the board of directors.

Agenda for the Meeting:

Matters to be reported:

1. The Business Report, the Consolidated Financial Statements and the audit results of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board for the 48th Fiscal Term (April 1, 2021 to March 31, 2022)
2. The Non-consolidated Financial Statements for the 48th Fiscal Term (April 1, 2021 to March 31, 2022)

We sincerely apologize for causing a great deal of inconvenience and concern to our shareholders, investors, and other related parties.

END