

May 29, 2020

Company name: Daito Trust Construction Co., Ltd

Representative: Katsuma Kobayashi

President and Representative Director (CEO)

Securities code: 1878

Listed in the 1st section of Tokyo and Nagoya
security exchange

Address: 2-16-1, Konan, Minato-ku, Tokyo

Notice Regarding Syndicated Commitment Line Agreement Concluded

We Daito Trust Construction Co., Ltd, would like to announce that as an outcome of the directors meeting held on 29th of May, 2020, we have reached a decision to conclude the syndicated commitment line agreement with Sumitomo Mitsui Banking Corporation as an arranger for a total amount of 70 billion yen.

The following will be the details of our announcement:

1. The purpose to conclude the Commitment Line Agreement

We have decided to conclude this agreement in order to secure stable and agile financing means and to further stabilize our financial base in preparation for the spread and long-term infection impact of COVID-19 (the new coronavirus).

2. Details of the Concluded Commitment Line Agreement

- (1) Loan amount set: 70 billion yen
- (2) Date of execution: May 29, 2020
- (3) Contract period: 1 year
- (4) Use of funds: Working capital
- (5) Arranger: Sumitomo Mitsui Banking Corporation
- (6) Co Arranger: MUFG Bank, Ltd.
- (7) Participating financial institutions: Sumitomo Mitsui Banking Corporation
MUFG Bank, Ltd.
Mizuho Bank, Ltd.
Resona Bank, Ltd.

3. Forecast of the Future

The impact of this matter on the business results for the fiscal year ending March 2021 is minor.