

Report on Settlement in 2Q of FY ending March 2026



DAITO TRUST CONSTRUCTION CO., LTD.

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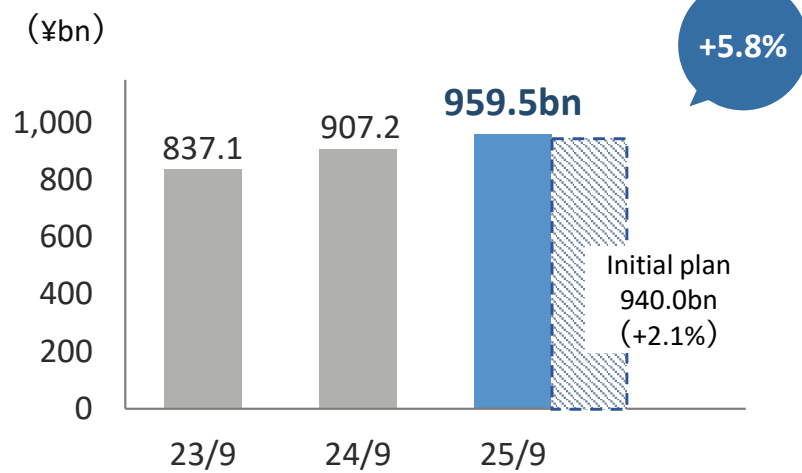
I . Results in 2Q of FY ending March 2026

PL (Consolidated PL)

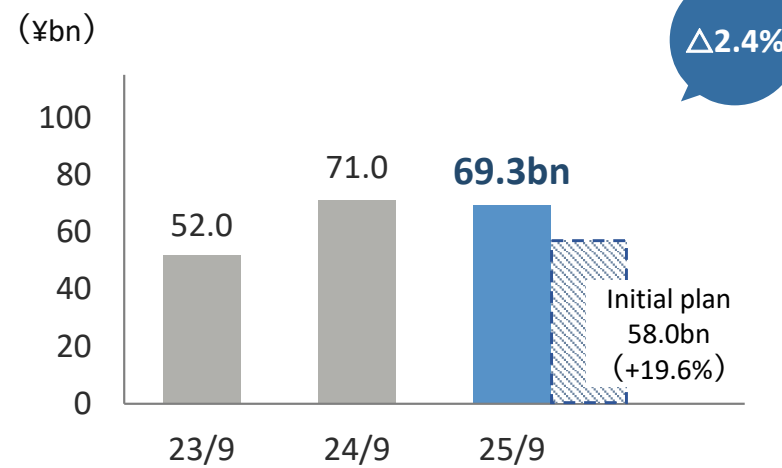
4

● : YoY

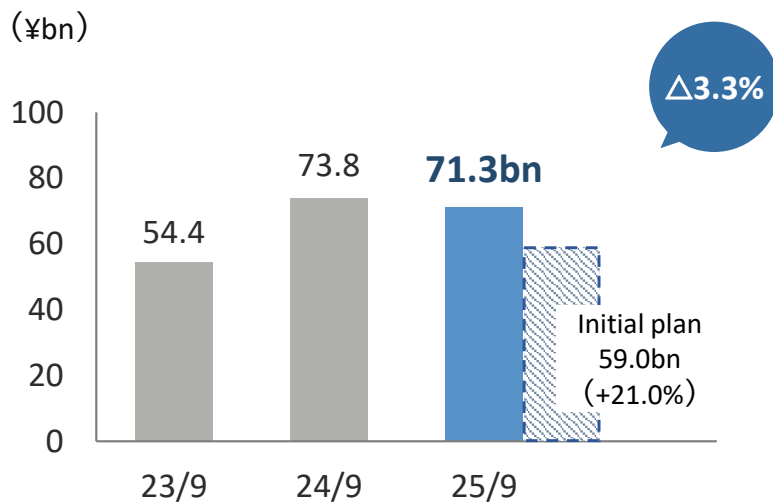
Net sales



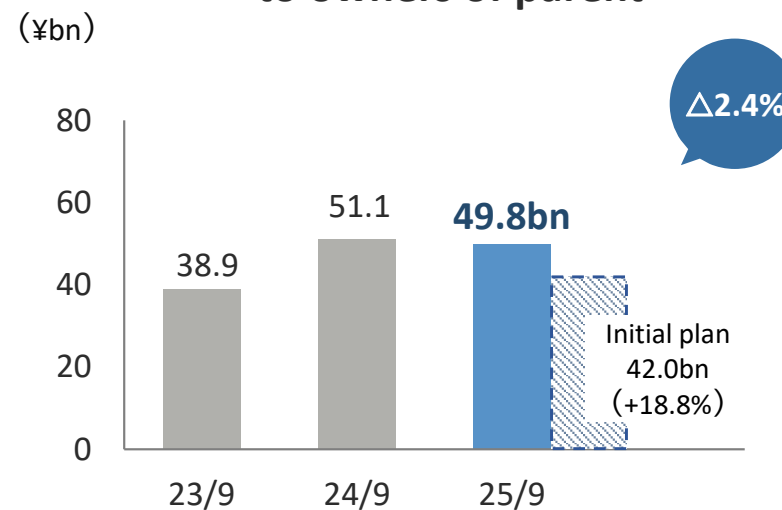
Operating income



Ordinary income



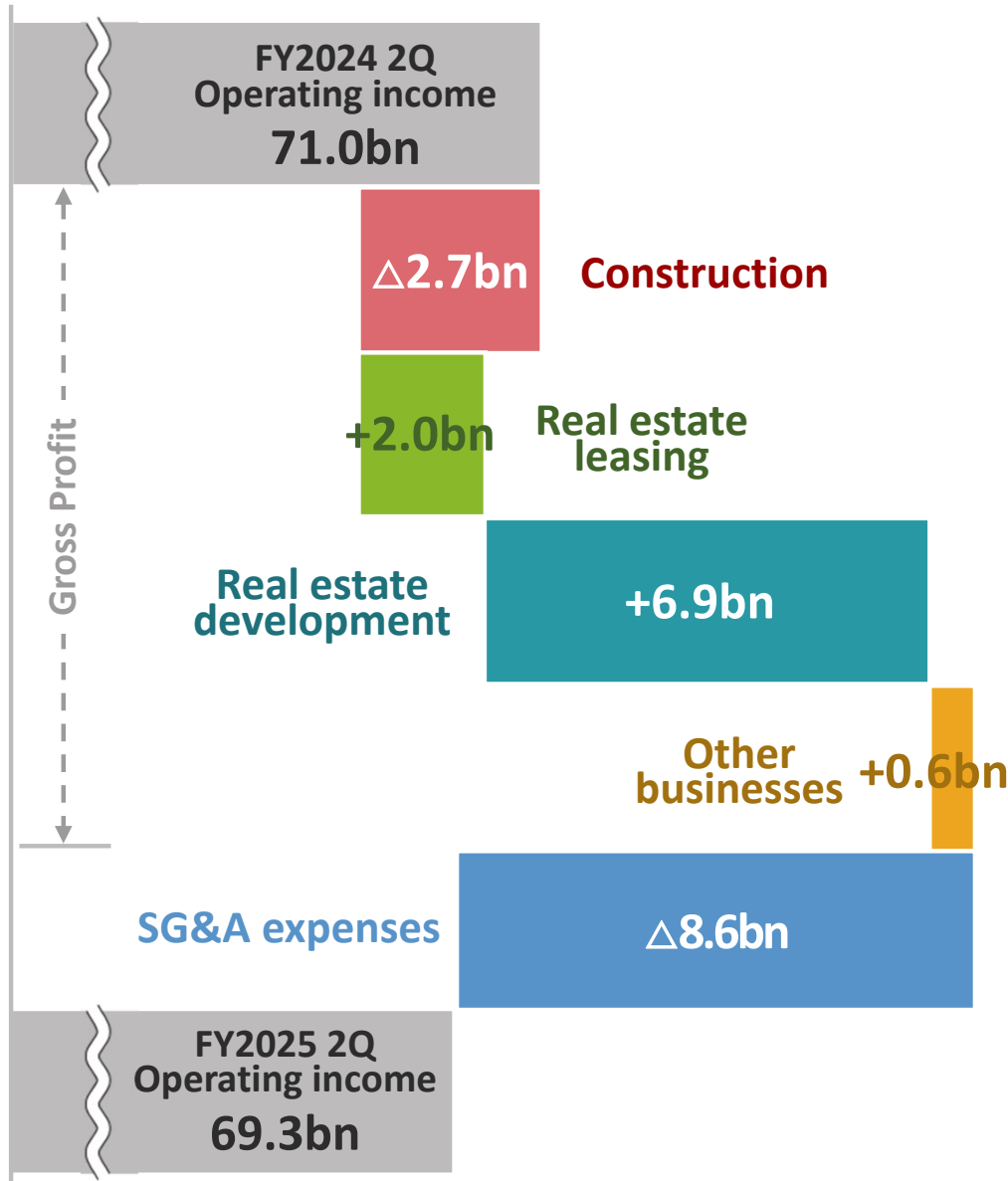
Net income attributable to owners of parent



PL (Factors of fluctuation in operating income) <YoY>

5

Profit & Loss by segment



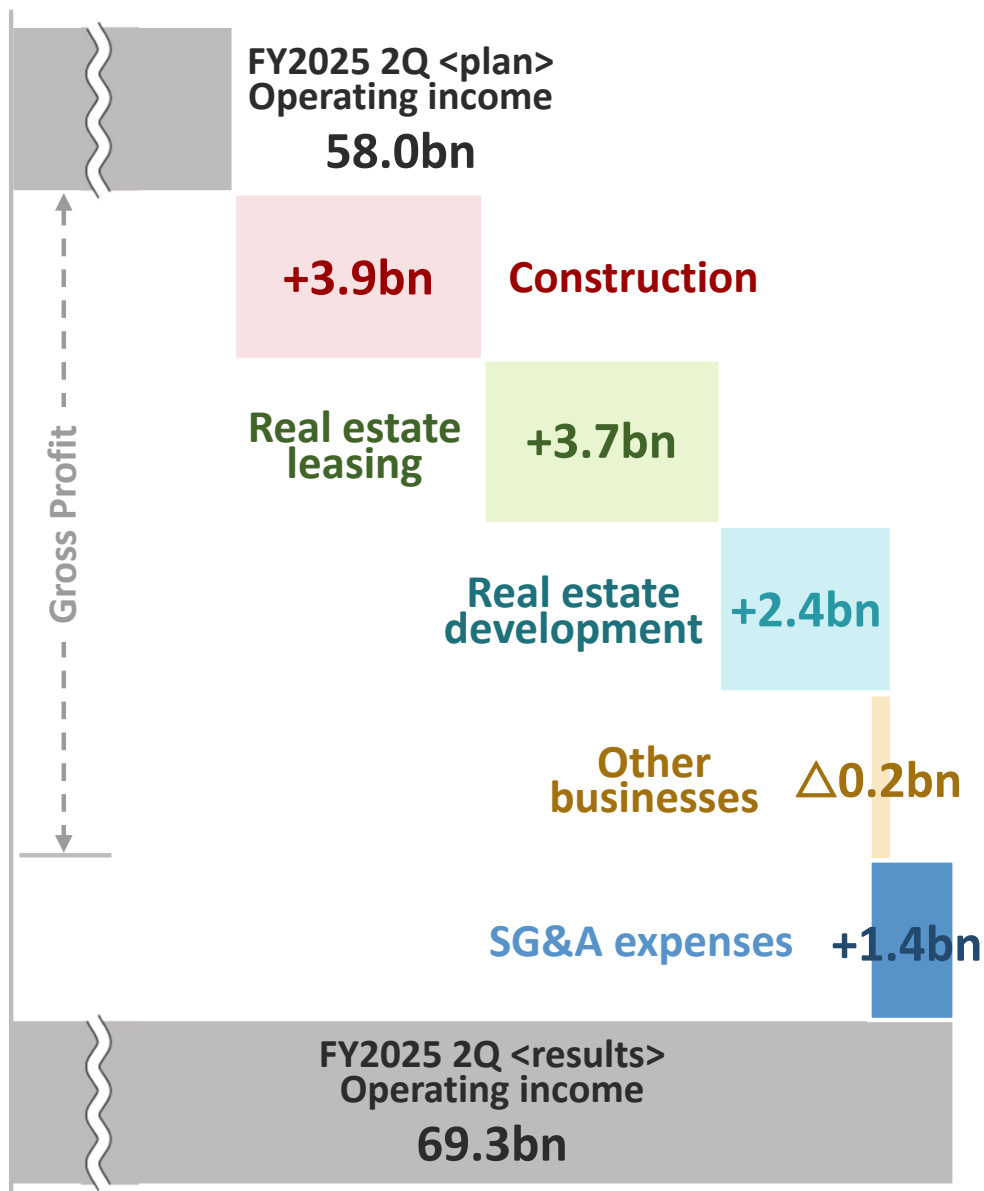
Major factors of fluctuation < $\Delta \text{¥}1.6\text{bn}$ YoY>

Construction $\Delta \text{¥}2.7\text{bn}$	Completed construction (¥267.3bn→¥264.0bn)	$\Delta \text{¥}0.84\text{bn}$
	Gross profit margin (25.5%→24.8%)	$\Delta \text{¥}1.90\text{bn}$
Real estate leasing $+\text{¥}2.0\text{bn}$	Real estate management business	$+\text{¥}0.02\text{bn}$
	Rent guarantee business	$+\text{¥}0.33\text{bn}$
	Property leasing business	$+\text{¥}0.25\text{bn}$
	Others	$+\text{¥}1.48\text{bn}$
Real estate development $+\text{¥}6.9\text{bn}$	Investment condominium business	$\Delta \text{¥}0.34\text{bn}$
	Renovation and resale, development business	$+\text{¥}4.81\text{bn}$
	Merger of the Ascot corp.	$+\text{¥}2.48\text{bn}$
Other businesses $+\text{¥}0.6\text{bn}$	Gas business	$+\text{¥}0.47\text{bn}$
	Nursing care / nursery school business	$+\text{¥}0.19\text{bn}$
SG&A expenses $\Delta \text{¥}8.6\text{bn}$	Personnel expenses (Raise in basic salary for employee, etc.)	$\Delta \text{¥}2.63\text{bn}$
	System maintenance expenses	$\Delta \text{¥}0.62\text{bn}$
	Costs from Ascot corp.	$\Delta \text{¥}2.01\text{bn}$
	Other expenses	$\Delta \text{¥}3.19\text{bn}$

PL (Factors of fluctuation in operating income) <vs. initial plan>

6

Profit & Loss by segment



Major factors of fluctuation <+¥11.3bn>

Construction +3.9bn	<ul style="list-style-type: none"> Completed construction (¥250.0bn→¥264.0bn) +¥3.98bn
Real estate leasing +¥3.7bn	<ul style="list-style-type: none"> Real estate management business +¥2.37bn Electricity business +¥0.37bn Restoration to original condition or repairing construction +¥0.45bn Others +¥0.43bn
Real estate development +¥2.4bn	<ul style="list-style-type: none"> Renovation and resale, development business +¥2.60bn Merger of the Ascot corp. △¥0.24bn
Other businesses △¥0.2bn	<ul style="list-style-type: none"> Overseas hotel business △¥0.22bn
SG&A expenses +¥1.4bn	<ul style="list-style-type: none"> Personnel expenses +¥0.69bn Advertising & general publicity expenses +¥0.21bn Other expenses +¥0.54bn

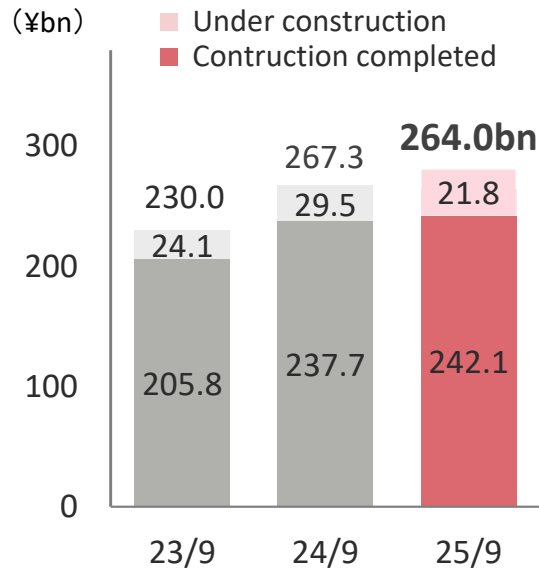
Profit & Loss by segment (Construction business - 1)

7

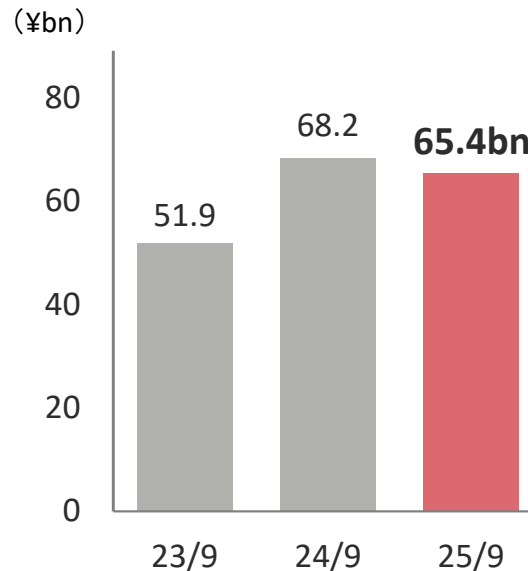
(¥bn)

	2024/9	2025/9	(YoY)
Net sales	267.3	264.0	(△1.2%)
Gross profit	68.2	65.4	(△4.0%)
Operating income	26.2	19.9	(△24.0%)

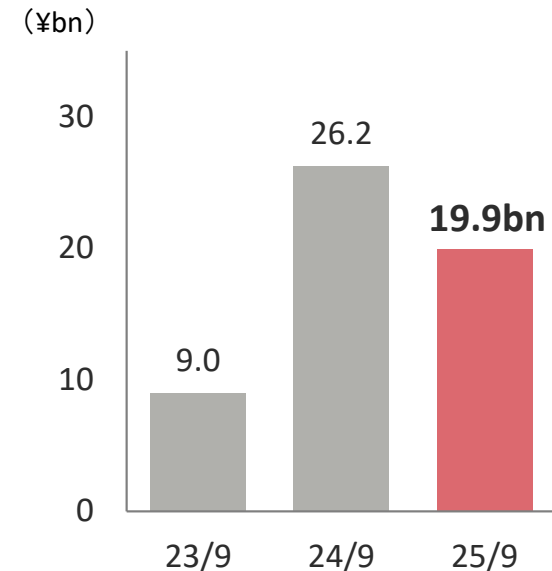
Net sales



Gross profit



Operating income



Profit & Loss by segment (Construction business - 2)

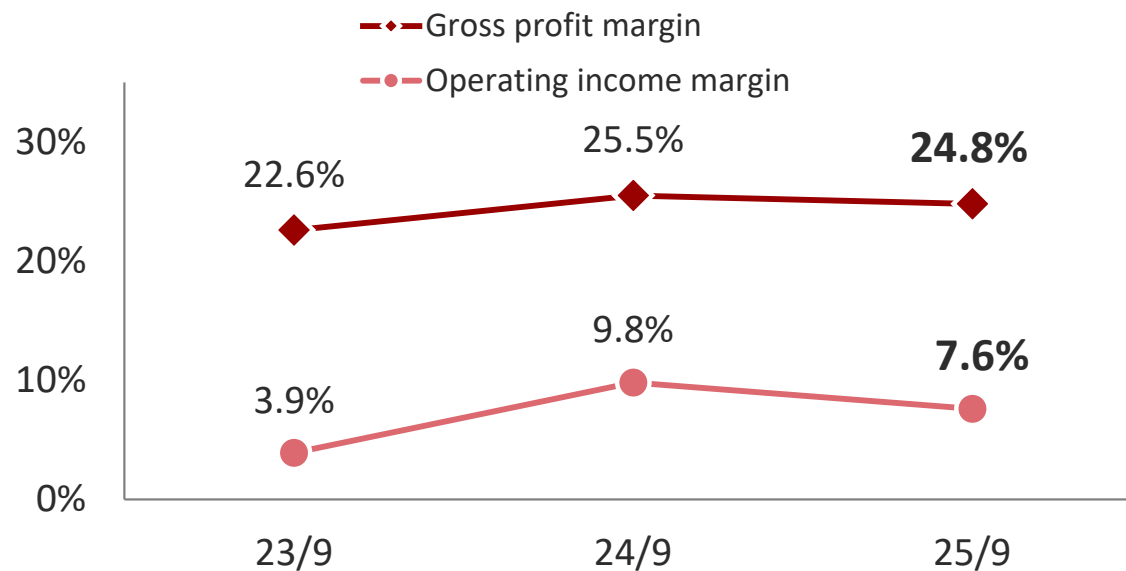
8

	2024/9	2025/9	(YoY)
Gross profit margin	25.5%	24.8%	(△0.7p)
Operating income margin	9.8%	7.6%	(△2.2p)

Major breakdown of the variance (△0.7p YoY)

1. Price revision	+2.1p
2. Labor cost	△1.0p
3. Material cost	△1.2p
4. Imported materials	△0.6p

Gross profit margin / Operating income margin



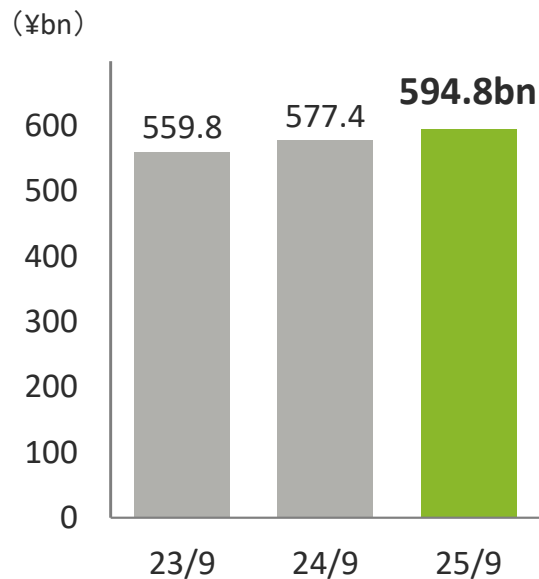
Profit & Loss by segment (Real estate leasing business - 1)

9

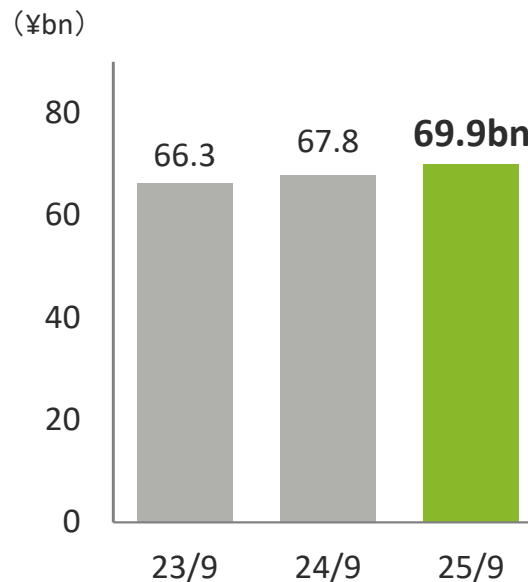
(¥bn)

	2024/9	2025/9	(YoY)
Net sales	577.4	594.8	(+3.0%)
Gross profit	67.8	69.9	(+3.1%)
Operating income	43.2	45.6	(+5.5%)

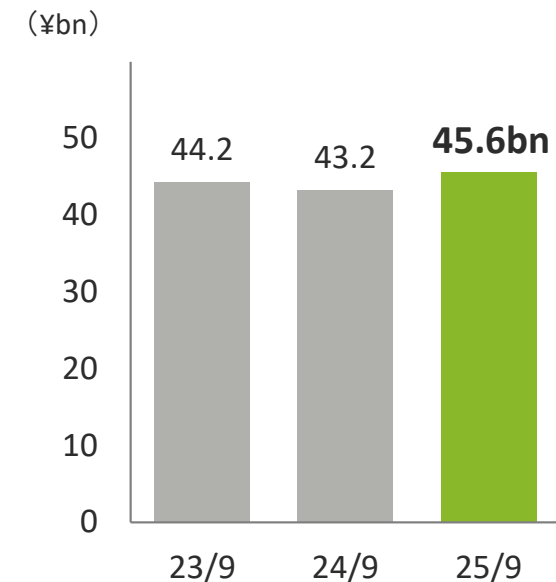
Net sales



Gross profit



Operating income

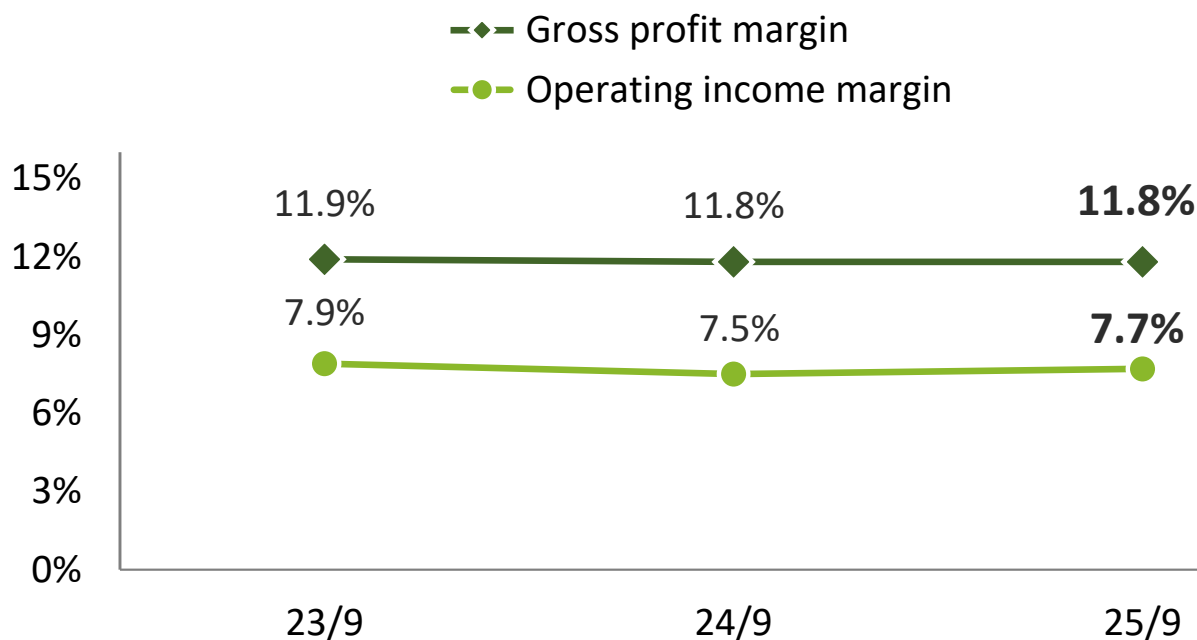


Profit & Loss by segment (Real estate leasing business - 2)

10

	2024/9	2025/9	(YoY)
Gross profit margin	11.8%	11.8%	(±0.0p)
Operating income margin	7.5%	7.7%	(+0.2p)

■ Gross profit margin / Operating income margin



Profit & Loss by segment (Real estate development business - 1)

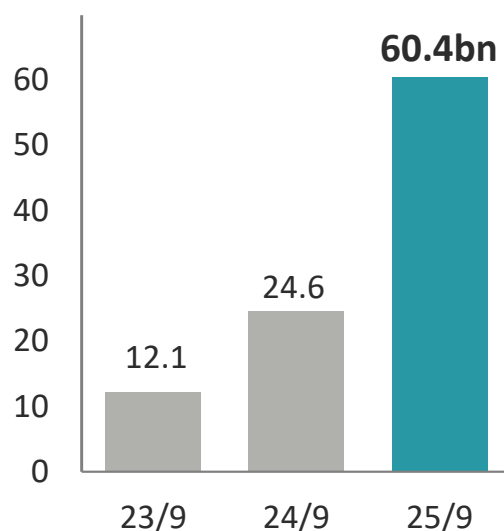
11

(¥bn)

	2024/9	2025/9	(YoY)
Net sales	24.6	60.4	(+144.8%)
Gross profit	5.8	12.7	(+119.2%)
Operating income	2.8	5.9	(+105.1%)

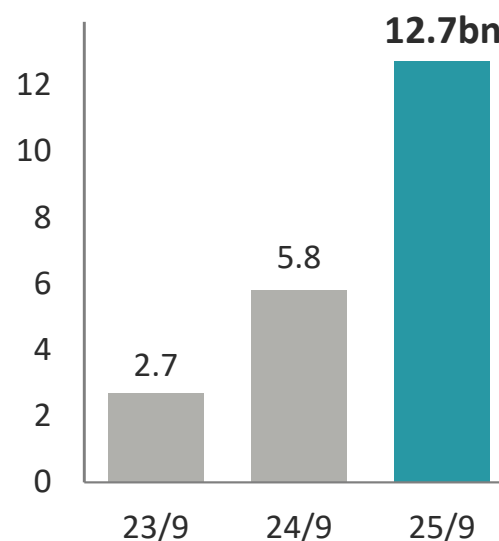
Net sales

(¥bn)



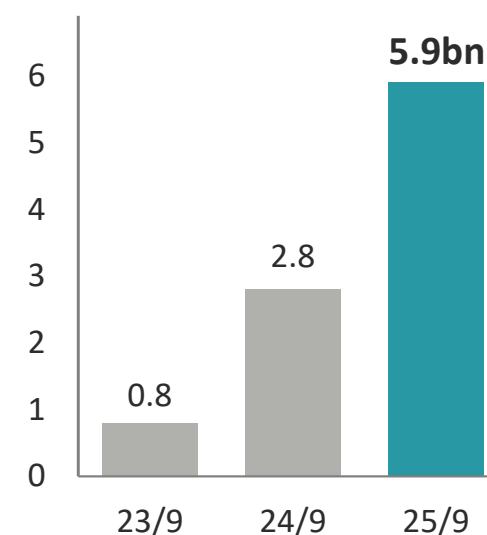
Gross profit

(¥bn)



Operating income

(¥bn)

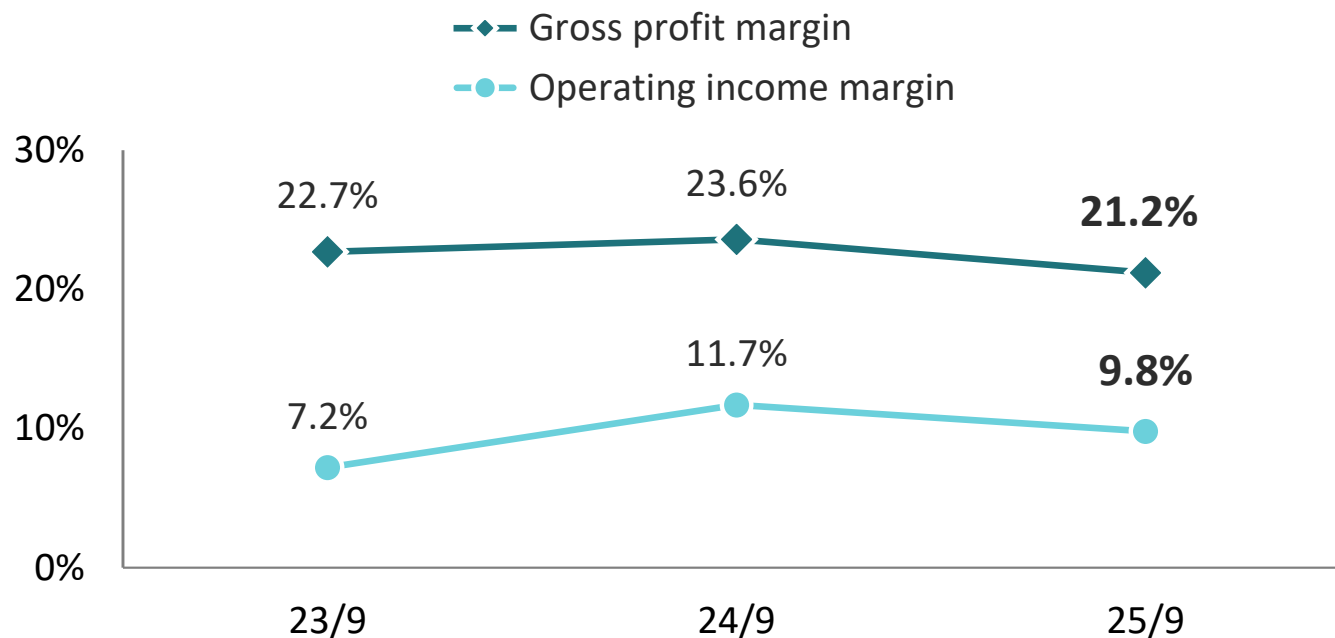


Profit & Loss by segment (Real estate development business - 2)

12

	2024/9	2025/9	(YoY)
Gross profit margin	23.6%	21.2%	(△2.4p)
Operating income margin	11.7%	9.8%	(△1.9p)

■ Gross profit margin / Operating income margin



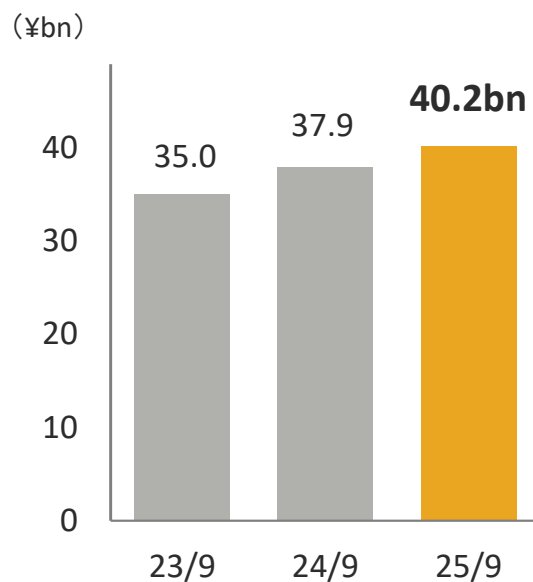
Profit & Loss by segment (Other businesses)

13

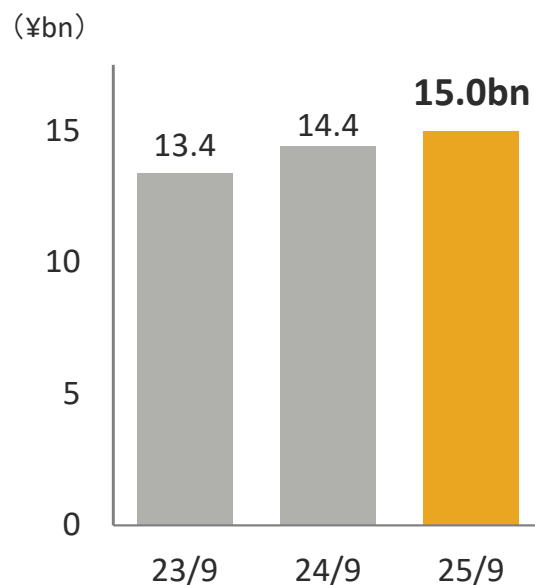
(¥bn)

	2024/9	2025/9	(YoY)
Net sales	37.9	40.2	(+6.2%)
Gross profit	14.4	15.0	(+4.5%)
Operating income	6.4	6.3	(△2.2%)

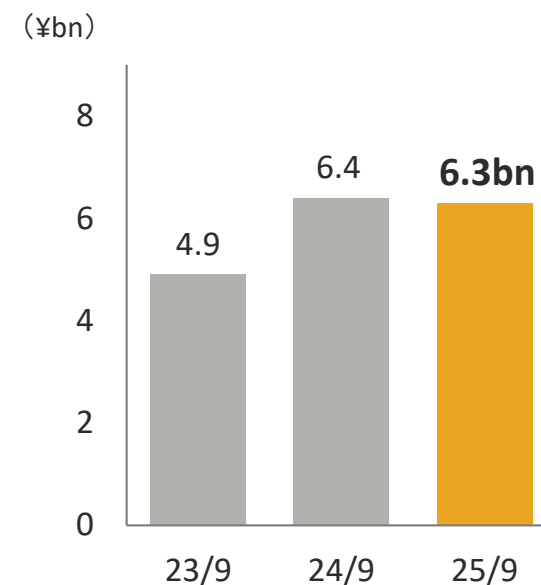
■ Net sales



■ Gross profit



■ Operating income



Profit & Loss (Selling, general and administrative expenses)

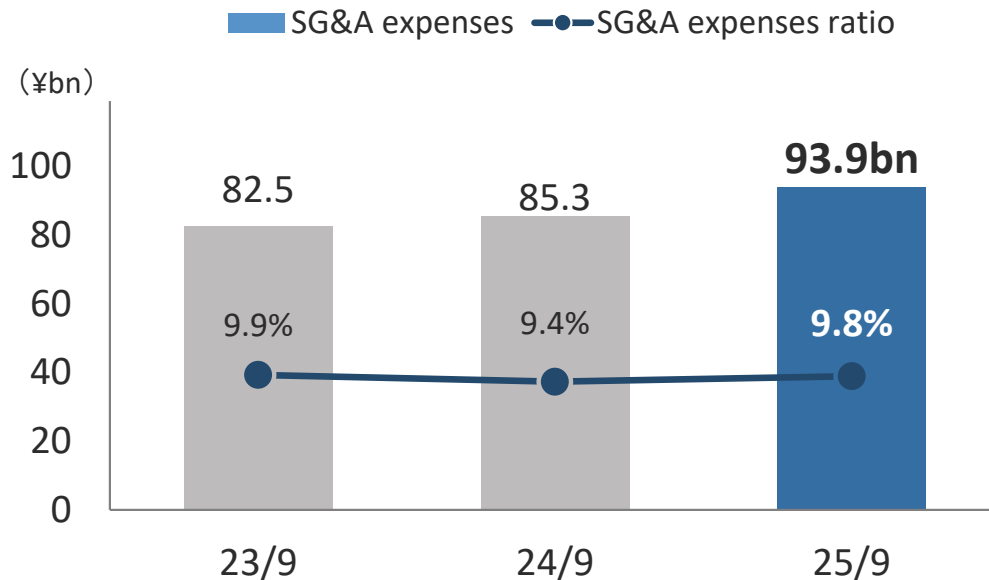
14

(¥bn)

	2024/9	2025/9	(YoY)
SG&A expenses	85.3	93.9	(+10.1%)
SG&A expenses ratio	9.4%	9.8%	[+0.4p]

[] : Difference from same period in previous year

SG&A expenses / SG&A expenses ratio



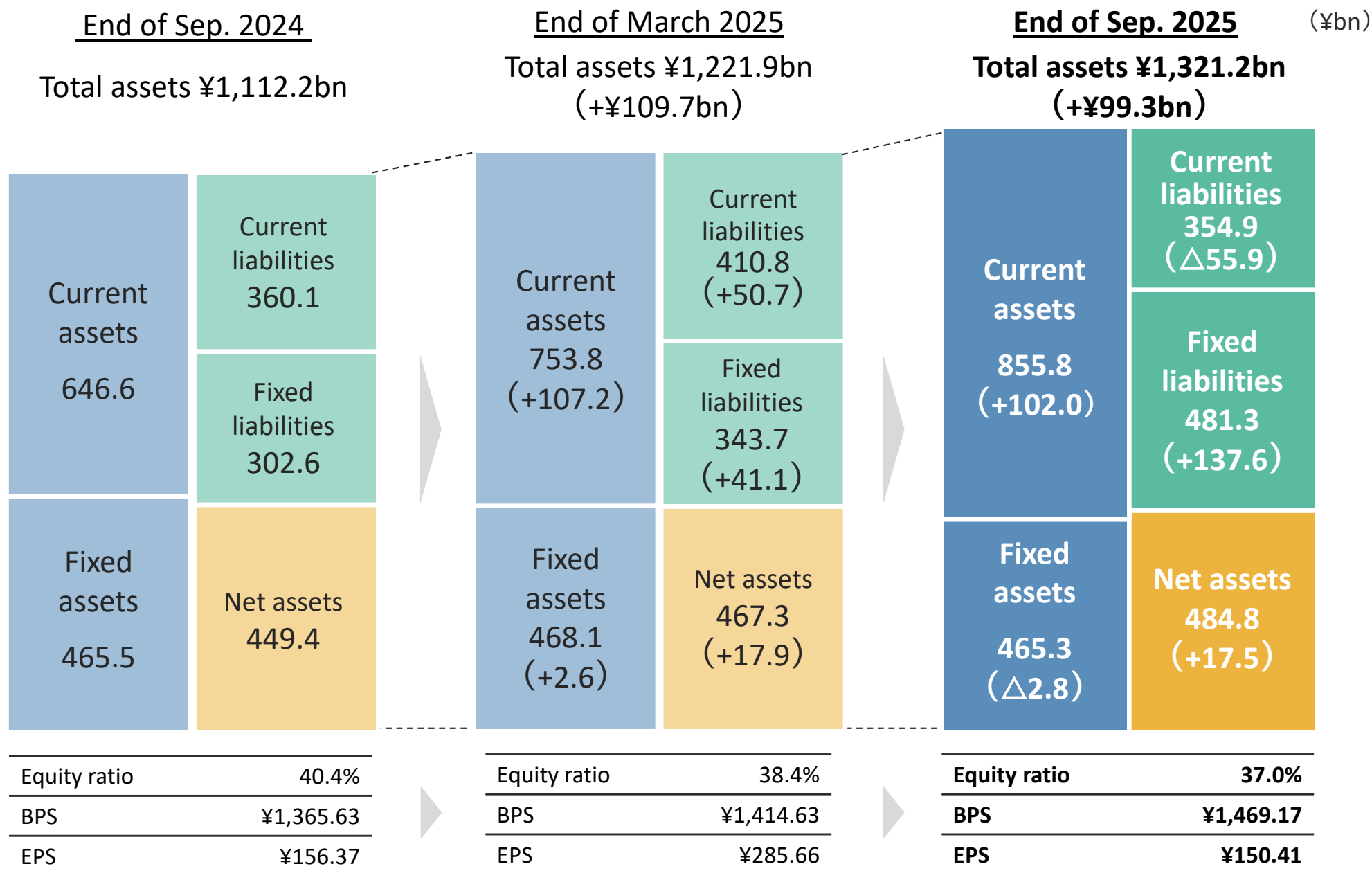
30%
20%
10%
0%

Major breakdown of the variance (+8.6bn YoY)

1. Personnel expenses	+¥2.63bn
(Raise in basic salary for employee, etc.)	
2. System maintenance fee	+¥0.41bn
3. Advertising expenses	+¥0.21bn
4. Recruitment and training expense	+¥0.15bn
5. Costs from Ascot corp.	+¥2.01bn
6. Other expenses	+¥3.19bn

Financial review (Consolidated BS)

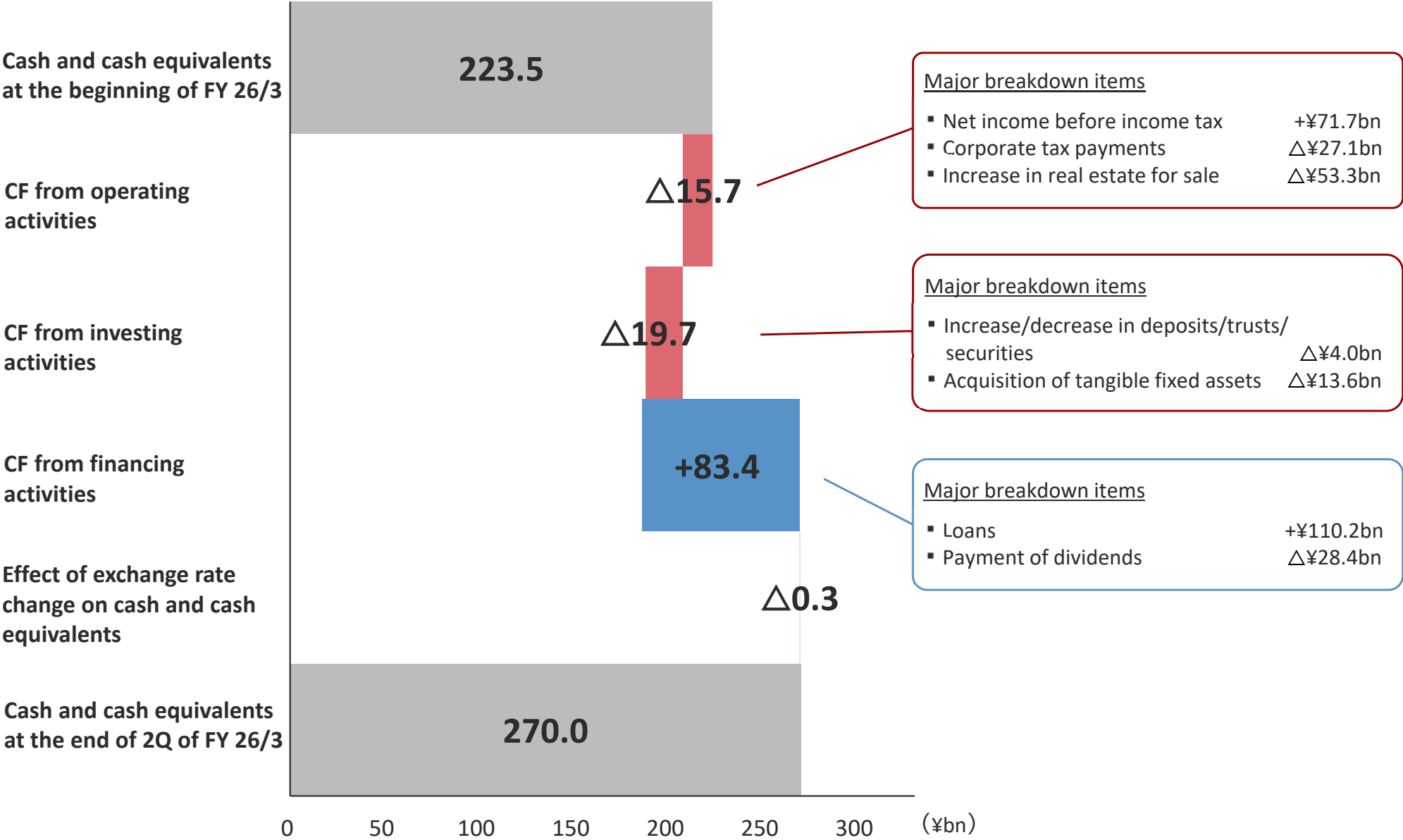
15



*The BPS and EPS are calculated assuming that the stock split occurred at the beginning of the previous consolidated FY.

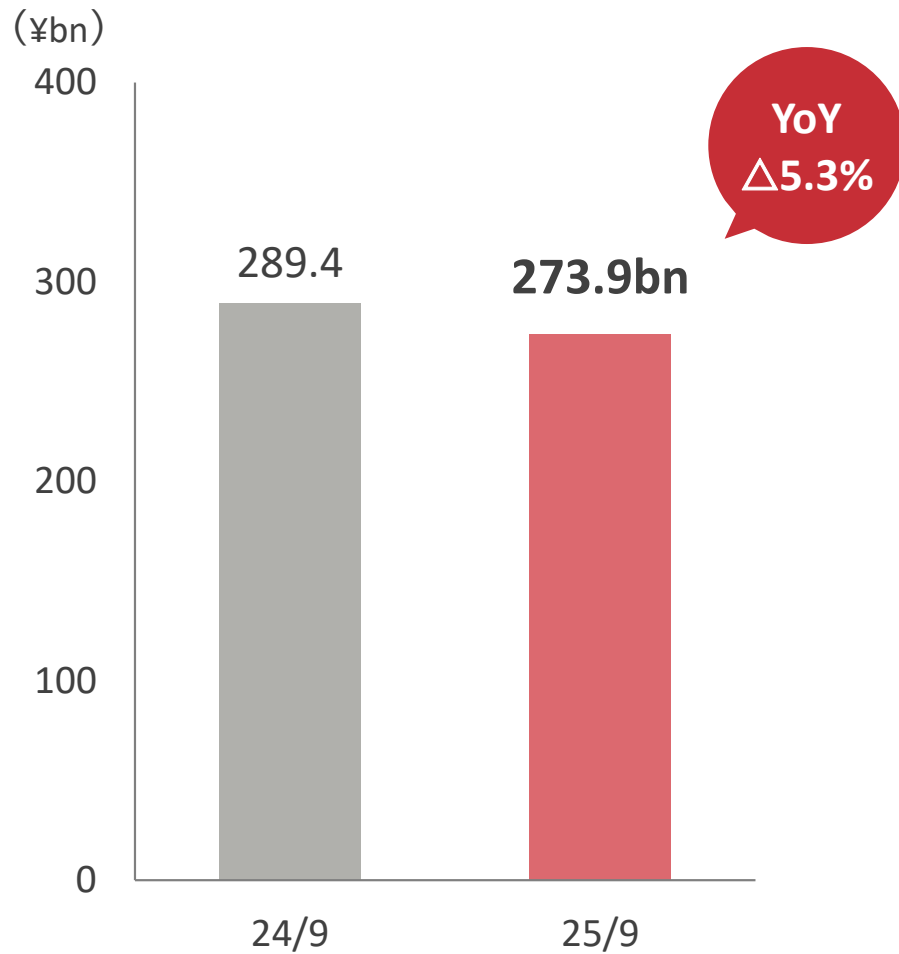
*BPS : Net assets per share

*EPS : Quarterly (current year) net income per share

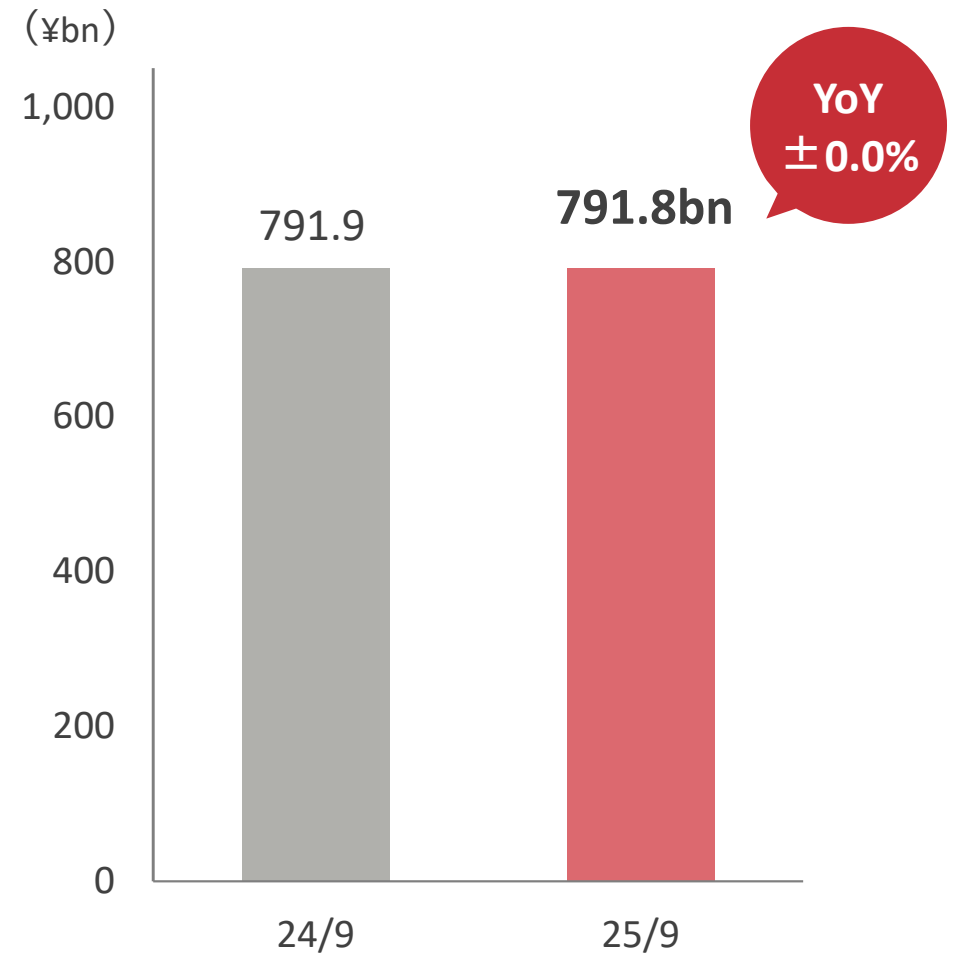


Ⅱ . Key Figures

Orders received



Orders in hand



Construction orders of rental housing

The client provides the land and funding.
The Company receives the order to construct the rental housing **before construction starts**.



Land owned by the client



Build-to-order construction model

The profit is recorded in the Construction segment.

Real estate sales of rental housing

The company acquires the land and constructs the building using its own funds.
After construction, the property is sold to the customer.



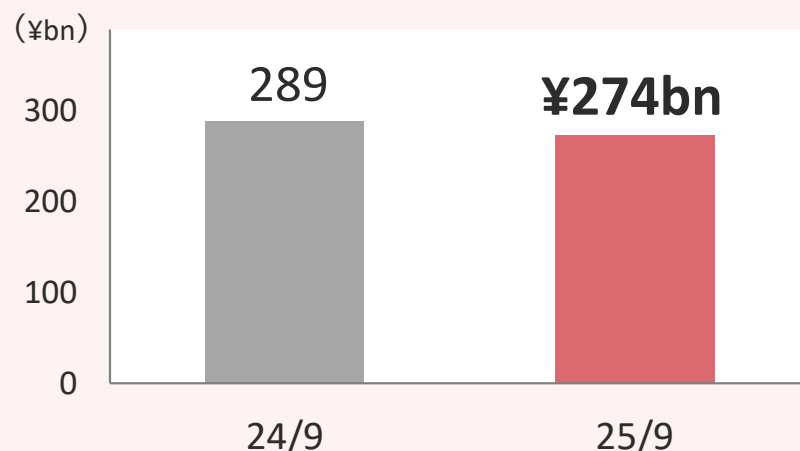
The company acquires the land



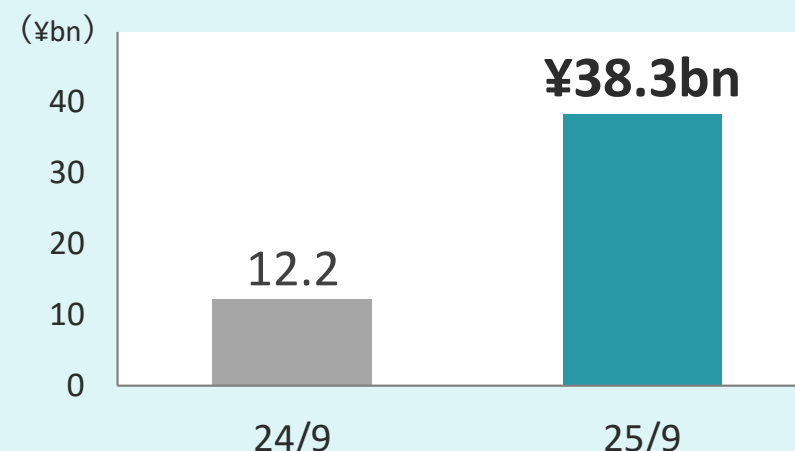
Build-and-sell development model

The profit is recorded in the Real estate development segment.

<Amount of orders received>



<Net sales>

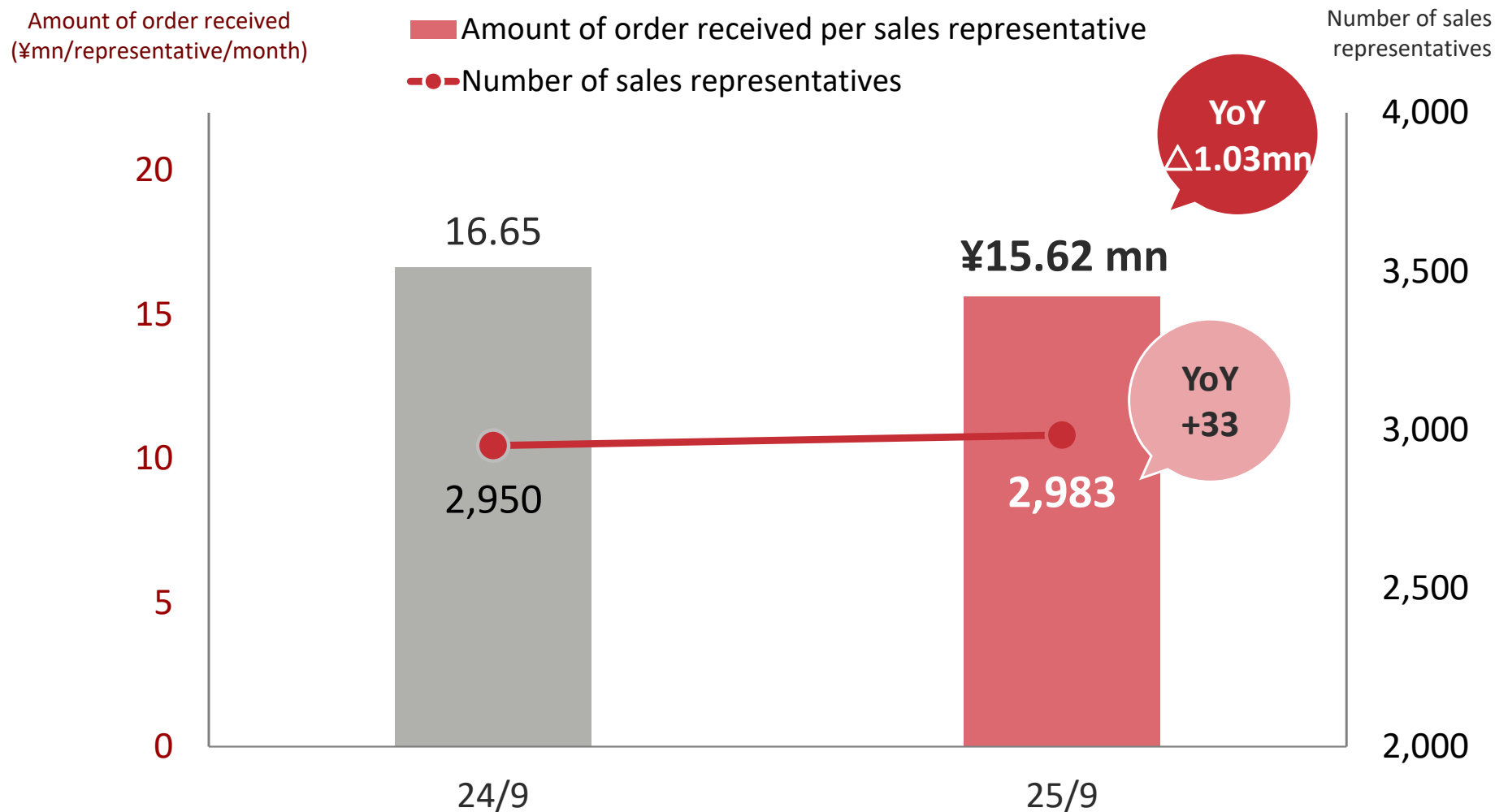


*Not included in orders received

Orders received (Efficiency in receiving orders)

20

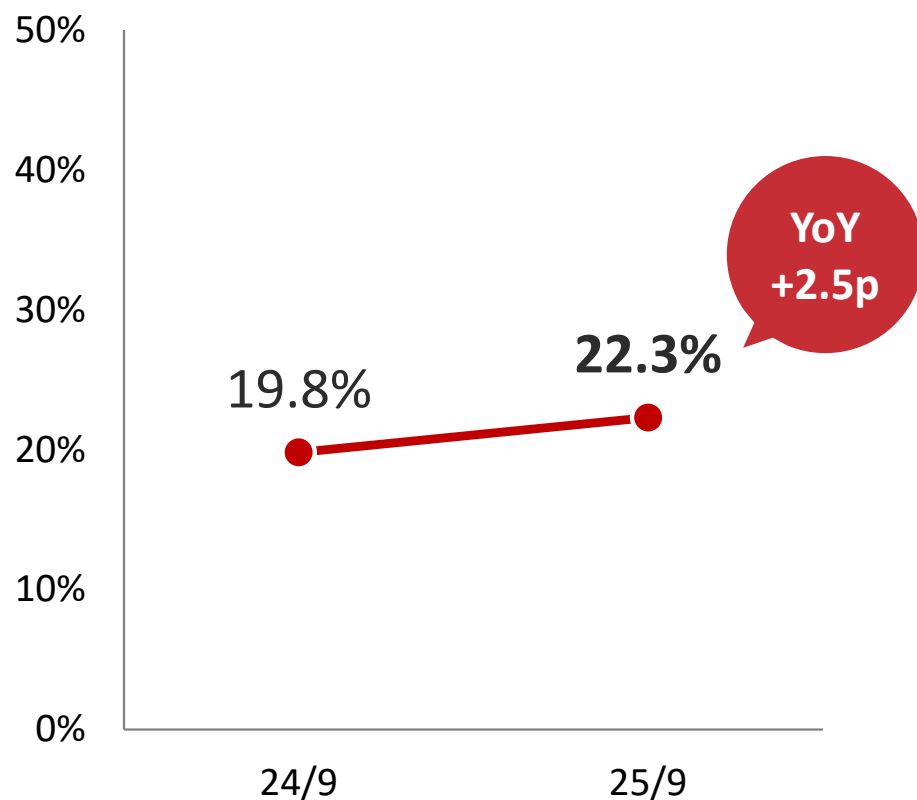
- Amount of order received per sales representative
- Number of sales representatives



Orders received (Mid-rise ratio and rebuild ratio)

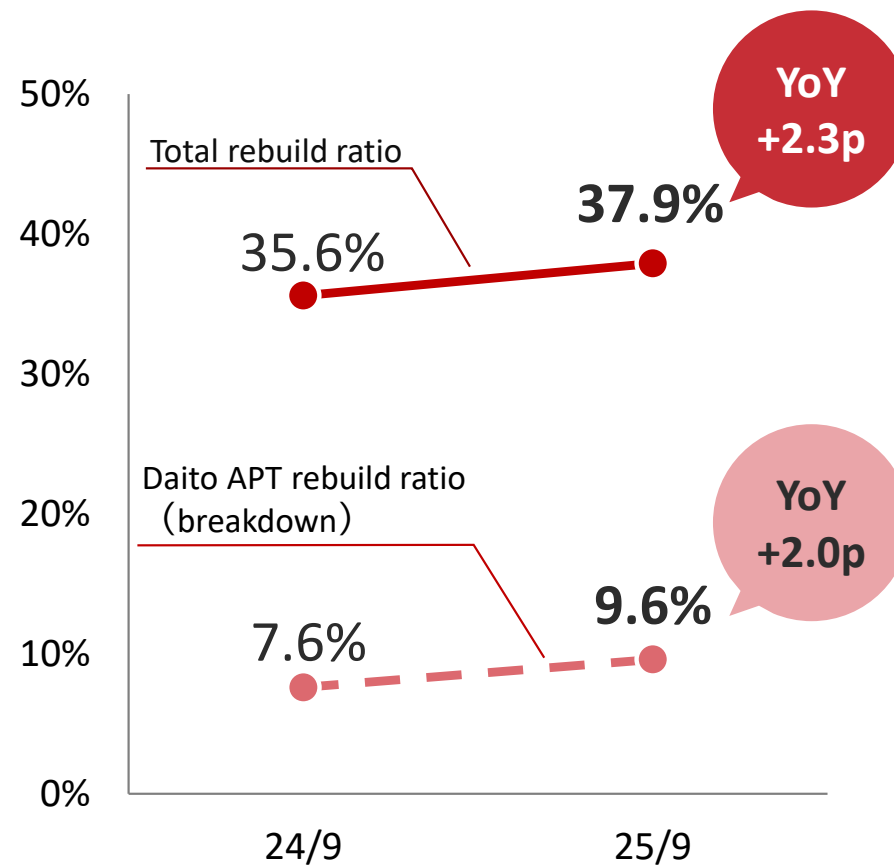
21

Mid-rise ratio^{*1}



^{*1} Mid-rise ratio = Number of orders received for APT house with 3 or more stories / Total number of orders received

Rebuild ratio^{*2}



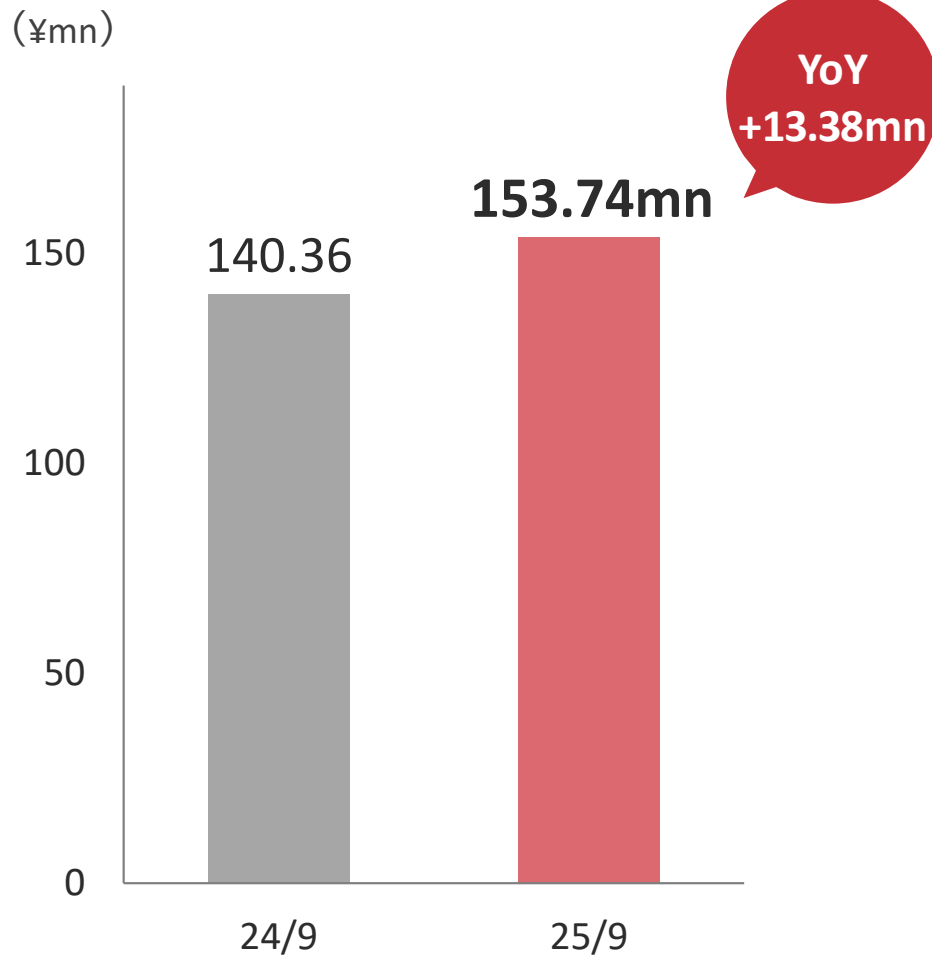
^{*2} Total rebuild ratio = Number of orders received for rebuilding APT / Total number of orders received
Daito APT rebuild ratio = Number of orders received for rebuilding APT built by Daito / Total number of orders received

Orders received (Average price of orders received and cancellation ratio)

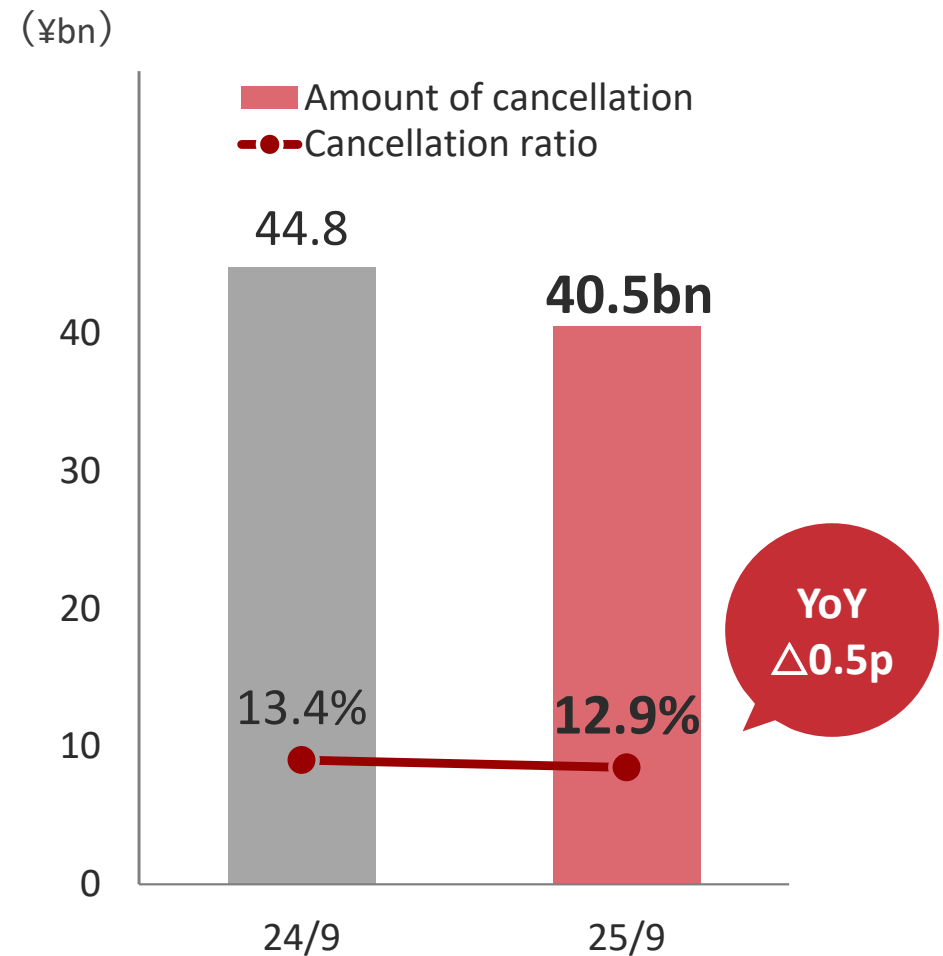
22

■ Average price of orders received*1

■ Amount of cancellation / Cancellation ratio*2



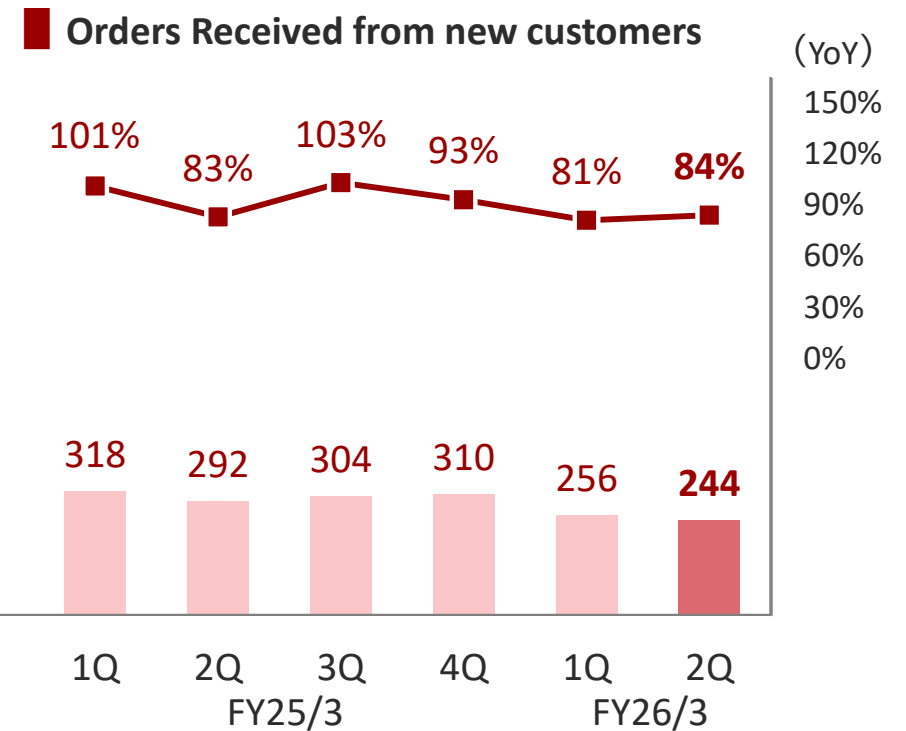
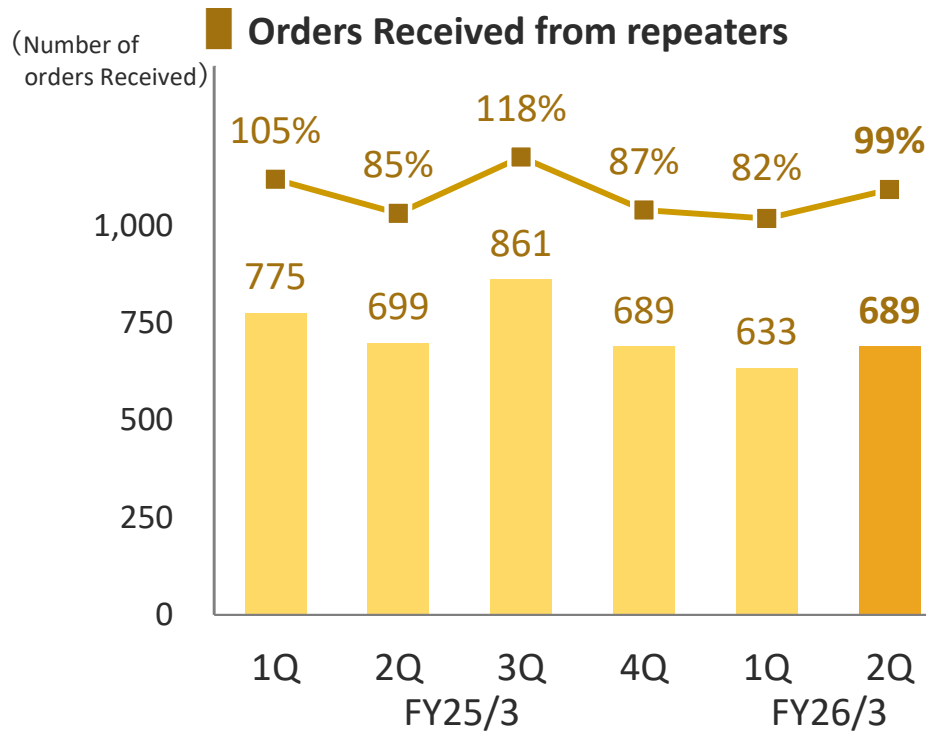
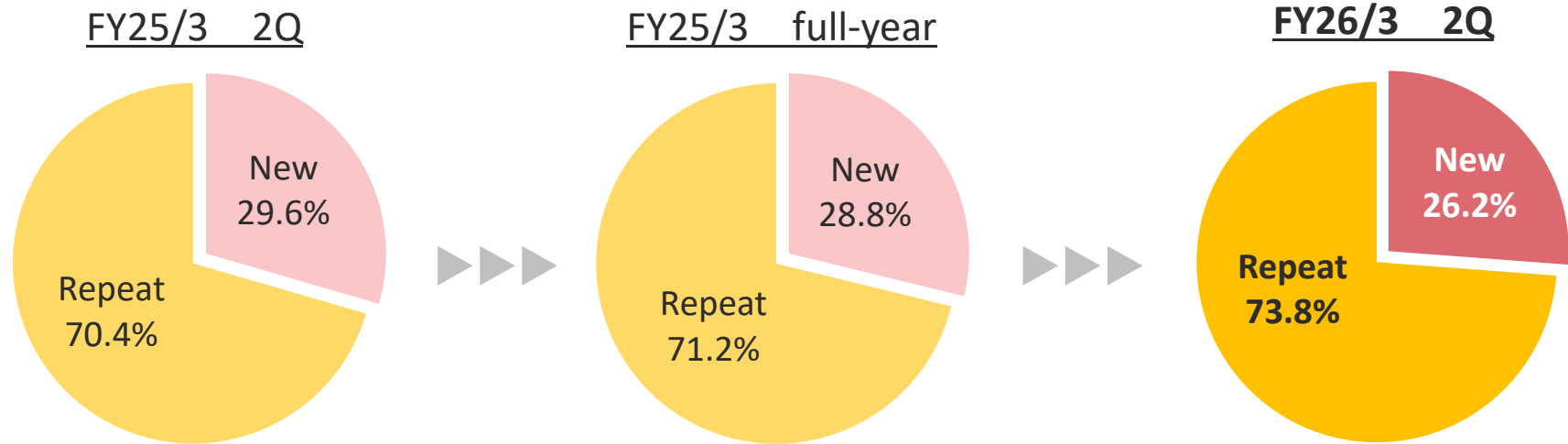
*1 Average price of order received = Amount of new orders received / Number of orders received



*2 Cancellation ratio
= Amount of cancellation / Amount of new orders received
Orders received = Amount of new orders received – Amount of cancellation

Orders received (Number of orders received & their channels)

23



Tenant recruitment (Number of tenant recruitment)

24

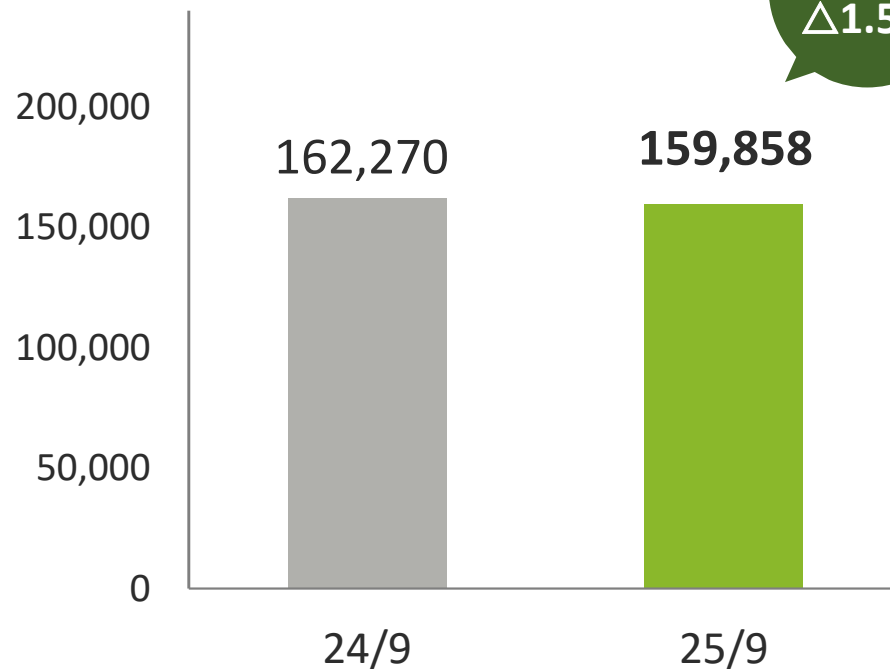
Number of tenant recruitment 160,878

(Residential use + Commercial use)

YoY
 $\Delta 1.4\%$

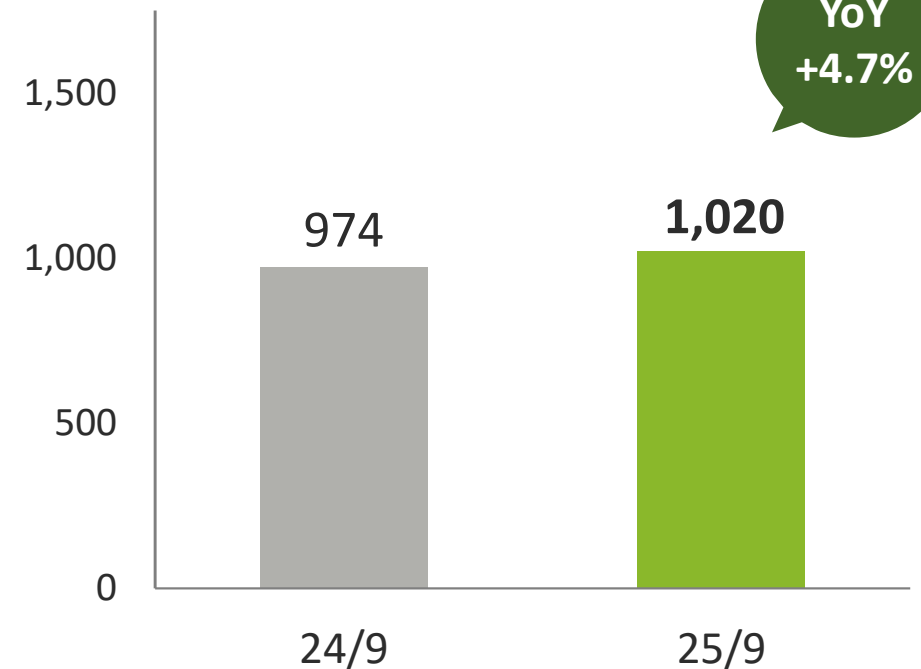
Residential use

(Number of tenancy recruitment)



Commercial use

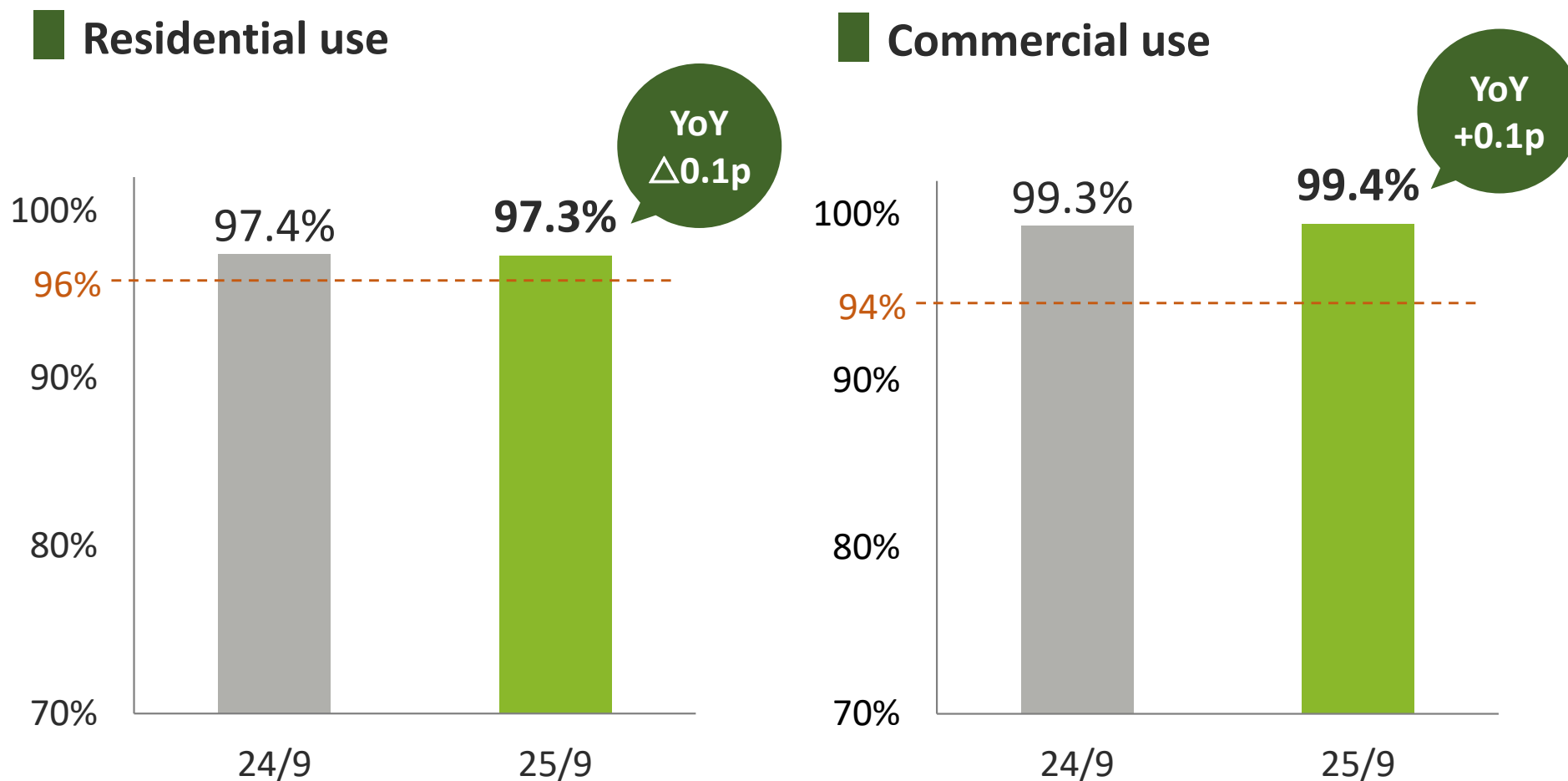
(Number of tenancy recruitment)



*Including the number of tenant recruitment for units managed by other companies

Keep sound level of occupancy rate continuously

(Residential use : 96% / Commercial use : 94%)

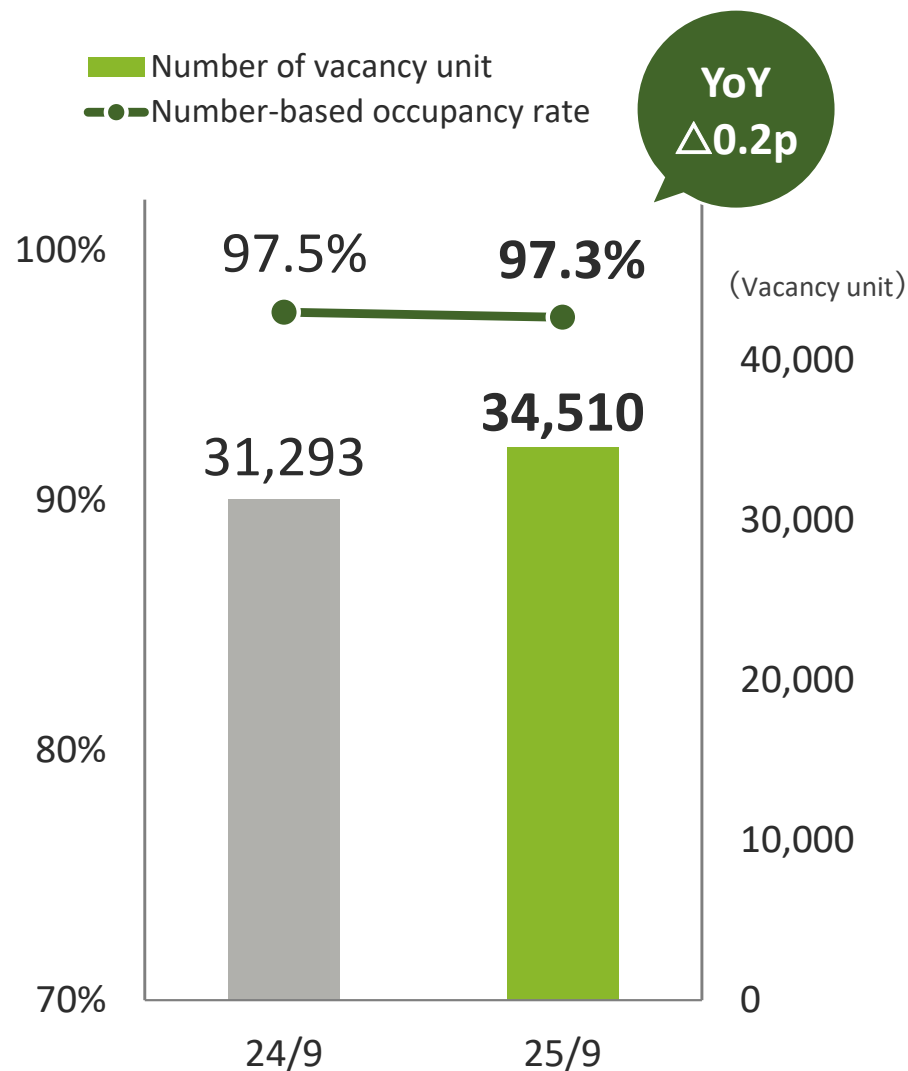


*Rent-based occupancy rate = 100% - (Lease fee payment for vacant units / Aggregate amount of rent [%])

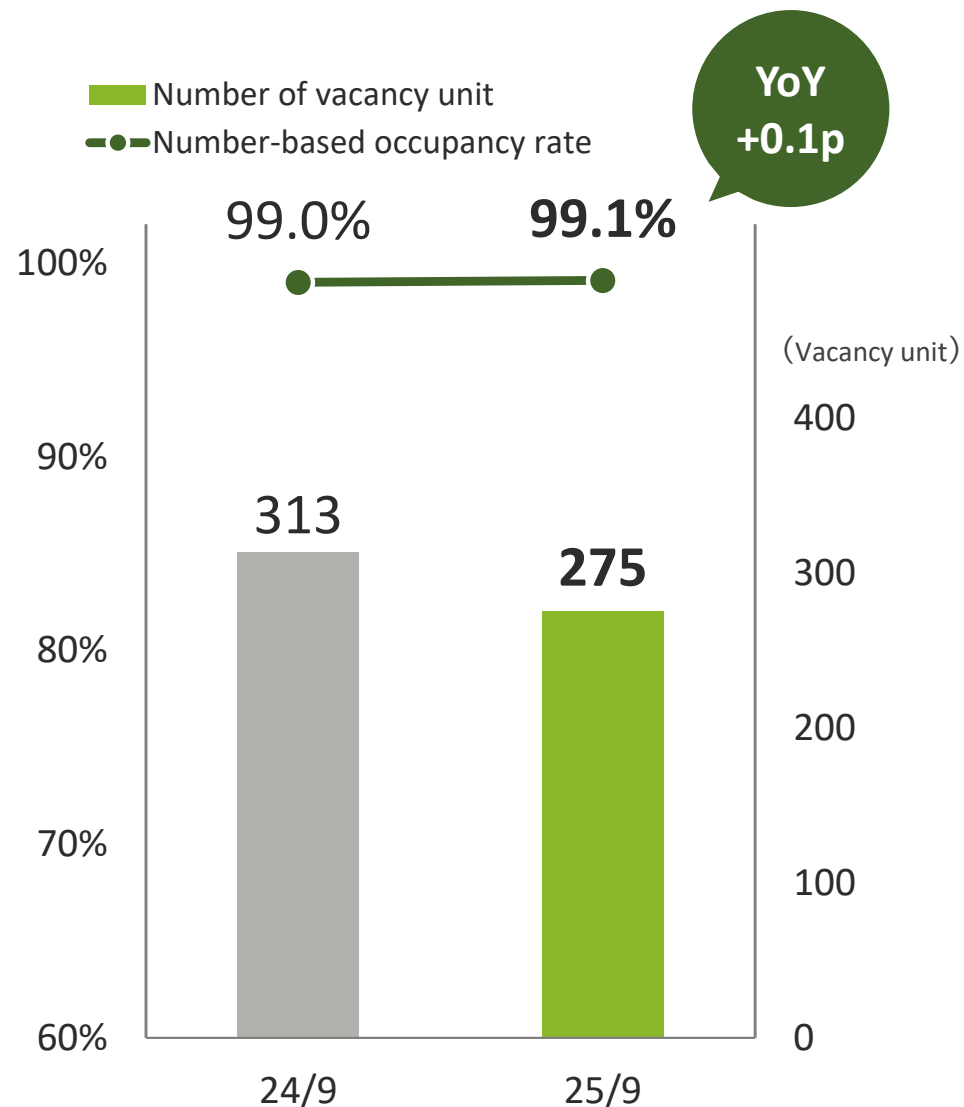
Tenant recruitment (Number-based occupancy rate*)

26

Residential use

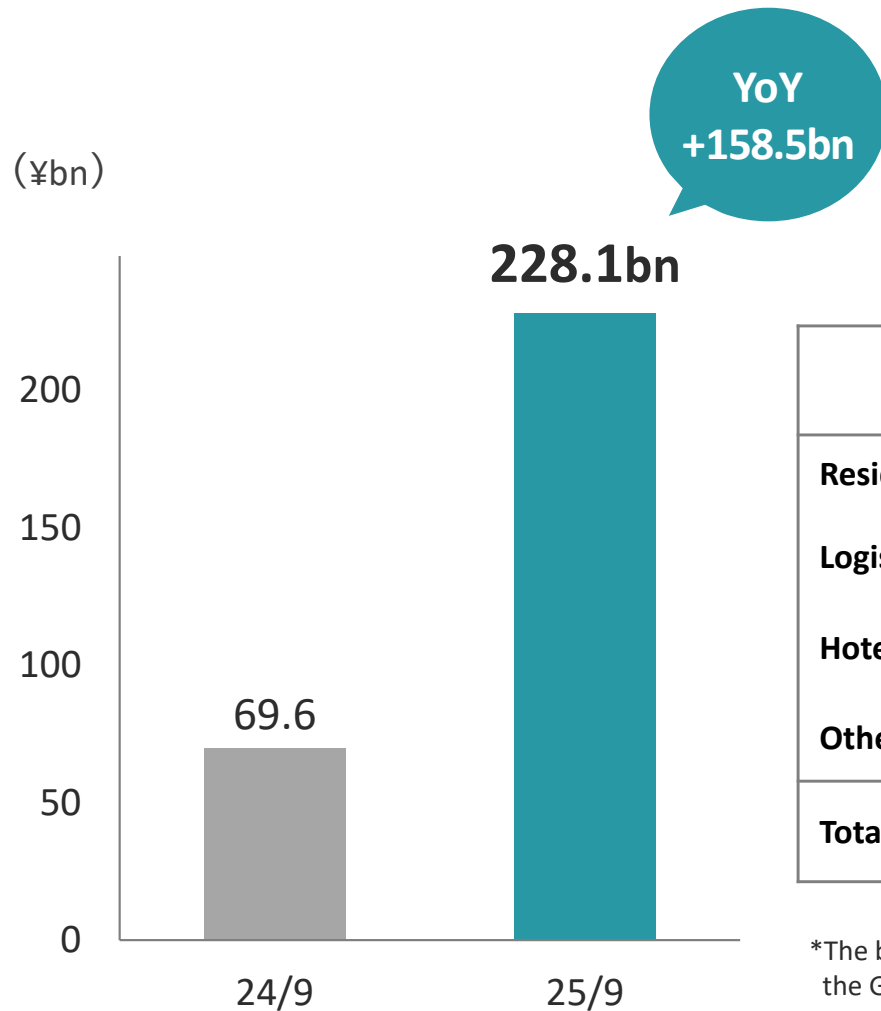


Commercial use



*Number-based occupancy rate = (Number of occupancy units) / (Number of units under management)

Balance of real estate investment



	24/9 Balance	25/9 Balance	YoY	
Residential properties	¥57.9bn	¥165.0bn	+¥107.1bn	285%
Logistics facilities	¥8.2bn	¥20.7bn	+¥12.5bn	252%
Hotels	-	¥30.0bn	+¥30.0bn	-
Others	¥3.5bn	¥12.4bn	+¥8.9bn	354%
Total	¥69.6bn	¥228.1bn	+¥158.5bn	328%

*The balance sheet total as of Sep. 2025 includes 87.9 billion yen from Ascot corp. that joined the Group in March 2025.

Ⅲ. Forecasts of FY ending March 2026

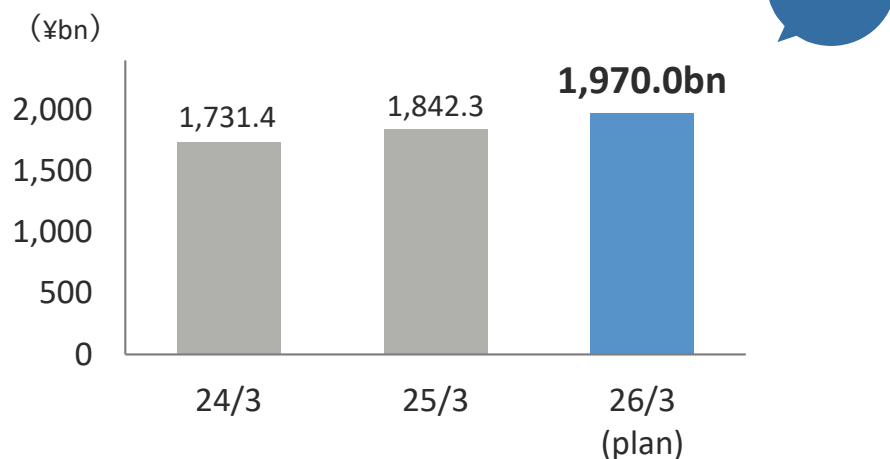
Forecasts for FY ending March 2026 (Consolidated PL)

29

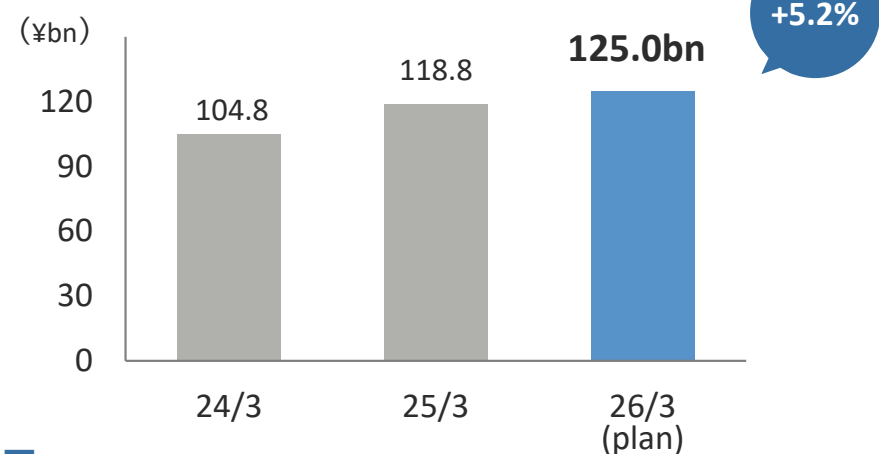
There is no revision of the full-year plan from the initial forecasts.

● : YoY

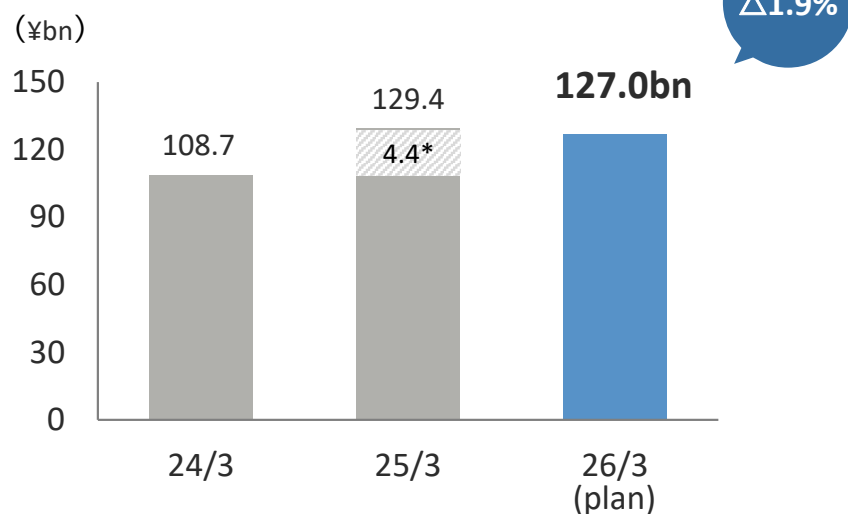
Net sales



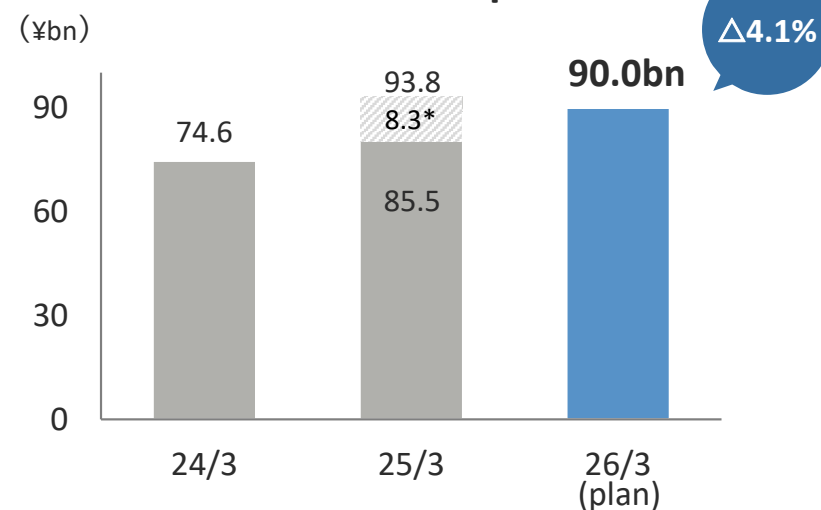
Operating income



Ordinary income



Net income attributable to owners of parent



*Sales of stocks held, exchange gains, etc.

IV. Shareholder Return

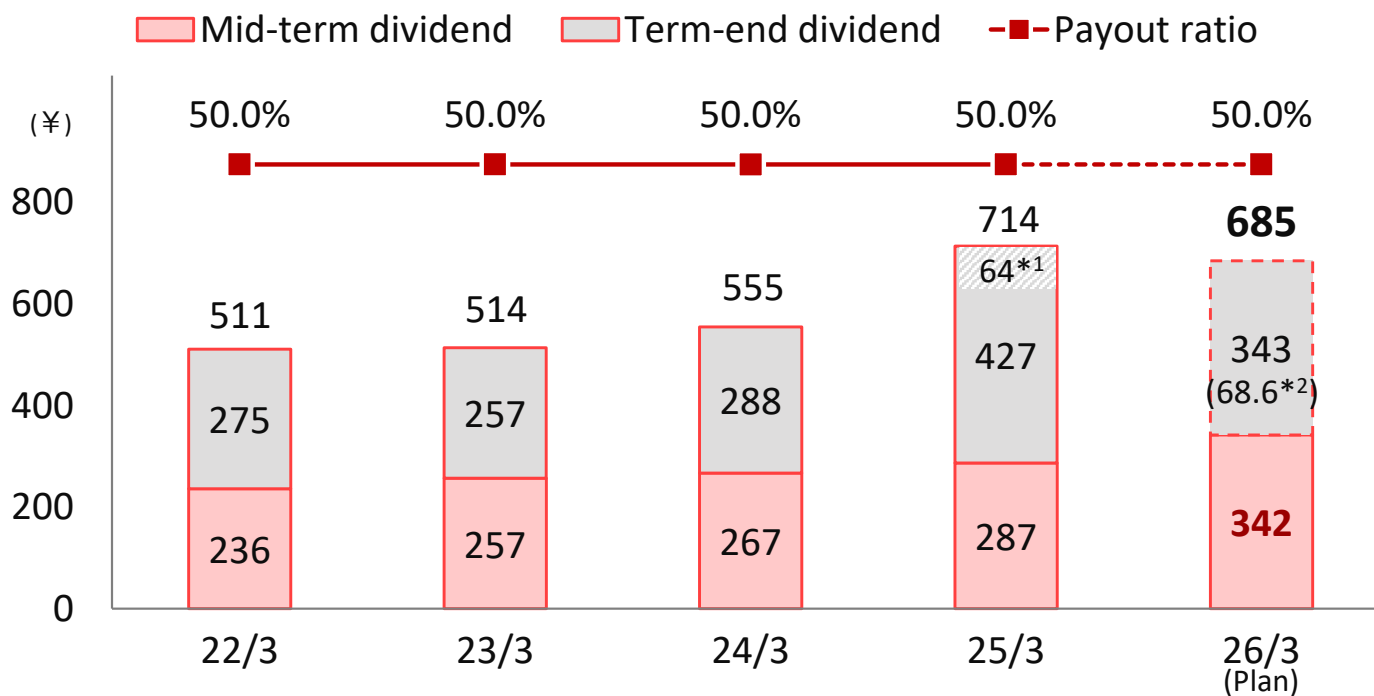
Shareholder Return (Annual dividend per share)

31

Mid-term **¥342** (+¥55 YoY / ±¥0 for the plan)

Term end <plan> **¥343** (¥68.6 per share after the 1:5 stock split)

» **Payout ratio 50%**



*1 Dividends from extraordinary factors such as sales of stocks held and exchange gains, etc.

*2 Dividend per share after the 1:5 stock split

V . Progress of the Medium-Term Management Plan

Three Pillars of the Medium-Term Management Plan (FY2024-FY2026)

1

Promotion of human capital management

【Ease of work】 × 【Job satisfaction】 ➡ Maximizing the power of employees

- Granting stock to employees
- Solving social issues
- A work environment where everyone can thrive.

2

Establish a strong core business

- Responding to major social changes
- Maintain and expand construction volume
- Virtuous circle from Stock to Flow

3

Tackling on Focus Areas of this Medium-Term Management Plan

- Expansion of real estate development business
- Starting overseas business
- Regional development that is unique to Daito Group.

Target in FY2026

Net Sales

2tn yen

Operating
income

140bn yen

ROE

20%

Initiatives for Medium-Term Management Plan

1

Promotion of human capital management

【Ease of work】 × 【Job satisfaction】 ➡ Maximizing the power of employees

Creating an environment where people can continue working

◎ Cancer diagnosis benefits



◎ Measures to prevent heatstroke at construction sites



Promotion of Purpose Management

◎ Purpose Ambassador Award

54.8
(BB)



2021/11

◎ AI utilization contest



Employee Engagement Score

2024/5
63.1
(AA)

Highest
ever

65.6
(AA)

Supporting employee asset formation

◎ Provide financial literacy education



2024/5

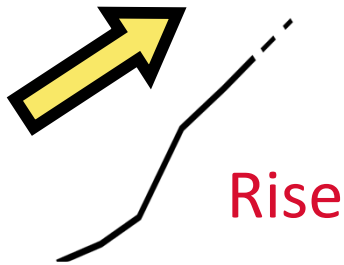
2024/11

2025/5

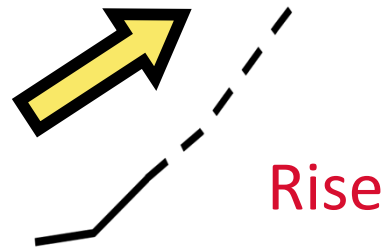
2

Establish a strong core business

Construction costs



Rent



Interest Rates



Sales Price

To respond to rising costs,
adjust to fair pricing

Sales price revision

+3%

from Jan. 2026

Sales Area

Focus on areas where rent
increases are expected

Order ratio
in three major metropolitan areas

+4.2pt

Sales Strategy

Strengthen proposals for
rebuilding aged properties
of own or other companies

Rebuilding contract ratio

+2.3pt

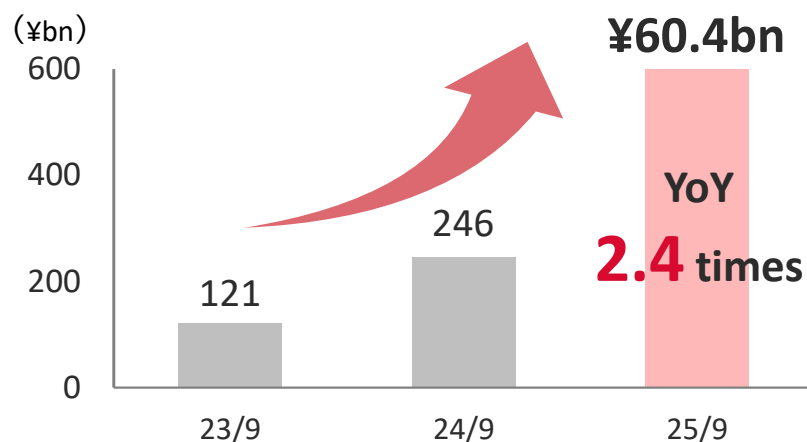
Initiatives for Medium-Term Management Plan

3

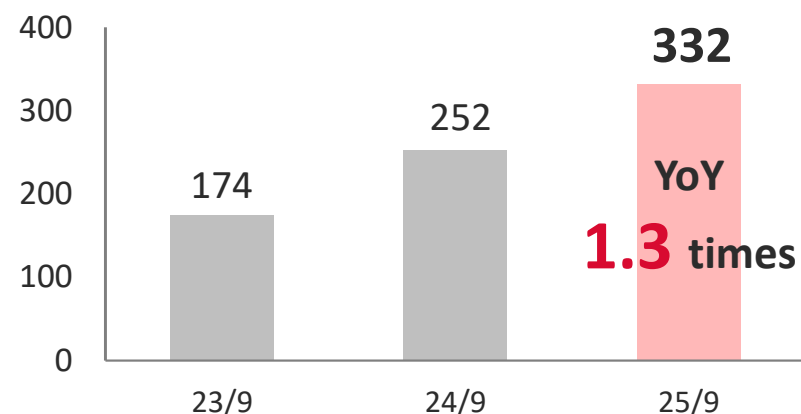
Tackling on Focus Areas of the Medium-Term Management Plan

Expansion of real estate development business

Net sales in real estate development business



Sales staff in real estate development business



Breakdown of the ¥228.1bn balance

Investment condominiums	¥64.6bn
Building and land set sales	¥39.3bn
Renovation and resale	¥61.1bn
Hotels	¥20.7bn
Others	¥30.0bn
Total	¥12.4bn



Rental condominiums (Yokohama)



Apartment hotel (Fukuoka)

Initiatives for Medium-Term Management Plan

3

Tackling on Focus Areas of the Medium-Term Management Plan

Starting overseas business

The renovation and resale business in the US is proceeding largely as planned
(3 properties sold for ¥1.1bn)



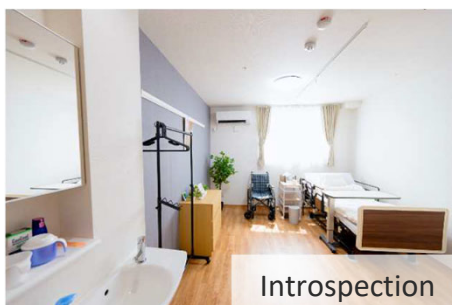
Initiatives for Medium-Term Management Plan

3

Tackling on Focus Areas of the Medium-Term Management Plan

Regional development that is unique to Daito Group

The first residential-style nursing home facility opens



<Plan>

15

FY2025

60 facilities

FY2026

Community development projects
with local governments

Environment, Disaster Preparedness,
Collaboration with other industries, etc.



Scheduled to open in FY2028

*Many other projects are also underway, including those in Takaoka City, Toyama Prefecture

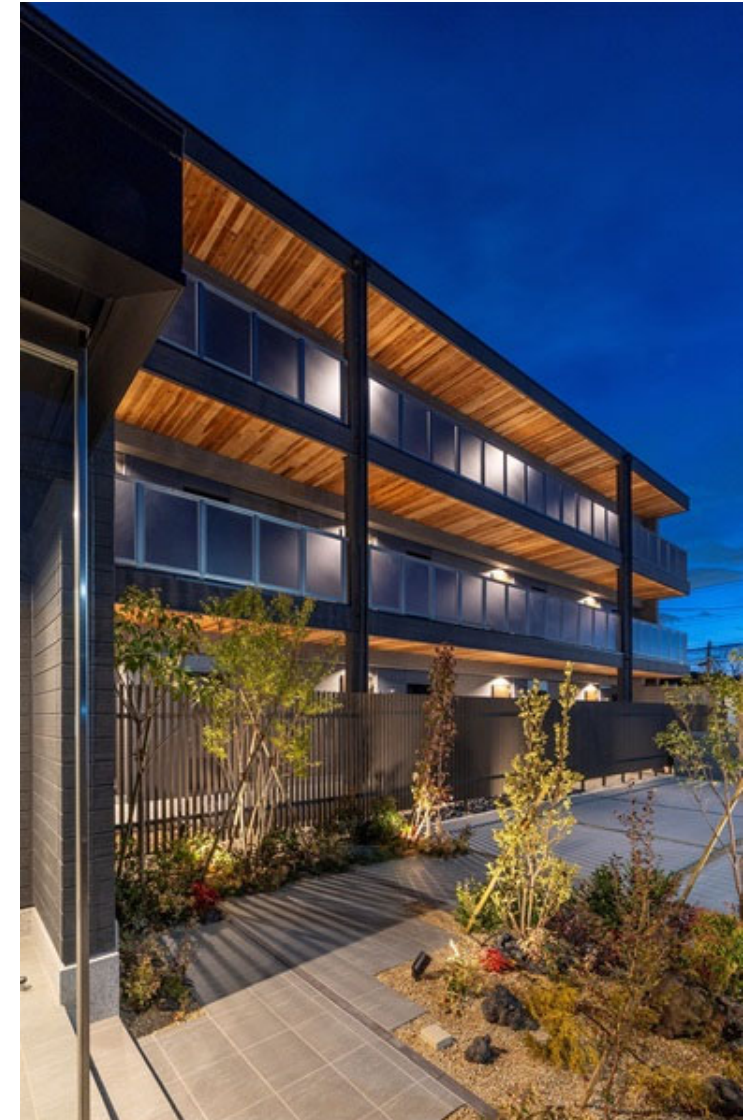
Topics

Three of our Group's properties received the GOOD DESIGN AWARD



CLT rental housing in Chofu, Tokyo (ForterbIII)

- ◉ Houses with excellent environmental, fire-resistant, and earthquake-resistant performance.
- ◉ The "one-hour fire-resistant structure" ensures a high level of safety.
- ◉ The design incorporates the natural wood texture of CLT in both the common areas and individual rooms.



Topics

Three of our Group's properties received the GOOD DESIGN AWARD



GOOD DESIGN
AWARD 2025

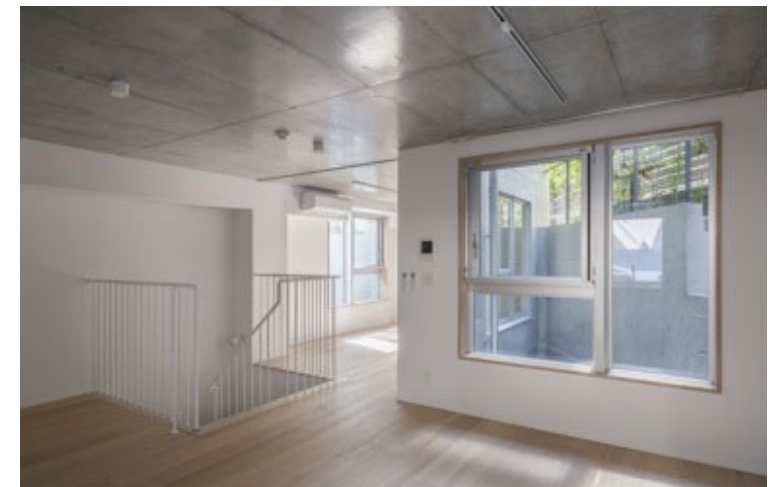


ASCOT CORP.

ASTILE Hiroo



- ◉ Balancing the maximization of interior space with harmony with the surrounding environment.
- ◉ All units are corner units, designed to allow residents to enjoy views of the sky and greenery.
- ◉ The design incorporates the natural wood texture of CLT in both the common areas and individual rooms.



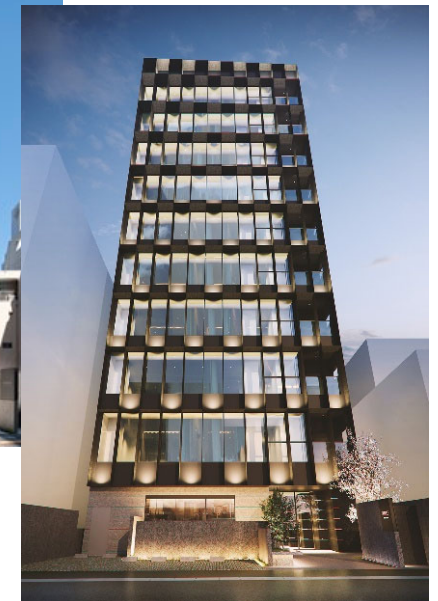
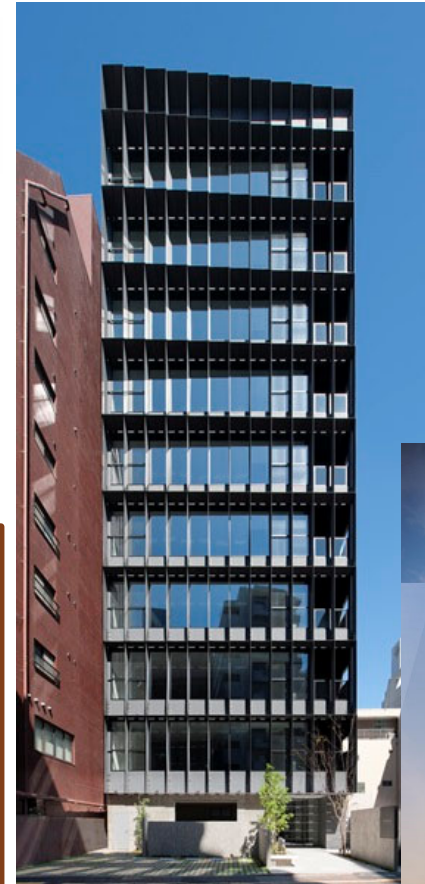
Topics

Three of our Group's properties received the GOOD DESIGN AWARD



AUSPICE Tenjin, Fukuoka

- ◉ Medium-sized office building equipped with sun-shading louvers.
- ◉ Balancing environmental considerations and design expression.
- ◉ Received a 4-star rating in the "DBJ Green Building Certification"



Topics

Business partnership project with Sumitomo Forestry Co., Ltd.

A project committee has been established to promote business partnerships aimed at ensuring a stable supply of domestically produced timber.

(Two committee meetings per year, one subcommittee meeting per month)



← Takeuchi, CEO of the DAITO TRUST CONSTRUCTION
Mitsuyoshi, CEO of the Sumitomo Forestry→



Representatives from both companies visited
forestry-related organizations (in Fukushima)

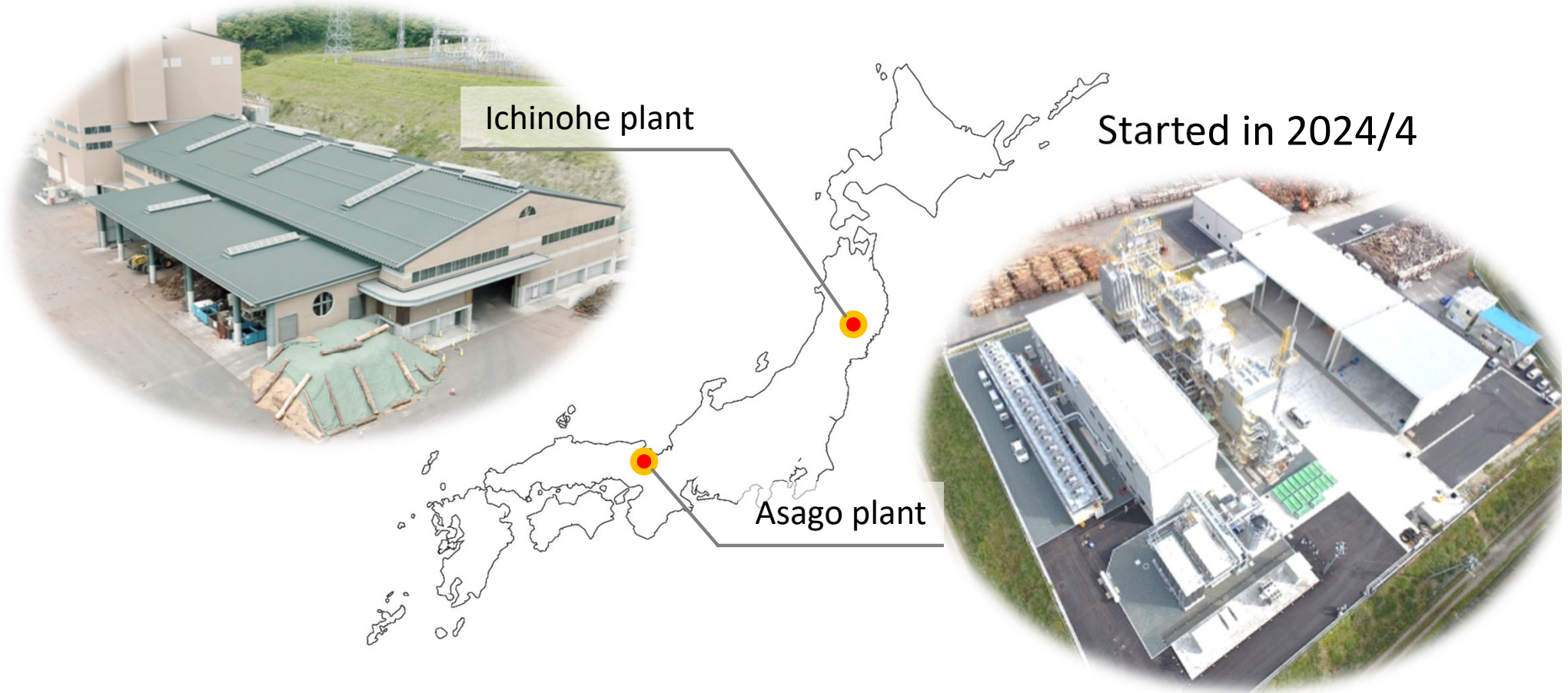
Topics

The biomass energy power plant has started operations

The second biomass power plant in the country has begun operations. The renewable energy adoption rate is expected to reach 100%.

Started in 2025/4

Started in 2024/4



VI. Appendix

Profit & Loss of each segment <FY26/3>

45

(¥mn)

Construction business	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	267,303	264,012	1.2%	550,000
Gross profit	68,233	65,485	4.0%	137,500
(Gross profit margin)	25.5%	24.8%	0.7p	25.0%
Operating income	26,256	19,953	24.0%	48,000
(Operating income margin)	9.8%	7.6%	2.2p	8.7%

Real Estate Leasing Business	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	577,409	594,879	+3.0%	1,200,000
Gross profit	67,899	69,974	+3.1%	129,000
(Gross profit margin)	11.8%	11.8%	±0.0p	10.8%
Operating income	43,288	45,669	+5.5%	73,500
(Operating income margin)	7.5%	7.7%	0.2p	6.1%

Real Estate Development Business	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	24,679	60,415	+114.8%	130,000
Gross profit	5,831	12,784	+119.2%	25,500
(Gross profit margin)	23.6%	21.2%	2.4p	19.6%
Operating income	2,895	5,939	+105.1%	14,000
(Operating income margin)	11.7%	9.8%	1.9p	10.8%

Other businesses	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	37,907	40,245	+6.2%	90,000
Gross profit	14,433	15,083	+4.5%	36,000
(Gross profit margin)	38.1%	37.5%	△0.6p	40.0%
Operating income	6,449	6,308	△2.2%	19,000
(Operating income margin)	17.0%	15.7%	△1.3p	21.1%

Profit & Loss (Non-consolidated) <FY26/3>

46

(¥mn)

	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	271,162	275,071	+1.4%	575,000
Construction	263,450	264,568	+0.4%	552,000
Real estate & others	7,712	10,503	+36.2%	23,000
Gross profit	70,326	69,901	△0.6%	140,000
Construction	67,487	66,294	△1.8%	133,000
Real estate & others	2,839	3,606	+27.0%	7,000
SG&A expenses	52,123	58,125	+11.5%	-
Operating income	18,203	11,776	△35.3%	-
Ordinary income	68,982	64,346	△6.7%	67,000
Net income	61,651	58,192	△5.6%	60,000

Sales structure of real estate leasing business <FY26/3>

47

(¥mn)

	24/3 2Q		25/3 2Q		26/3 2Q			26/3 <plan>
	Amount	(Ratio)	Amount	(Ratio)	Amount	(Ratio)	YoY	Amount
Lease up of rental housing units*1	503,540	(89.9%)	515,169	(89.2%)	528,752	(88.2%)	+2.6%	1,068,000
Building and repairs	15,964	(2.9%)	17,325	(3.0%)	17,753	(3.0%)	+2.5%	33,000
Brokerage of rental property	10,617	(1.9%)	10,820	(1.9%)	9,790	(1.6%)	△9.5%	19,500
Rental guarantee business	9,679	(1.7%)	10,226	(1.8%)	10,573	(1.8%)	+3.4%	21,700
Electricity business	5,555	(1.0%)	5,858	(1.0%)	6,684	(1.1%)	+14.1%	11,800
Leasing business*2	3,480	(0.6%)	2,727	(0.5%)	3,069	(0.5%)	+12.5%	6,000
Others	11,041	(2.0%)	15,280	(2.6%)	18,956	(3.0%)	+24.1%	40,000
Total	559,879	(100.0%)	577,409	(100.0%)	547,362	(100.0%)	+3.8%	1,200,000

※1 Sub-lease contract in Lease Management Trust System by Daito Kentaku Partners.

※2 Mainly Shinagawa East One Tower

Profit & Loss of major subsidiaries (Construction business) <FY26/3>

48

(¥mn)

Construction Business												
	Daito Construction				Daito Steel				SHIMA			
	25/3 2Q	26/3 2Q	YoY	26/3 <plan>	25/3 2Q	26/3 2Q	YoY	26/3 <plan>	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	8,592	8,724	+1.5%	19,000	4,374	4,734	+8.2%	9,300	5,409	6,407	+18.5%	11,000
Gross profit	427	227	△46.7%	600	248	249	+0.3%	400	400	451	+12.9%	700
SG&A expenses	139	139	+0.5%	300	60	68	+12.8%	100	266	266	+0.1%	500
Operating income	288	87	△69.6%	300	188	181	△3.7%	300	134	185	+38.1%	100
Ordinary income	369	184	△50.0%	400	188	183	△2.6%	300	184	185	+0.5%	100
Net income	253	123	△51.3%	300	124	121	△2.7%	200	195	151	△22.6%	100

Profit & Loss of major subsidiaries (Real estate leasing businesses - 1) <FY26/3>

49

(¥mn)

Real estate leasing business								
	Daito Kentaku Partners				Daito Kentaku Leasing			
	25/3 2Q	26/3 2Q	YoY	26/3 <plan>	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	551,632	570,329	+3.4%	1,144,300	16,078	16,178	+0.6%	33,900
Gross profit	50,780	53,550	+5.5%	95,400	5,805	5,857	+0.9%	13,000
SG&A expenses	15,499	17,855	+15.2%	39,800	5,279	4,347	△17.7%	9,200
Operating income	35,280	35,694	+1.2%	55,600	525	1,510	+187.6%	3,800
Ordinary income	35,963	36,635	+1.9%	56,900	569	1,563	+174.7%	5,000
Net income	25,386	26,626	+4.9%	41,100	312	1,029	+229.8%	2,900

Profit & Loss of major subsidiaries (Real estate leasing businesses - 2) <FY26/3>

50

(¥mn)

Real estate leasing business								
	House Leave				Housecom Group			
	25/3 2Q	26/3 2Q	YoY	26/3 <plan>	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	10,226	10,573	+3.4%	21,700	6,581	6,495	△1.3%	14,500
Gross profit	9,570	9,909	+3.5%	19,900	5,594	5,629	+0.6%	12,600
SG&A expenses	2,323	2,272	△2.2%	4,900	5,697	5,752	+1.0%	12,000
Operating income	7,246	7,636	+5.4%	14,900	△103	△122	-	600
Ordinary income	7,258	7,673	+5.7%	15,000	△86	△116	-	700
Net income	5,035	5,326	+5.8%	10,400	△93	△129	-	400

Profit & Loss of major subsidiaries (Real estate development businesses) <FY26/3>

51

(¥mn)

Real estate development business												
	INVALANCE				Daito Kentaku Asset Solution				Ascot			
	25/3 2Q	26/3 2Q	YoY	26/3 <plan>	25/3 2Q	26/3 2Q	YoY	26/3 <plan>	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	14,951	15,985	+6.9%	36,500	6,473	16,946	+161.8%	27,200	-	21,222	-	50,000
Gross profit	3,424	3,074	△10.2%	6,400	1,323	3,866	+192.1%	3,900	-	4,986	-	11,300
SG&A expenses	1,694	1,632	△4.7%	3,800	309	459	+48.5%	1,000	-	2,018	-	4,300
Operating income	1,729	1,442	△16.6%	2,500	1,014	3,406	+235.9%	2,800	-	2,968	-	7,000
Ordinary income	1,673	1,288	△23.0%	2,100	990	3,239	+226.9%	2,400	-	1,976	-	5,000
Net income	1,156	906	△21.7%	1,400	649	2,133	+228.4%	1,600	-	1,486	-	3,400

Profit & Loss of major subsidiaries (Other businesses - 1) <FY26/3>

52

(¥mn)

Other businesses (Financial business)												
	Daito Finance				House Guard				D.T.C			
	25/3 2Q	26/3 2Q	YoY	26/3 <plan>	25/3 2Q	26/3 2Q	YoY	26/3 <plan>	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	1,210	1,538	+27.1%	2,900	3,211	3,437	+7.0%	7,300	9,499	9,745	+2.6%	19,200
Gross profit	895	606	△32.3%	1,000	1,373	1,502	+9.4%	3,300	549	1,108	+101.7%	2,400
SG&A expenses	116	144	+23.9%	200	948	991	+4.5%	2,300	19	23	+16.8%	0
Operating income	778	462	△40.7%	700	424	510	+20.3%	1,000	529	1,085	+104.9%	2,400
Ordinary income	796	480	△39.7%	800	425	515	+21.1%	1,000	532	1,089	+104.6%	2,400
Net income	553	336	△39.1%	500	311	377	+21.3%	700	532	925	+73.9%	2,400

Profit & Loss of major subsidiaries (Other businesses - 2) <FY26/3>

53

(¥mn)

Other businesses (Energy, Care business)								
	Gaspal Group				Care Partner			
	25/3 2Q	26/3 2Q	YoY	26/3 <plan>	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	16,886	17,963	+6.4%	44,100	8,138	9,302	+14.3%	17,500
Gross profit	7,820	8,436	+7.9%	20,900	602	1,097	+82.1%	1,000
SG&A expenses	4,819	5,223	+8.4%	10,400	610	919	+50.7%	2,000
Operating income	3,000	3,213	+7.1%	10,500	△7	177	-	△900
Ordinary income	2,649	2,839	+7.2%	9,600	△7	163	-	△1,000
Net income	1,821	1,937	+6.4%	6,600	△55	167	-	△1,100

Profit & Loss of major subsidiaries (Other businesses - 3) <FY26/3>

54

(¥mn)

Other businesses (Overseas business)								
	DAITO ASIA DEVELOPMENT (MALAYSIA) SDN.BHD.				DAITO ASIA DEVELOPMENT (MALAYSIA) II SDN.BHD.			
	25/3 2Q	26/3 2Q	YoY	26/3 <plan>	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Net sales	1,919	1,915	△0.2%	4,100	2,763	2,517	△8.9%	5,800
Gross profit	937	901	△3.8%	2,000	1,314	1,104	△16.0%	2,900
SG&A expenses	724	677	△6.5%	1,400	903	838	△7.1%	1,800
Operating income	213	224	+5.3%	600	410	265	△35.4%	1,000
Ordinary income	△212	451	-	200	0	504	+52595.7%	600
Net income	66	346	+424.2%	100	△99	381	-	500

Amount of orders received, and amount from construction completed

Amount of orders received

(¥mn)

	24/3 2Q	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Residential use	262,168	249,313	237,589	△4.7%	547,000
Rental housing	260,924	248,180	236,204	△4.8%	547,000
Detached housing	1,244	1,133	1,385	+22.2%	-
Commercial use	7,919	9,526	8,535	△10.4%	22,000
Building and repairs	20,412	30,584	27,825	△9.0%	51,000
Total	290,501	289,425	273,951	△5.3%	620,000

Net income from completed construction

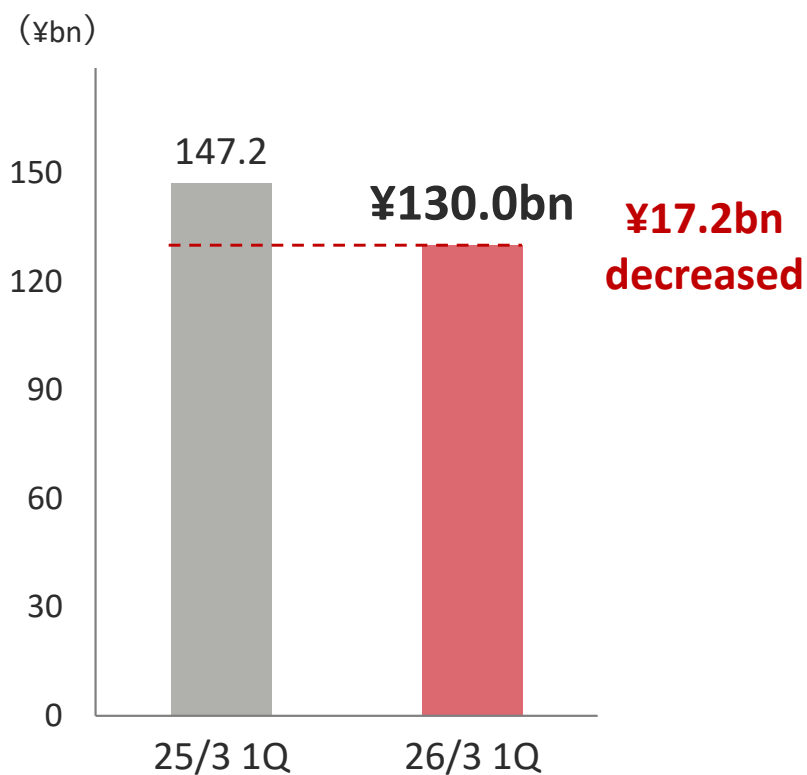
	24/3 2Q	25/3 2Q	26/3 2Q	YoY	26/3 <plan>
Residential use	221,065	252,700	247,557	△2.0%	511,200
Rental housing	219,715	251,648	246,572	△2.0%	511,200
Detached housing	1,349	1,052	985	△6.3%	-
Commercial use	3,871	10,170	10,265	+0.9%	20,800
Building and repairs	21,043	21,757	23,943	+10.0%	51,000
Total	245,979	284,629	281,765	△1.0%	583,000

Analysis of Orders Received

1Q comparison

Breakdown of factors

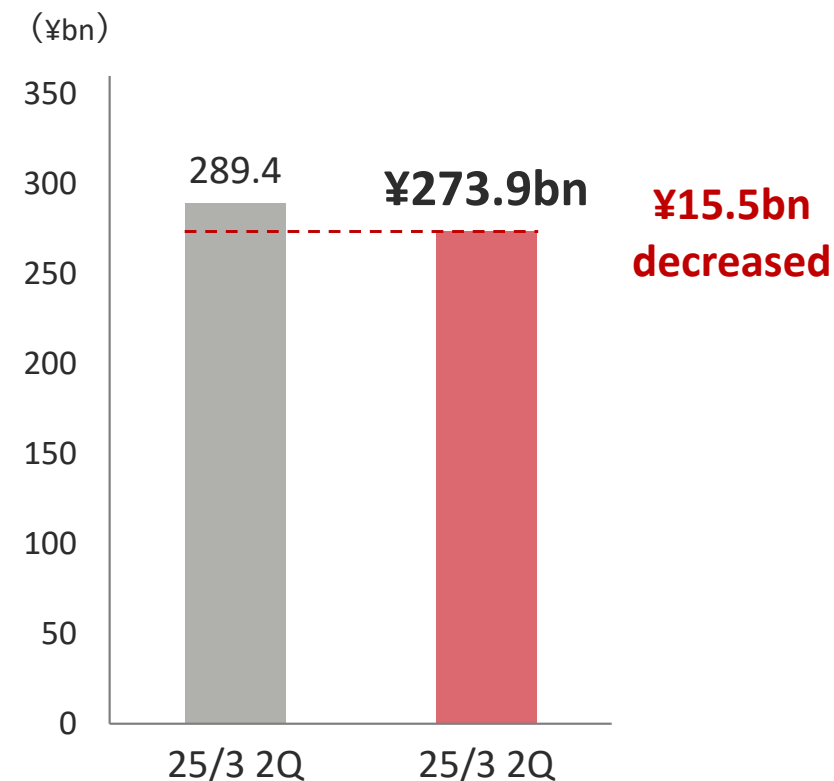
- | | |
|-------------------------------|---|
| 1. Number of orders (project) | △¥28.0bn
(1,093 → 889) |
| 2. Per project price | +¥11.4bn
(¥138.4mn/project → ¥151.3mn/project) |
| 3. Cancellation | +¥2.1bn
(13.8% → 14.2%) |
| 4. Building & repairs | △¥2.6bn
(¥19.5bn → ¥16.9bn) |



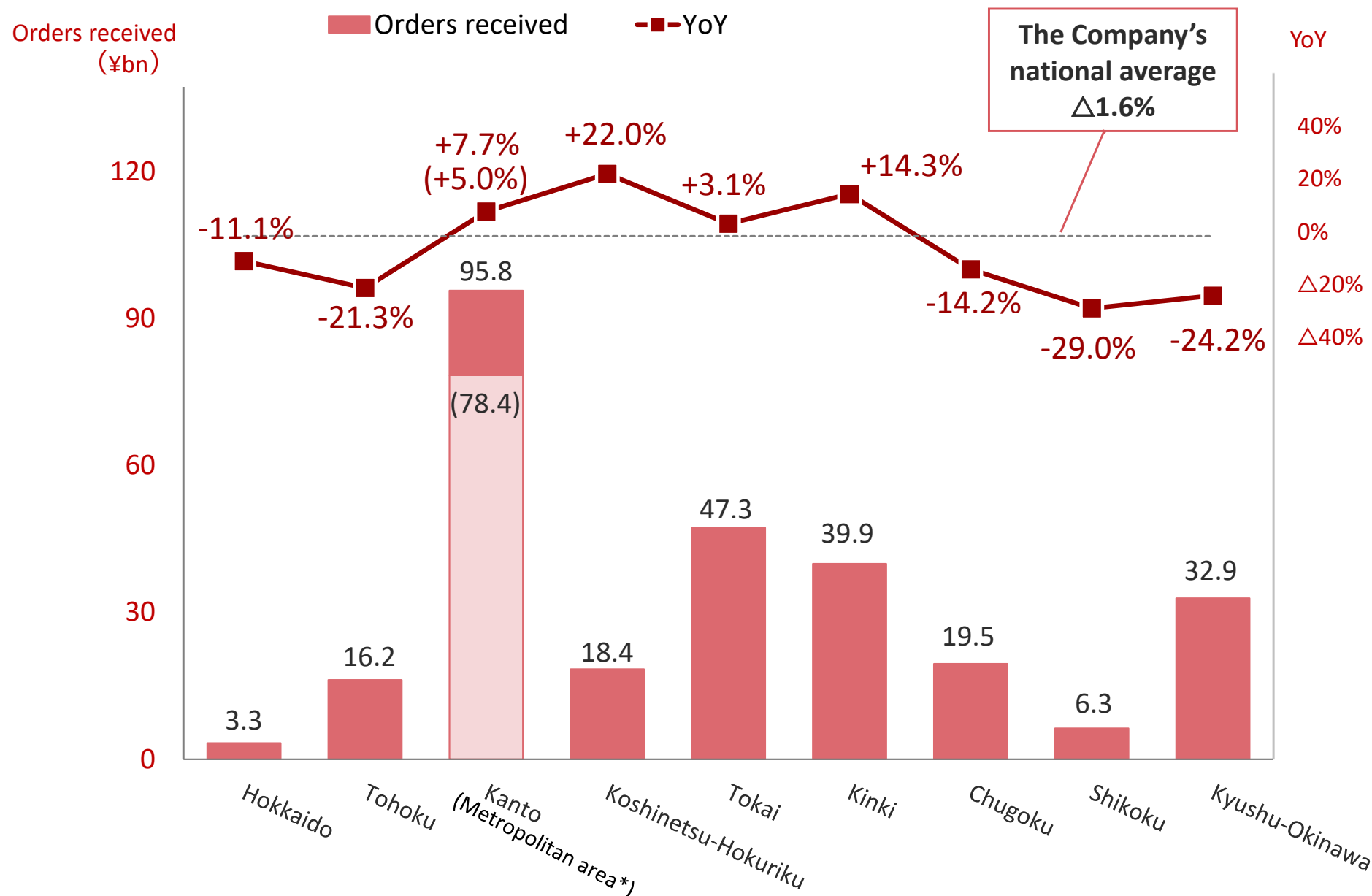
1Q-2Q comparison

Breakdown of factors

- | | |
|-------------------------------|---|
| 1. Number of orders (project) | △¥36.5bn
(2,084 → 1,822) |
| 2. Per project price | +¥24.1bn
(¥139.3mn/project → ¥152.5mn/project) |
| 3. Cancellation | +¥4.3bn
(13.4% → 12.9%) |
| 4. Building & repairs | △¥7.4bn
(¥43.9bn → ¥36.5bn) |

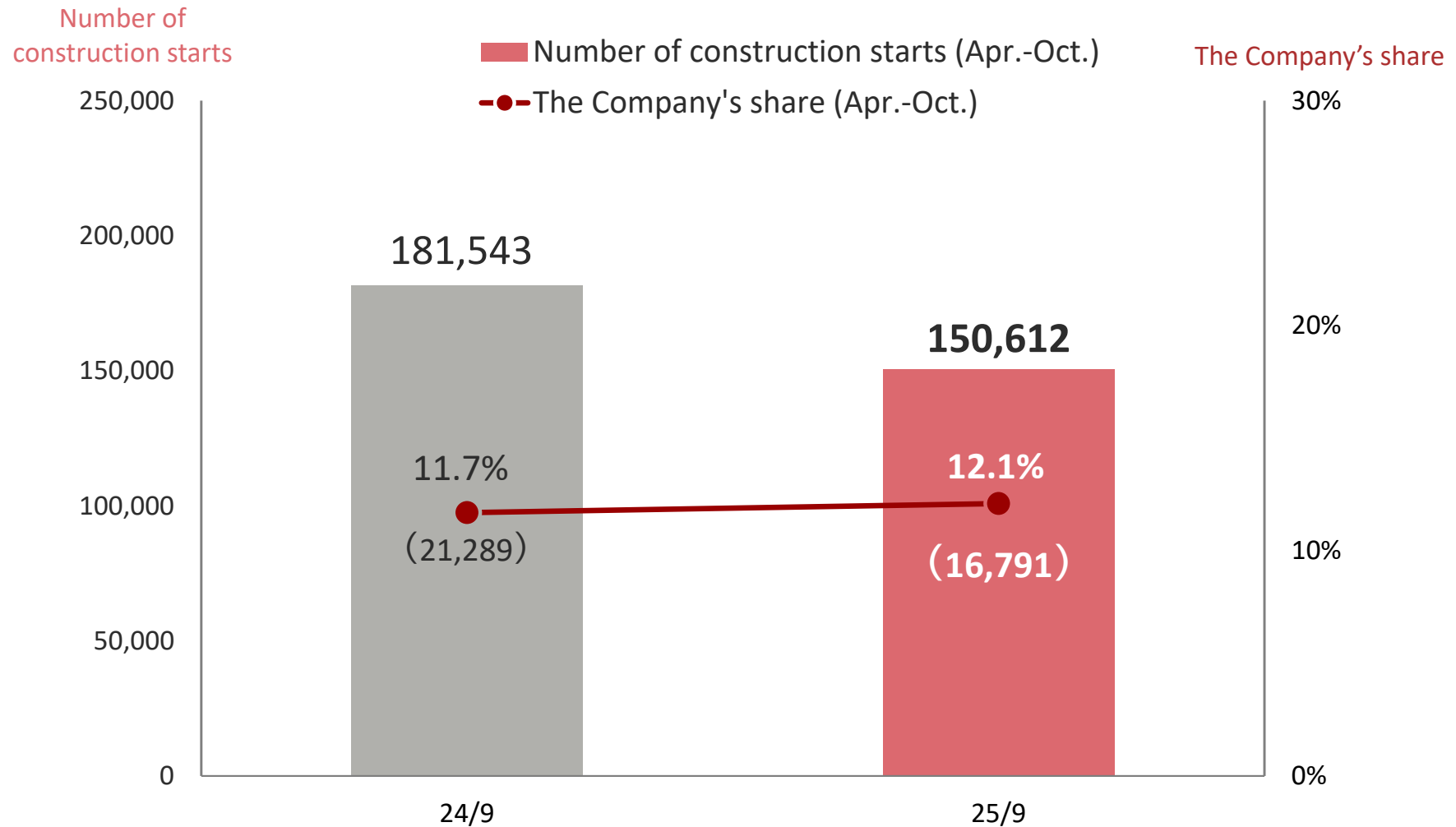


Amount of orders received in each region



Number of construction starts & Daito's share <YoY>

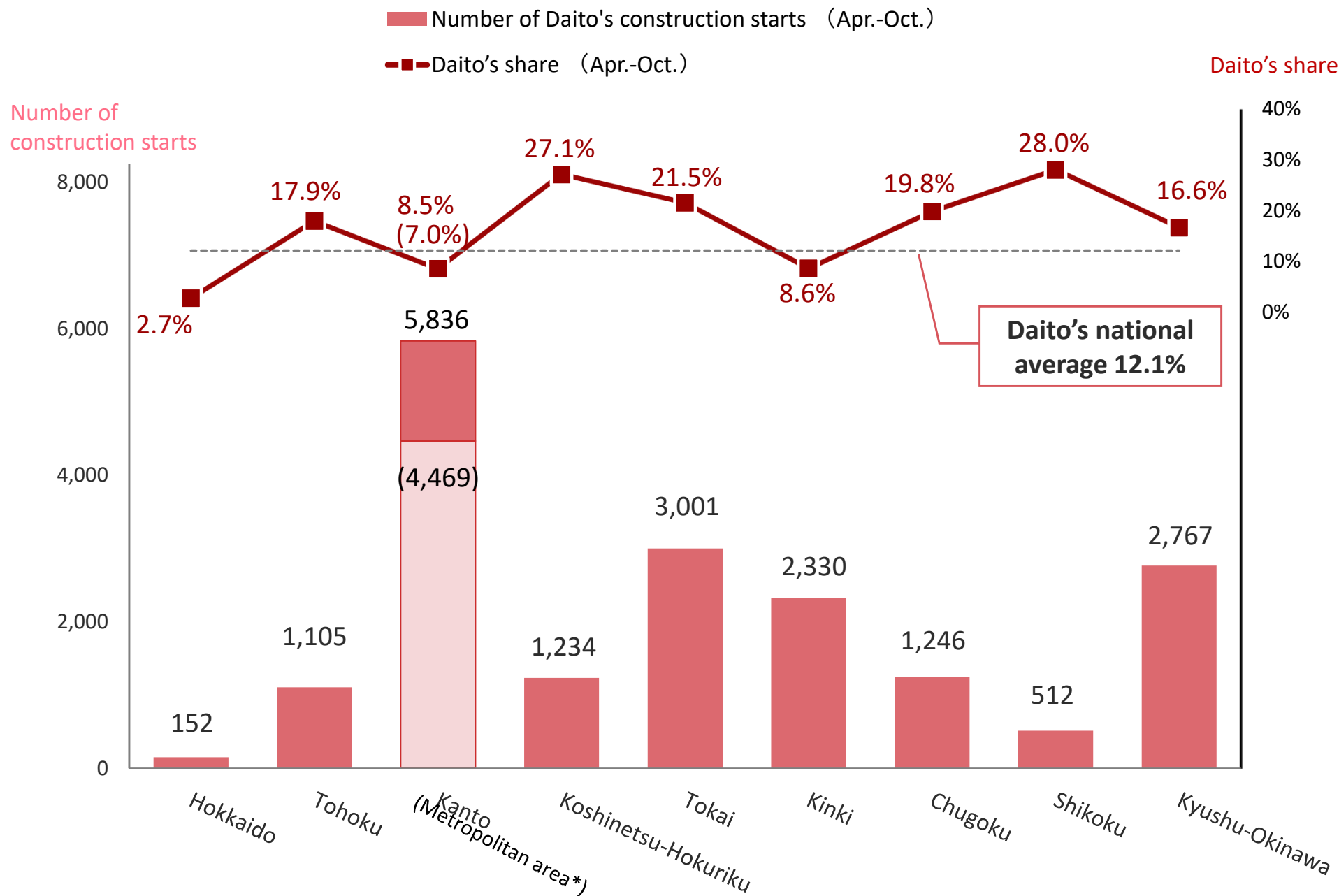
58



* () Number of construction starts by Daito group

(Ministry of Land, Infrastructure, Transport and Tourism : "Housing Starts Statistics")

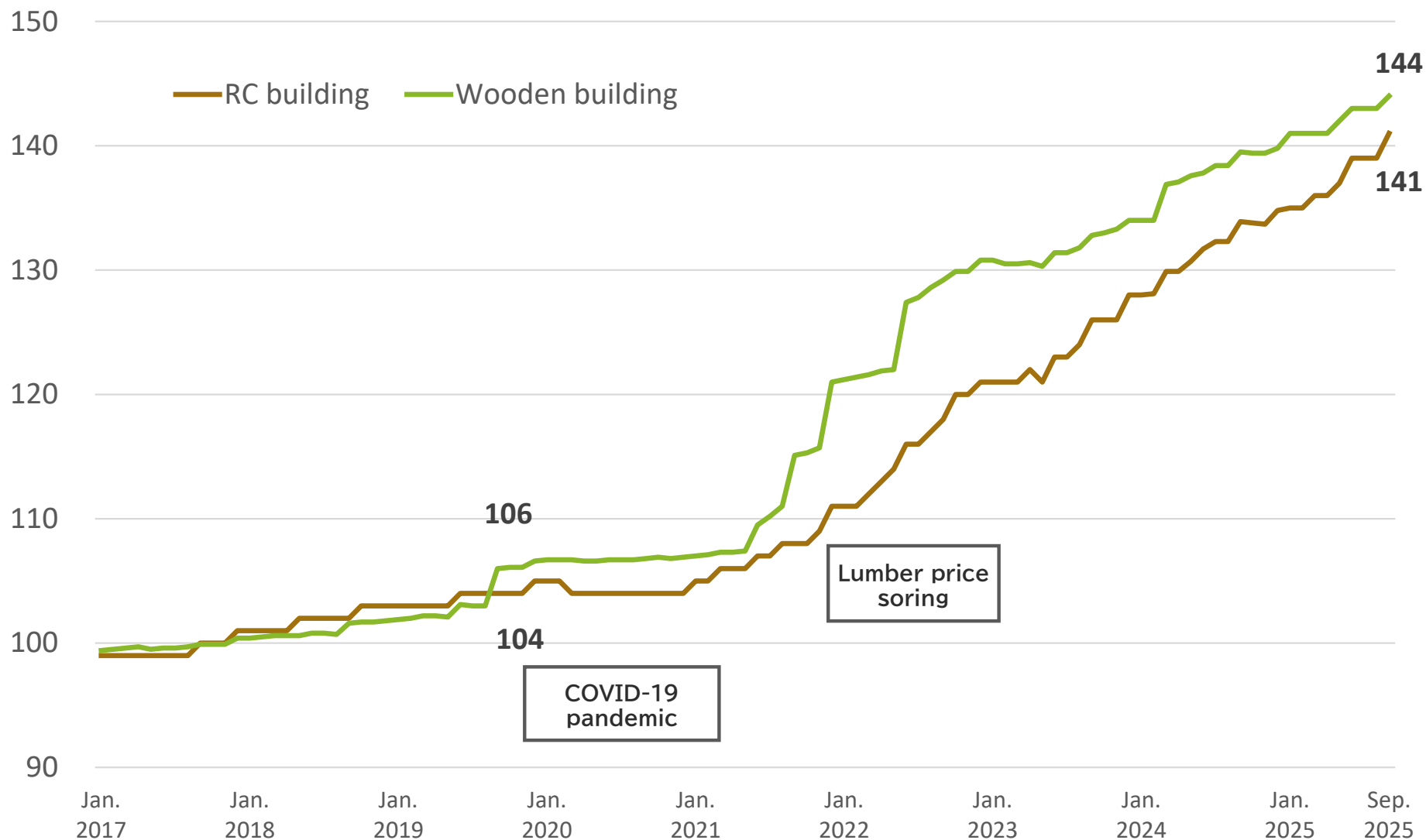
Number of Daito's construction starts in each region & Daito's share



Trends in Standard Construction Cost Index in Tokyo

60

<2015 = 100>

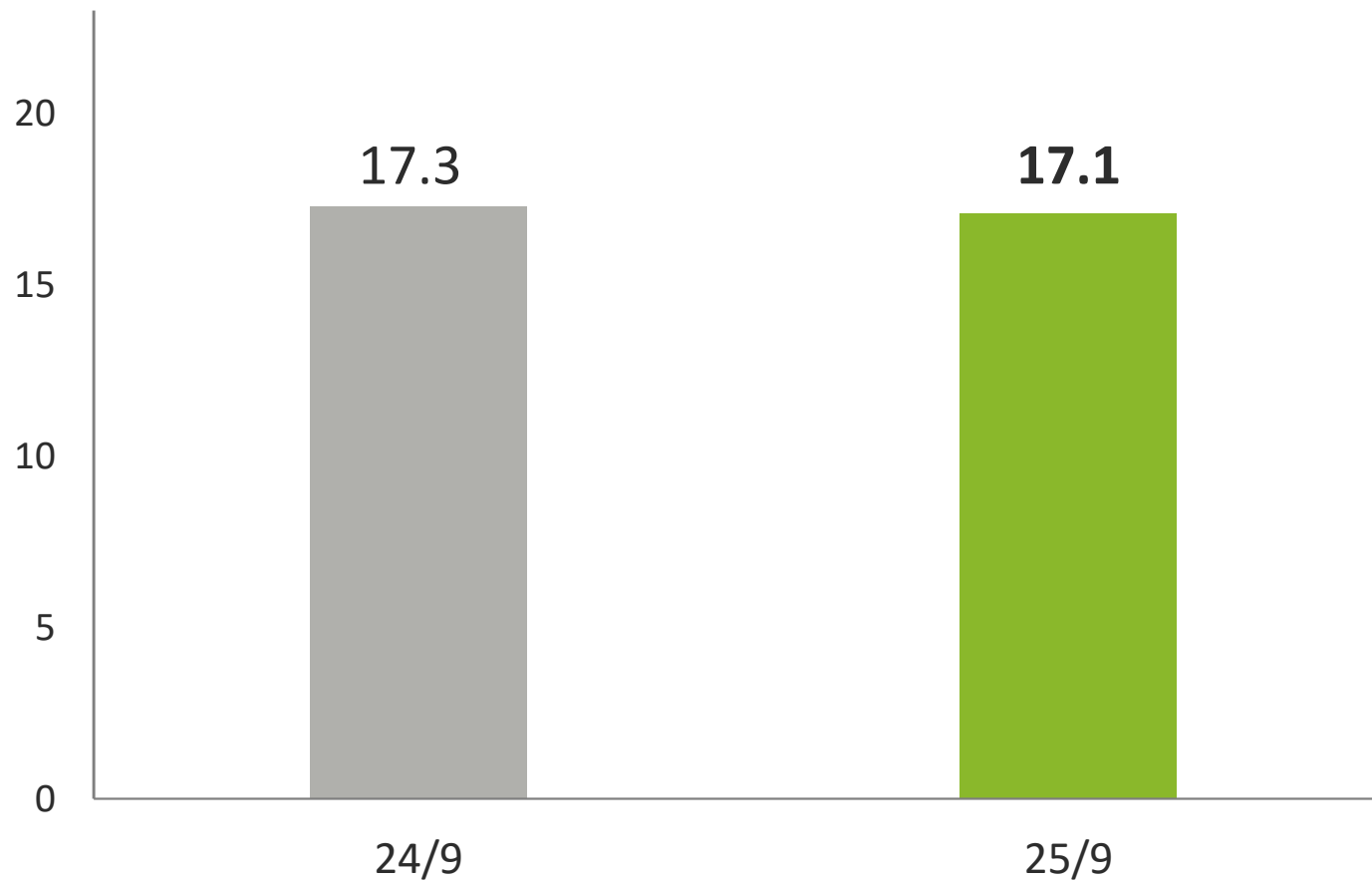


Reference: Public Interest Incorporated Foundation Construction Research Institute "Construction Price Index and Construction Cost Index"

Transition of the number of tenant recruitment per sales representatives

61

Number of tenant recruitment /
representatives / month

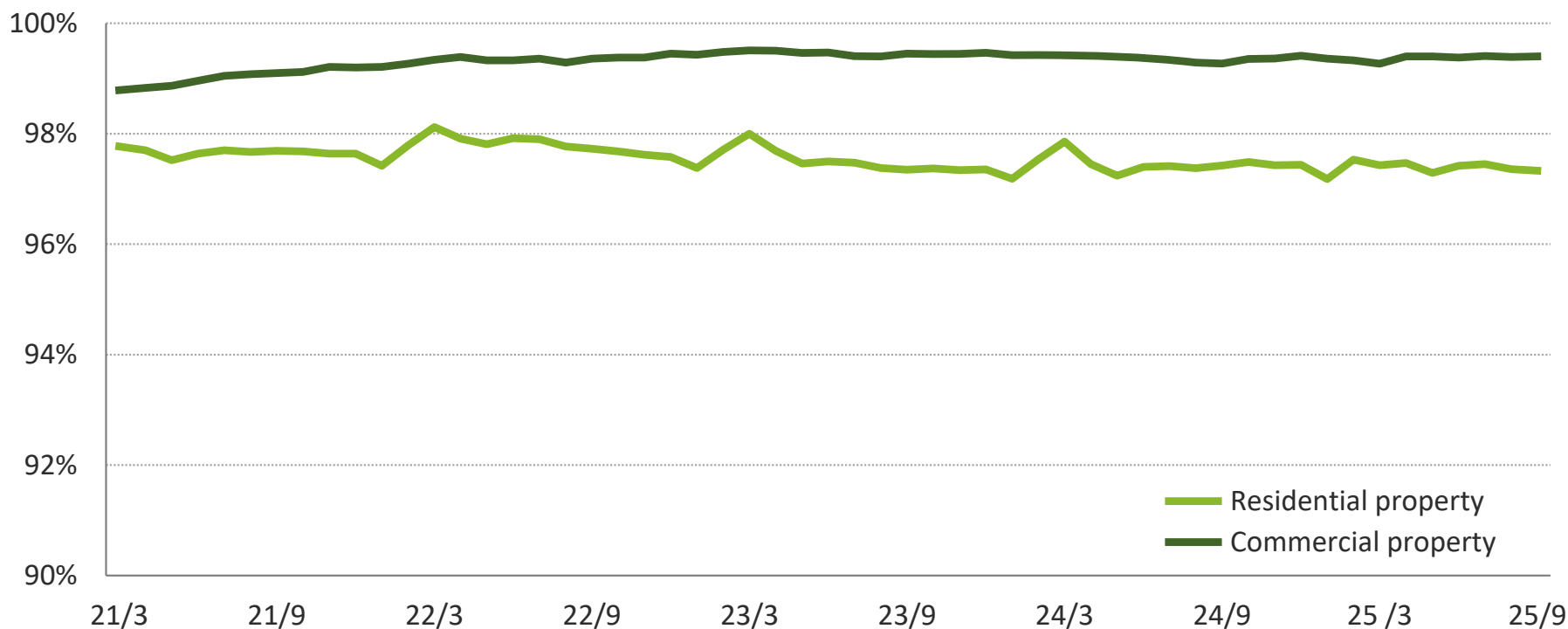


Transition of rent-based occupancy rate

62

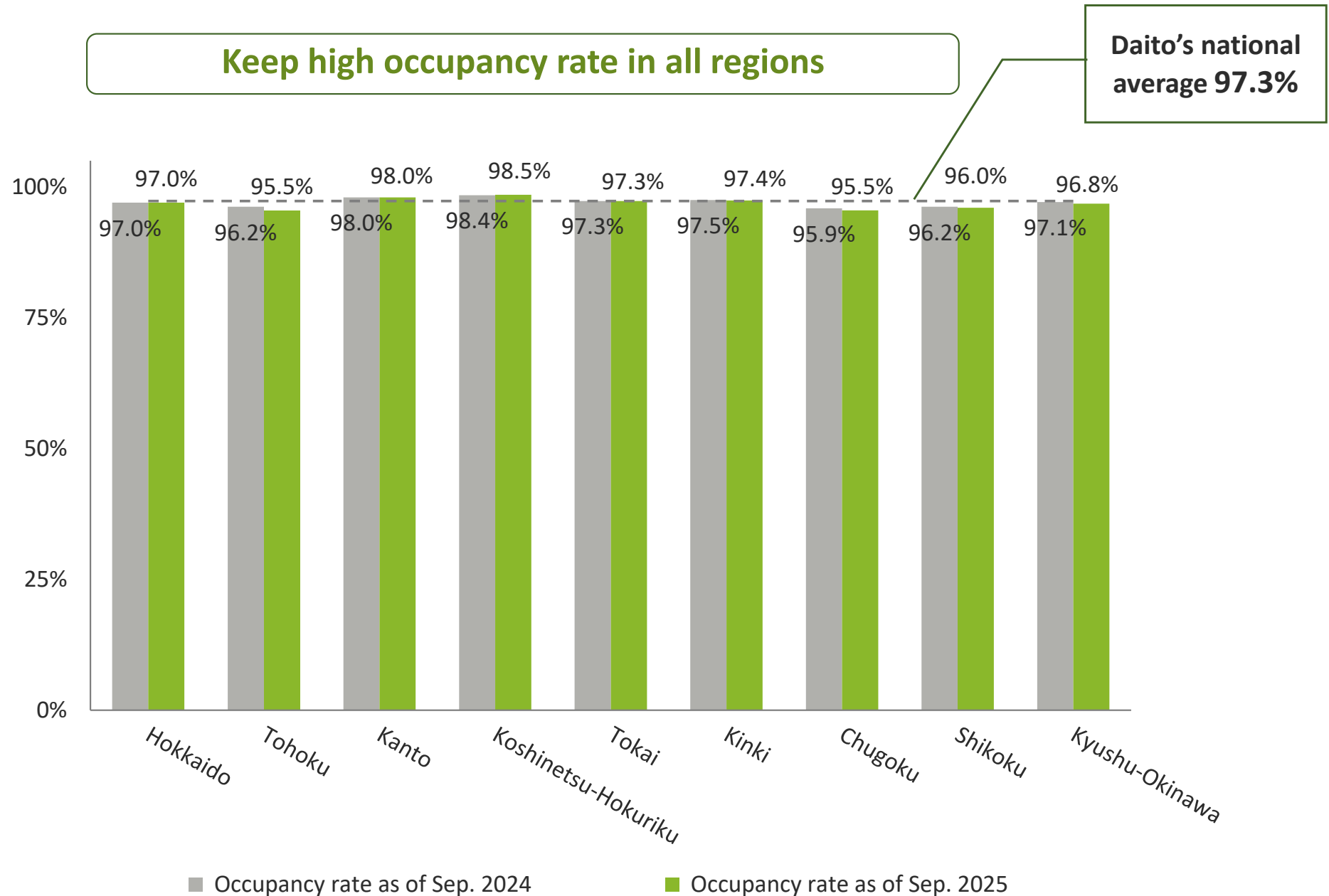
	21/9	22/9	23/9	24/9	25/9	YoY
Residential property	97.7%	97.7%	97.3%	97.4%	97.3%	△0.1p
Commercial property	99.1%	99.4%	99.4%	99.3%	99.4%	+0.1p

Rent-based occupancy rate



Rent-based occupancy rate in each region (Residential property)

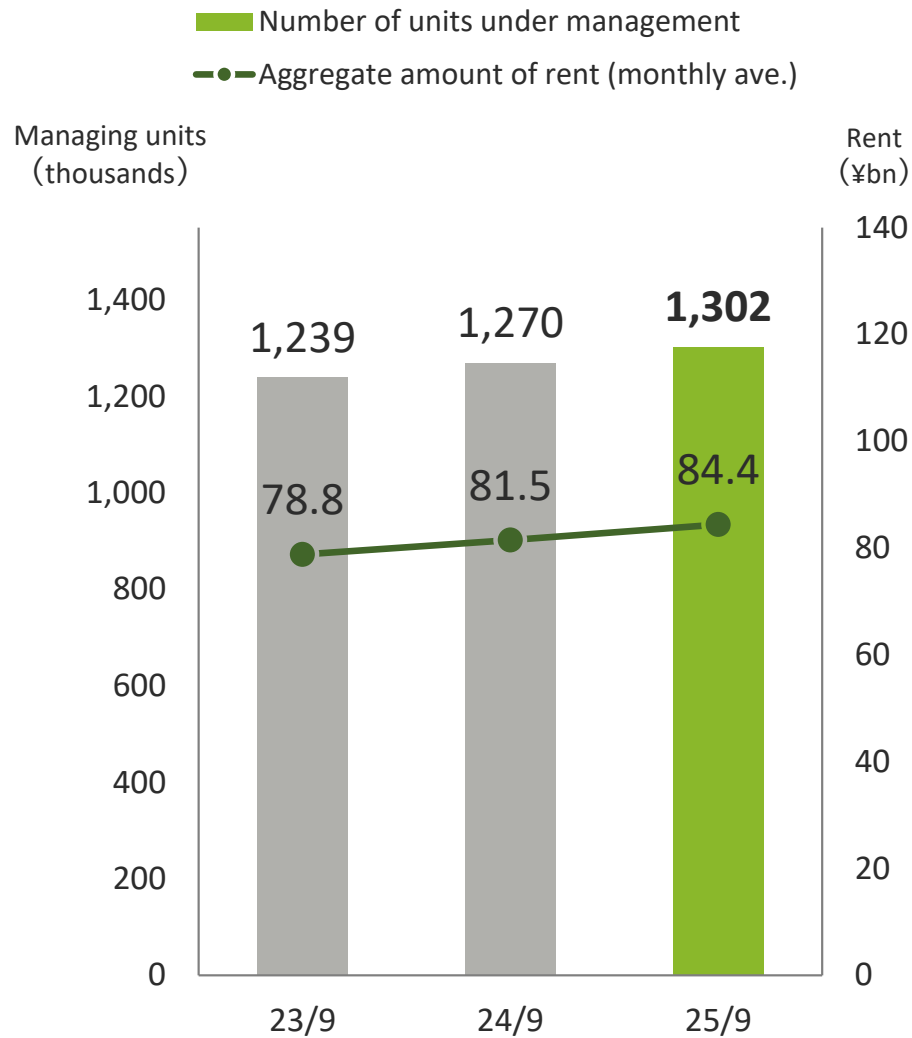
63



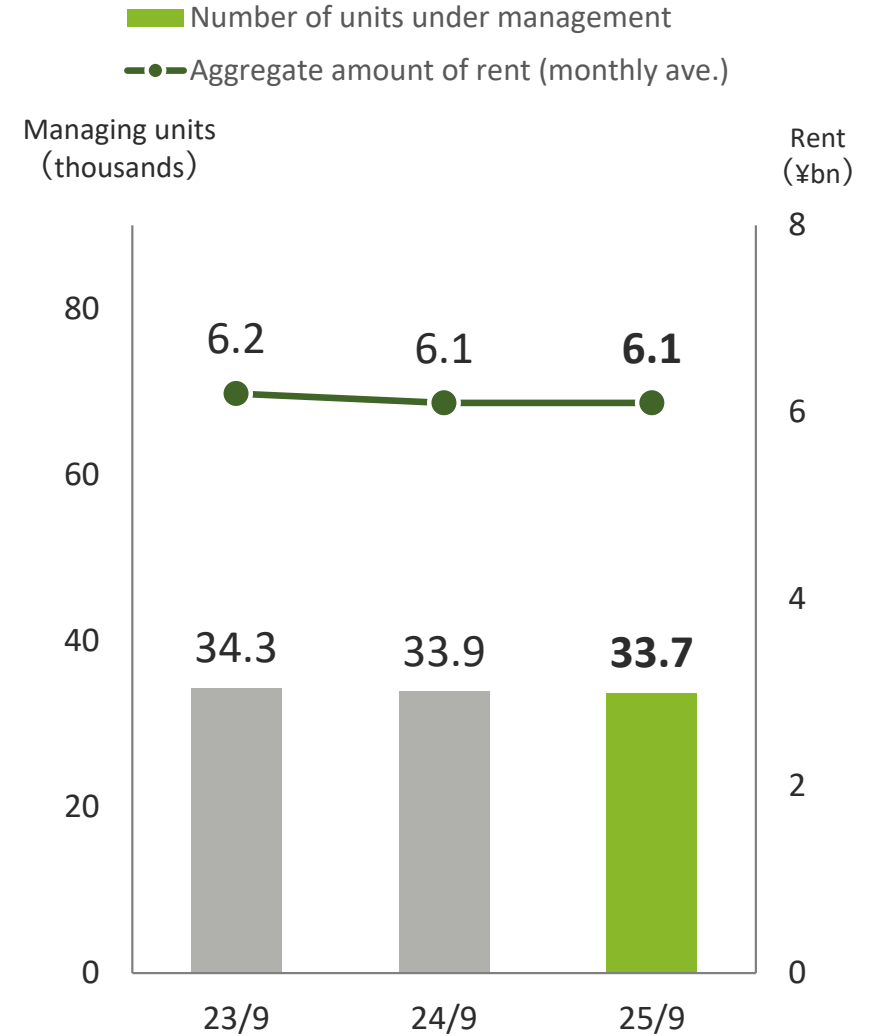
Number of units under management & aggregate amount of rent

64

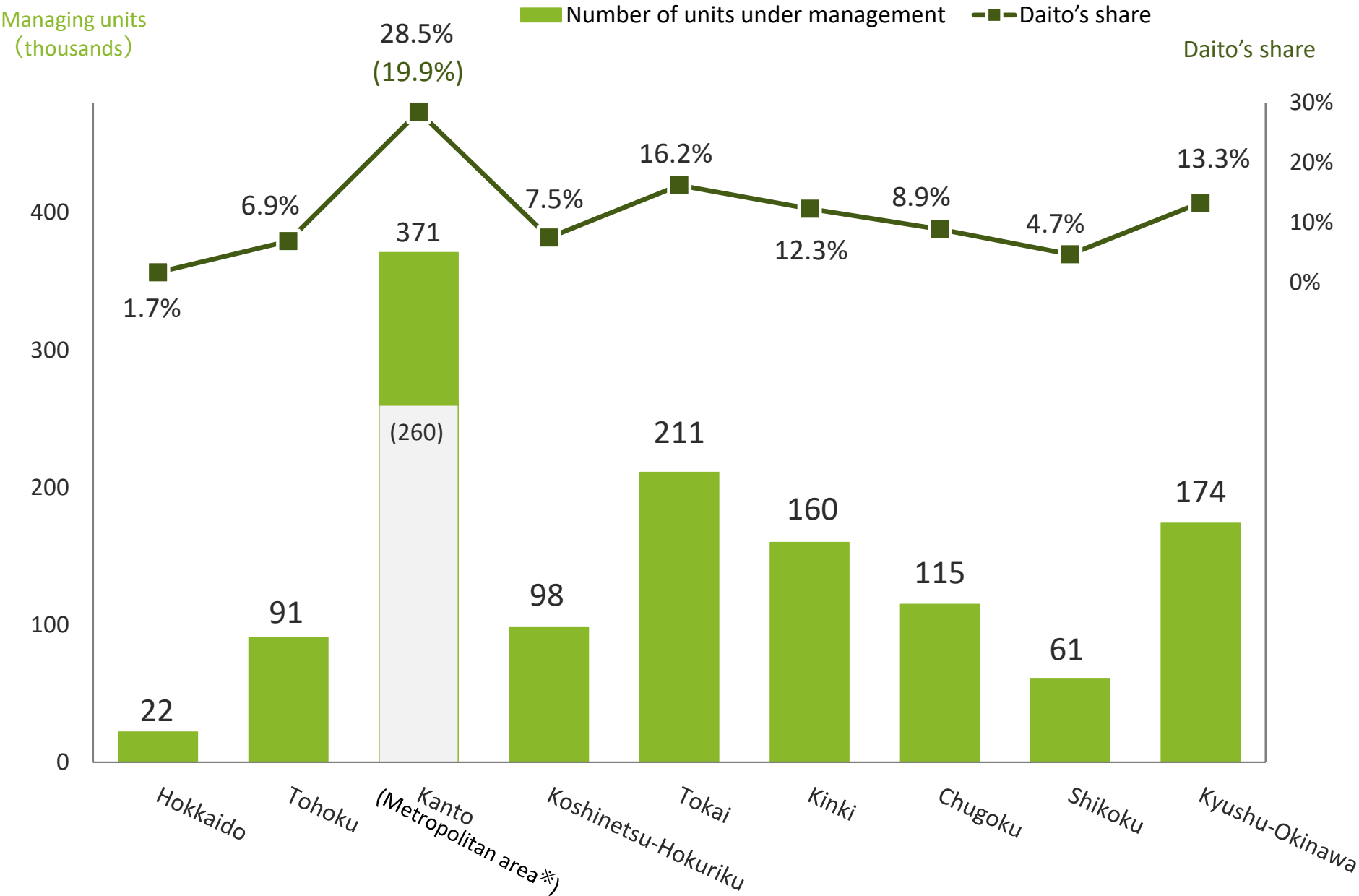
Residential use



Commercial use



Number of units under management in each region

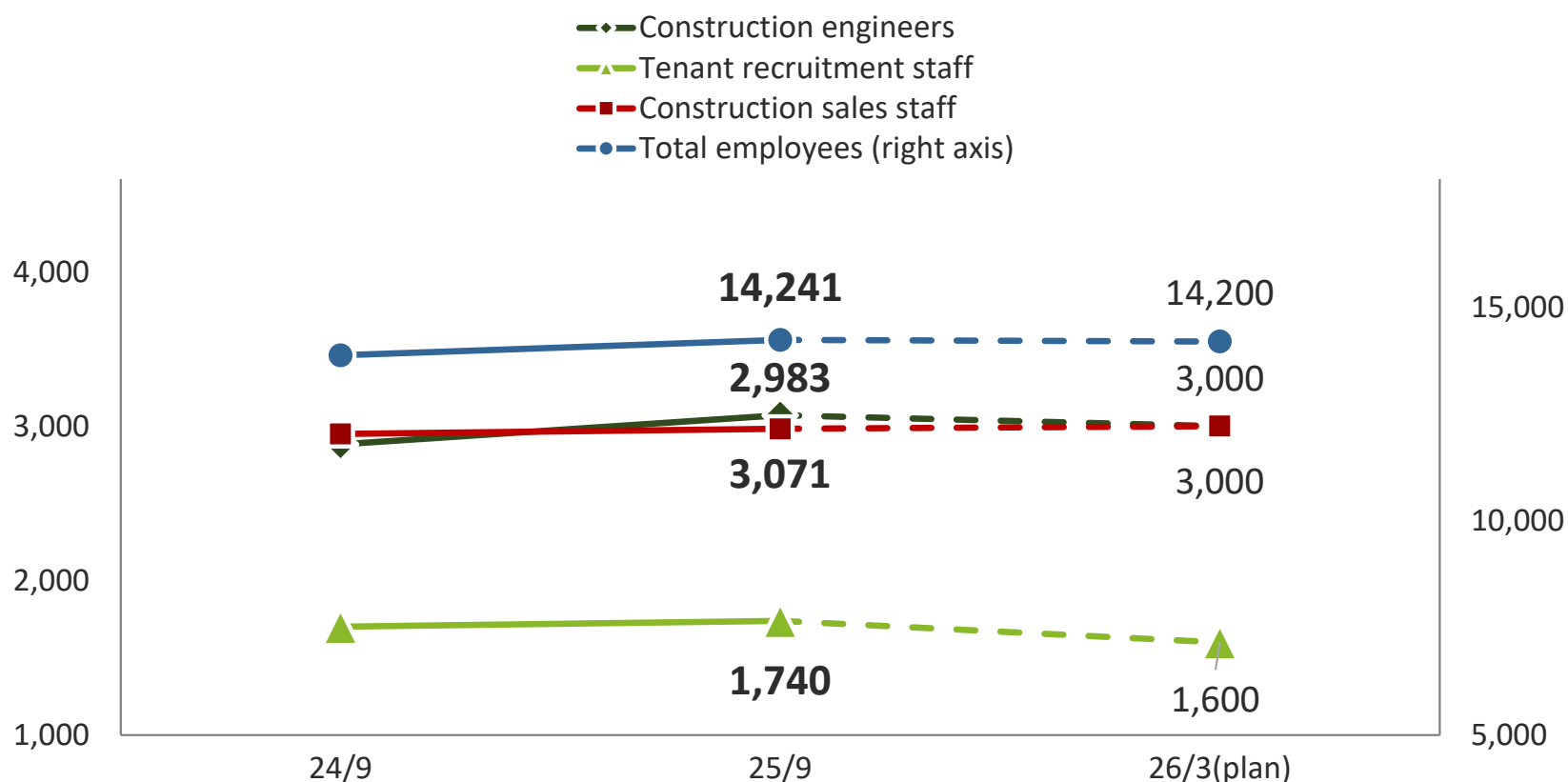


※ Metropolitan area ... Tokyo, Kanagawa, Chiba, Saitama Prefecture

Transition of number of employees in each business section (Main 3 companies)

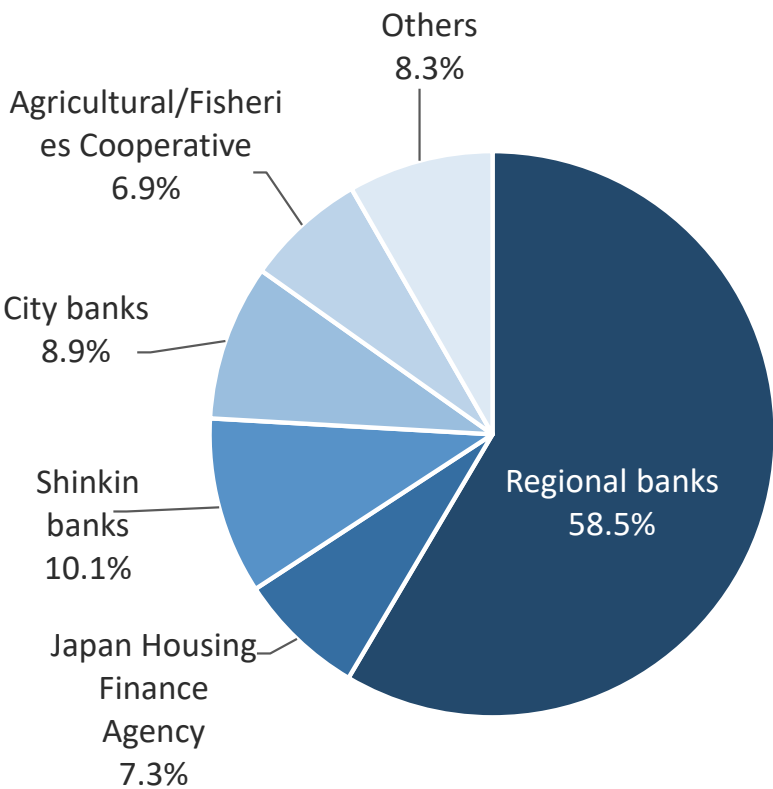
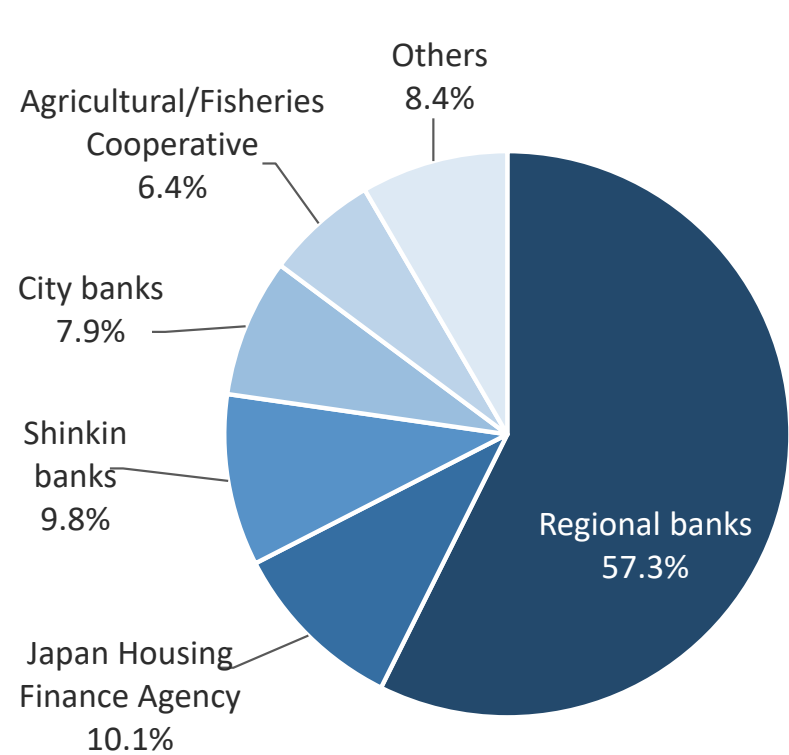
66

	24/9	25/9	YoY	26/3 <plan>
Total employees	13,881	14,241	+360	14,200
Construction sales staff	2,950	2,983	+33	3,000
Construction engineers	2,883	3,071	+188	3,000
Tenant recruitment staff	1,702	1,740	+38	1,600



FY2025

FY2026 2Q



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