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 Securities code: 1878  
 Listed in the 1st section of  
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### Announcement of Revisions to Business Performance Forecast and the Dividend Forecast

In light of recent trends in business performance, Daito Trust Construction Co., Ltd has revised the business performance forecast and the dividend forecast for the fiscal year ending March 31, 2017 (“FY2016”), which were announced on April 28, 2016. Furthermore forecast of cash dividends per share also has been revised.

#### 1. Revision to the Business Performance Forecast for the 2Q (Y-D) in the FY2016 (From April 1, 2016 to September 30, 2016)

Consolidated

|                                   | (Millions of yen) |                  |                 |   | (JPY)                |
|-----------------------------------|-------------------|------------------|-----------------|---|----------------------|
|                                   | Net Sales         | Operating profit | Ordinary profit | Net income Attributable to shareholders of the parent company | Net income per share |
| Previous forecast (A)             | 740,000           | 61,000           | 63,000          | 42,500  | 544.21               |
| Revised forecast (B)              | 738,871           | 71,950           | 74,120          | 50,180  | 652.75               |
| Change (B-A)                      | -1,128            | 10,950           | 11,120          | 7,680   |                      |
| Change (%)                        | -0.2%             | +18.0%           | +17.7%          | +18.1%  |                      |
| Result for the 2Q (Y-D) of FY2015 | 697,155           | 59,095           | 61,186          | 40,322  | 515.19               |

Non-consolidated

|                                   | (Millions of yen) |                  |                 |            | (JPY)                |
|-----------------------------------|-------------------|------------------|-----------------|------------|----------------------|
|                                   | Net Sales         | Operating Profit | Ordinary Profit | Net income | Net income per share |
| Previous forecast (A)             | 322,500           | 33,500           | 47,500          | 35,800     | 458.42               |
| Revised forecast (B)              | 320,190           | 42,420           | 56,559          | 42,147     | 548.25               |
| Change (B-A)                      | -2,390            | 8,920            | 9,059           | 6,347      |                      |
| Change (%)                        | -0.7%             | +26.6%           | +19.1%          | +17.7%     |                      |
| Result for the 2Q (Y-D) of FY2015 | 305,593           | 33,143           | 56,931          | 44,677     | 570.84               |

## 1) Reasons for Revisions to the Business Performance Forecast

Gross profit from completed construction is forecasted to increase due to improvement of profitability on construction in construction business. Therefore, forecast is revised upward in each profit stage.

## 2. Revision to the Business Performance Forecast for the full year of FY2016

(From April 1, 2016 to March 31, 2017)

Consolidated

|                       | (Millions of yen) |                  |                 |   | (JPY)                |
|-----------------------|-------------------|------------------|-----------------|---|----------------------|
|                       | Net Sales         | Operating Profit | Ordinary Profit | Net income Attributable to shareholders of the parent company | Net income per share |
| Previous forecast (A) | 1,498,000         | 107,000          | 111,000         | 74,500  | 953.97               |
| Revised forecast (B)  | 1,498,000         | 118,000          | 122,000         | 82,100  | 1,051.29             |
| Change (B-A)          | -                 | 11,000           | 11,000          | 7,600   | -                    |
| Change (%)            | -                 | +10.3%           | +9.9%           | +10.2%  | -                    |
| Result for the FY2015 | 1,411,643         | 101,001          | 105,558         | 67,279  | 863.11               |

Non-consolidated

|                       | (Millions of yen) |                  |                 |            | (JPY)                |
|-----------------------|-------------------|------------------|-----------------|------------|----------------------|
|                       | Net Sales         | Operating Profit | Ordinary Profit | Net income | Net income per share |
| Previous forecast (A) | 645,600           | 54,000           | 71,500          | 52,000     | 665.86               |
| Revised forecast (B)  | 645,600           | 64,100           | 81,600          | 58,700     | 751.65               |
| Change (B-A)          | -                 | 10,100           | 10,100          | 6,700      | -                    |
| Change (%)            | -                 | +18.7%           | +14.1%          | +12.9%     | -                    |
| Result for the FY2015 | 617,377           | 53,481           | 80,646          | 59,811     | 767.30               |

## 1) Reasons for Revisions to the Business Performance Forecast

Consolidated and Non-consolidated forecast has been revised with revision of business performance forecast for the 2Q (Y-D) in the FY2016 as described above and in the light of the recent trends in business performance.

**3. Revision to the Dividend Forecast**

## Dividends per share for FY (JPY)

|                            | End of 2Q | End of FY2016 | Total  |
|----------------------------|-----------|---------------|--------|
| Previous forecast          | 238.00    | 239.00        | 477.00 |
| Revised forecast           | 238.00    | 288.00        | 526.00 |
| Paid to date               | -         | -             | -      |
| Actual dividend for FY2015 | 199.00    | 233.00        | 432.00 |

Note: The forecast contained herein are made based on information available as of the date of this announcement, and the actual results may differ from the said forecasts due to various factors to occur in future.