

Company name: Daito Trust Construction Co., Ltd
 Representative: Katsuma Kobayashi,
 President and Representative Director (CEO)
 Securities code: 1878
 Listed in the 1st section of Tokyo and Nagoya
 Stock Exchange
 Address: 2-16-1, Konan, Minato-ku, Tokyo

Notice Regarding Determination of Terms of Company's First Green Bonds

The first issuance of unsecured straight bonds for renewable energy projects

In relation to the announcement, "Notice Regarding the Company's First Issuance of Green Bonds" (*1) (hereinafter the "Bonds") made on our company's press release on October 28, 2021, we, Daito Trust Construction Co., Ltd. have determined the terms of the Bonds today. Also, as an outcome of our determination, we have obtained intention of investment from investors listed in the section 2. herein.

1. Overview of the Bonds

Name of bonds	Daito Trust Construction's 1 st series of unsecured straight bonds (with inter-bond pari passu clause) (Green Bonds) (Daito Kentaku Green bonds)
Issuance amount	JPY 11 billion yen
Maturity	10 years
Interest rate	0.460%
Pricing date	November 26, 2021 (Fri)
Issuance date	December 2, 2021 (Thurs)
Redemption date	December 2, 2031 (Tues)
Rating	"A" from Rating and Investment Information, Inc. (R&I)
Lead bookrunners	Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc.
Third-party assessment (external assessment)	The Company received a second party opinion(*2) from Rating and Investment Information, Inc. (R&I), attesting that the Daito Trust Green Bond Framework(*3) is conformity with ICMA's "Green Bond Principles 2021" (*4) and the "Green Bond Guidelines" (2020 edition) (*5) issued by the Japanese Ministry of the Environment
Structuring agent (*6)	Nomura Securities Co., Ltd.
Use of proceeds	Funding of capital investment for new installation of solar power generation facilities for selling surplus electricity

- (*1) Green Bonds
Bonds for which use of proceeds has an environmental improvement effect (environmentally friendly, green)
- (*2) Third-party assessment reports
R&I Green Bond Assessment/Second opinion
- (*3) Daito Trust Green Bond Framework
- (*4) Green Bond Principles 2021
Established in January 2014 to ensure transparency of green bonds, promote disclosure and reporting and encourage market order
- (*5) Green Bond Guidelines 2020
Guidelines established since March 2017 for the purpose of promoting Green Bonds in Japan by ensuring creditability in the environmental effects of Green Bonds and reducing the issuer's costs and clerical load
- (*6) Structuring agent
A party that provides funding support through advice, etc. on establishment of the green bond

framework and acquisition of external third-party assessments such as a second-party opinion

2. Announced intention of investment for our Bonds

Listed below in Japanese alphabetical order are investors to date who declared their intention of investment in the Bonds and agreed to disclose their names.

<List of investors who have announced intention of investment>

Aichi Shinkin Bank
Abukuma Shinkin Bank.
ALPS CHUOH SHINKIN BANK
The Osaka Shinkin Bank
OSAKA POLICE CREDIT UNION
Kibi Shinkin Bank
THE GIFU SHINKIN BANK
KIRYU SHINKIN BANK
The Kuwanamie Shinkin Bank
SaitamaDoctor Bank
THE SHINONOME SHINKIN BANK
THE SETO SHINKIN BANK
DaitokyoShinkumi Credit Cooperative
TAIYO LIFE INSURANCE COMPANY
Takanabe Shinkin Bank
THE CHOSHI SHINKIN BANK
The Tsuruga Shinkin Bank
Tokio Marine Asset Managemant Co., Ltd
Tokyo City Shinkin bank
NAGANO SHINKIN BANK
GAKKHOJIN NAKAMURASANGYOGAKUEN
Nishihyogo Shinkin Bank
Nissay Asset Management Corporation
The Banshu Shinkin Bank
Hanno Shinkin Bank
The Prudential Life Insurance Company, Ltd.
BIZENHINASE SHINKINBANK
Fukushima Shinkin Bank
The Fukusen Credit Cooperative
Mashita Shinyokumiai
Matsuyama University
The Mishima Shinkin Bank
Sumitomo Mitsui Trust Asset Management Co., Ltd.
JA-MIYAZAKI CHUOH Japan Agricultural Cooperraticves

For our clients, tenants, shareholders, business partners, local communities, employees and other stakeholders, the Group will continue to engage in environmental management aimed at the realization of the carbon-free society the Group is aiming for.

End

<p>Contact details for Inquiries on this matter Daito Trust Construction Co., Ltd. Finance and Accounting Department</p>
--

Nothing in this release constitutes an offer of securities for sale in any jurisdiction where it is unlawful to do so. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the U.S. or other jurisdiction and the securities may not be offered or sold within the U.S. or to, or for the account or benefit of, U.S. persons (as defined in regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.