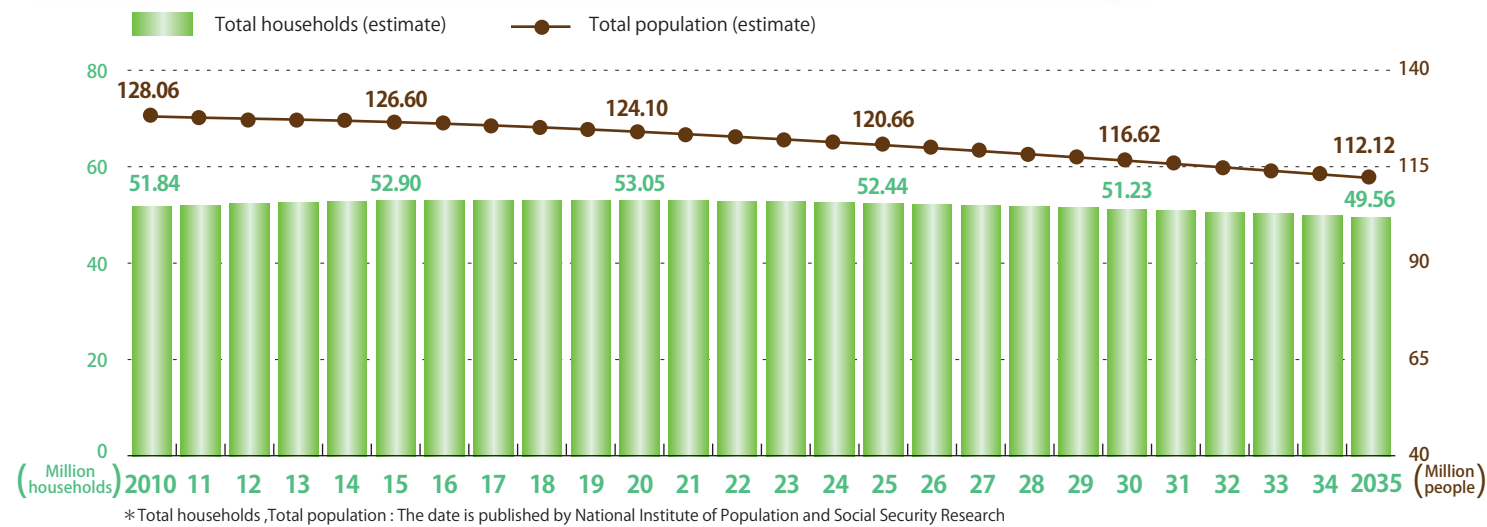
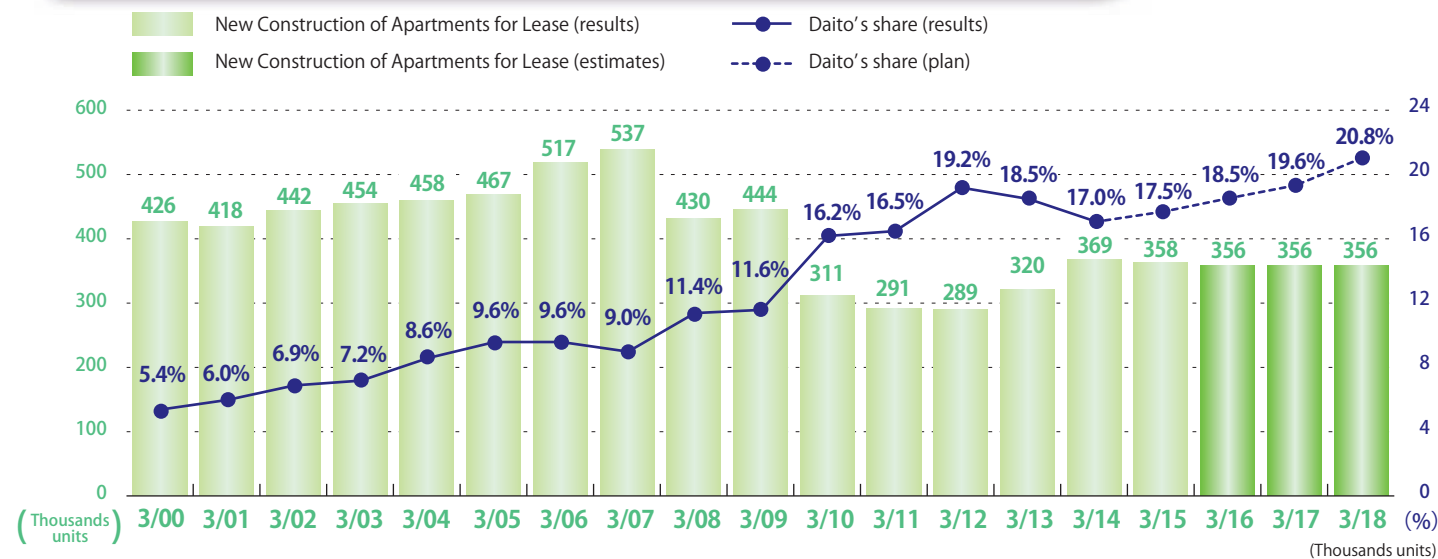


Total population / Future estimate of the total households



New Construction of Apartments for Lease / Daito's share



Fiscal year	3/00	3/01	3/02	3/03	3/04	3/05	3/06	3/07	3/08	3/09	3/10	3/11	3/12	3/13	3/14	3/15	3/16	3/17	3/18
New Construction of Apartments for Lease A	426	418	442	454	458	467	517	537	430	444	311	291	289	320	369	358	356	356	356
Daito's starts B	22	25	30	32	39	44	49	48	48	51	50	48	55	59	63	62	65	69	74
Daito's share B/A	5.4%	6.0%	6.9%	7.2%	8.6%	9.6%	9.6%	9.0%	11.4%	11.6%	16.2%	16.5%	19.2%	18.5%	17.0%	17.5%	18.5%	19.6%	20.8%

*New Construction of Apartments for Lease; The results are referred from Ministry of Land, Infrastructure, Transport and Tourism, and the estimates are our own and not referred from the government agencies.

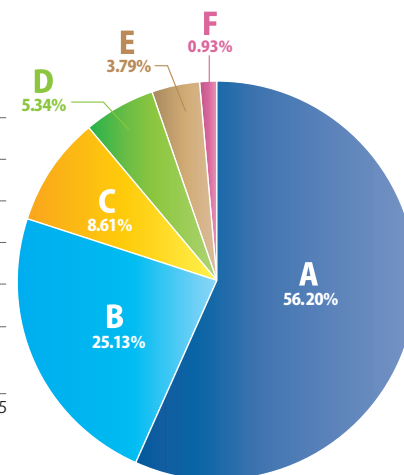
Number of shares and shareholders

Number of shares authorized	329,541,100
Number of shares issued	79,324,379
Number of shareholders [person]	15,508

Composition of shareholders

A Foreign investors	44,583,067 (56.20%)
B Financial institutions	19,936,559 (25.13%)
C individuals and others	6,826,587 (8.61%)
D Domestic corporations	4,232,732 (5.34%)
E Securities firms	3,005,680 (3.79%)
F Daito Trust Construction Co., Ltd.	739,754 (0.93%)

*As of March 31st 2015



MEDIUM-TERM BUSINESS PLAN

FY 3/16 ▶ FY 3/18

 **DAITO TRUST CONSTRUCTION CO., LTD.**
REPUBLIC OFFICE USE OF LAW

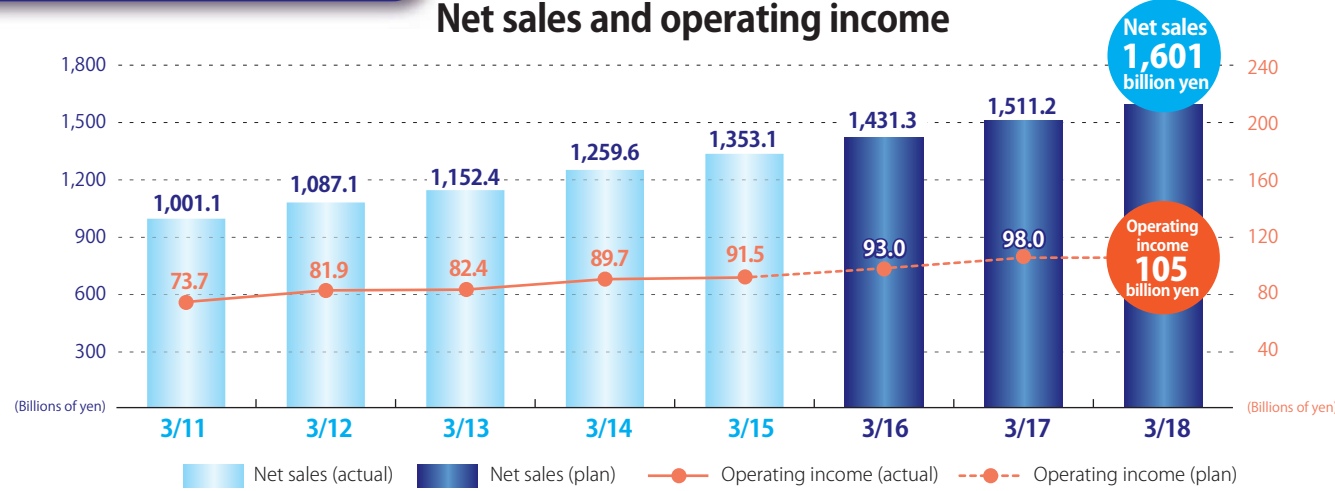


FY3/18 Plan

Net sales: **1,601 billion yen** [+6.8% annual growth FY3/13]
 Operating income: **105 billion yen** [+5.0% annual growth FY3/13]

Income Statement

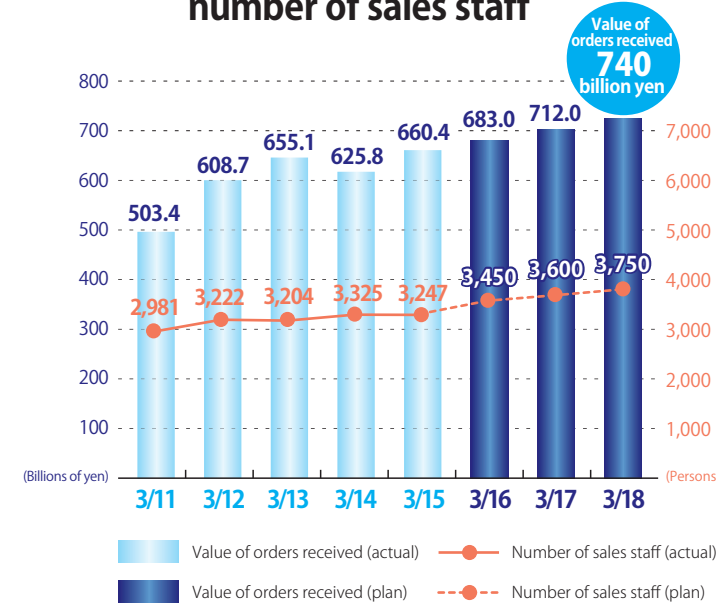
Net sales and operating income



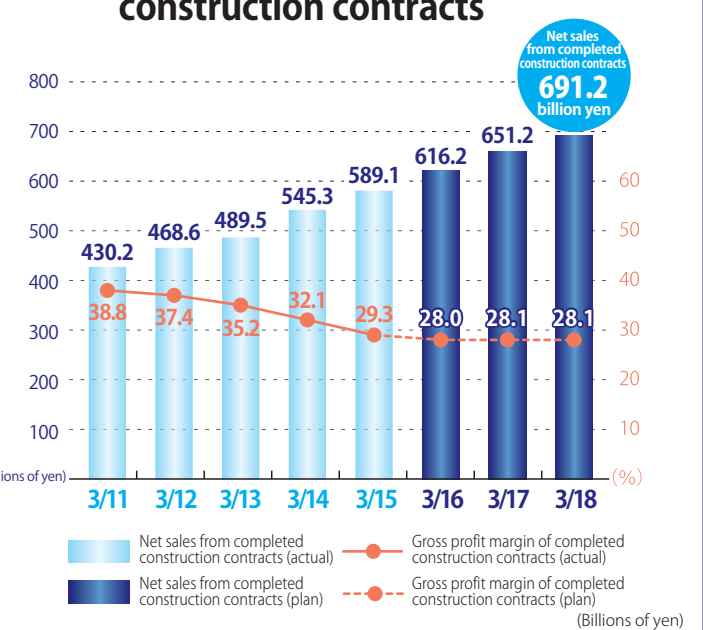
Fiscal year	3/11	3/12	3/13	3/14	3/15	3/16	3/17	3/18
Net sales	1,001.1	1,087.1	1,152.4	1,259.6	1,353.1	1,431.3	1,511.2	1,601.7
Construction	430.2	468.6	489.5	545.3	589.1	616.2	651.2	691.2
Real estate	545.2	589.9	630.4	677.6	723.8	773.3	817.0	866.5
Other	25.6	28.5	32.4	36.6	40.1	41.8	43.0	44.0
Gross profit	195.3	214.1	218.4	233.0	238.9	247.3	261.9	277.6
Construction	167.0	175.1	172.1	175.2	172.5	172.3	183.0	194.3
Real estate	19.2	29.2	35.3	45.3	52.2	59.5	62.8	66.6
Other	9.0	9.7	10.9	12.4	14.1	15.5	16.2	16.8
SG&A expenses	121.5	132.1	136.0	143.3	147.4	154.3	163.9	172.6
Operating income	73.7	81.9	82.4	89.7	91.5	93.0	98.0	105.0
Ordinary income	78.0	84.2	85.5	93.3	95.8	97.5	102.0	110.0
Net income	43.1	47.1	51.6	55.2	56.1	63.3	67.3	72.6

Construction Business

Value of orders received and number of sales staff



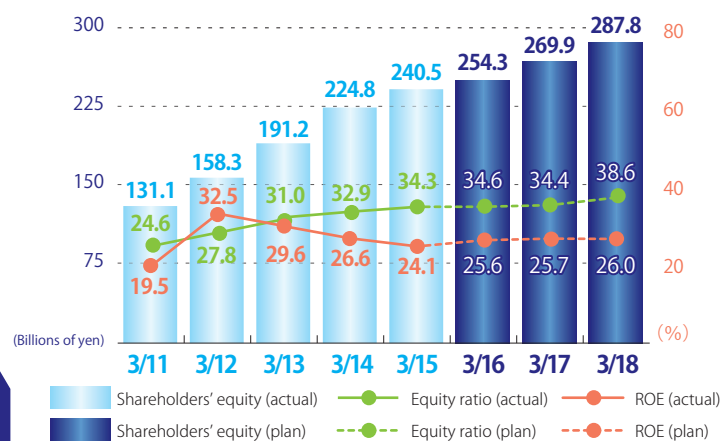
Net sales from completed construction contracts



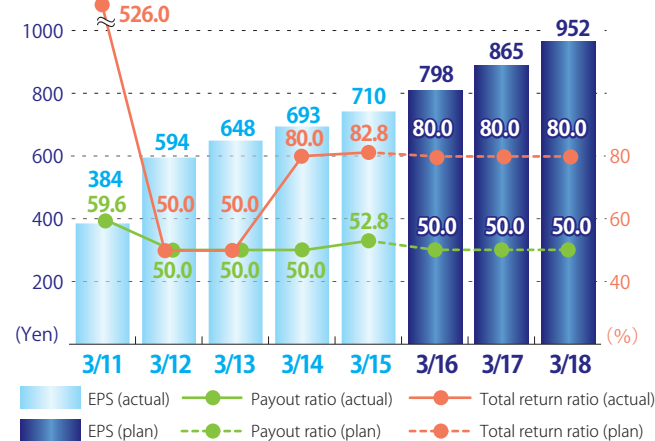
Fiscal year	3/11	3/12	3/13	3/14	3/15	3/16	3/17	3/18
Orders received	503.4	608.7	655.1	625.8	660.4	683.0	712.0	740.0
Sales staff (persons)	2,981	3,222	3,204	3,325	3,247	3,450	3,600	3,750
Net sales from completed construction contracts	430.2	468.6	489.5	545.3	589.1	616.2	651.2	691.2
Gross profit margin of completed construction contracts	38.8%	37.4%	35.2%	32.1%	29.3%	28.0%	28.1%	28.1%

Financial Indicators/Return to Shareholders

Shareholders' equity, equity ratio, ROE



EPS, payout ratio, total return ratio

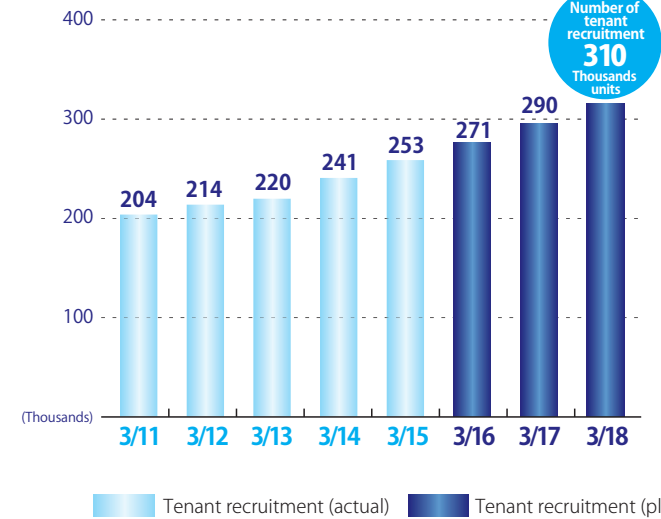


Fiscal year	3/11	3/12	3/13	3/14	3/15	3/16	3/17	3/18
Total assets	532.9	569.0	617.7	684.4	701.1	734.6	784.3	744.7
(Debt)	(127.0)	(124.5)	(110.8)	(96.9)	(79.9)	(68.0)	(50.8)	(7.2)
Shareholders' equity	131.1	158.3	191.2	224.8	240.5	254.3	269.9	287.8
Equity ratio	24.6%	27.8%	31.0%	32.9%	34.3%	34.6%	34.4%	38.6%
ROE	19.5%	32.5%	29.6%	26.6%	24.1%	25.6%	25.7%	26.0%
EPS (yen)	384	594	648	693	710	798	865	952
Cash dividends per share (yen)	229	297	324	347	375	399	432	476
Payout ratio	59.6%	50.0%	50.0%	50.0%	52.8%	50.0%	50.0%	50.0%
Total return ratio (including acquisition of treasury stock*)	526.0%	50.0%	50.0%	80.0%	82.8%	80.0%	80.0%	80.0%

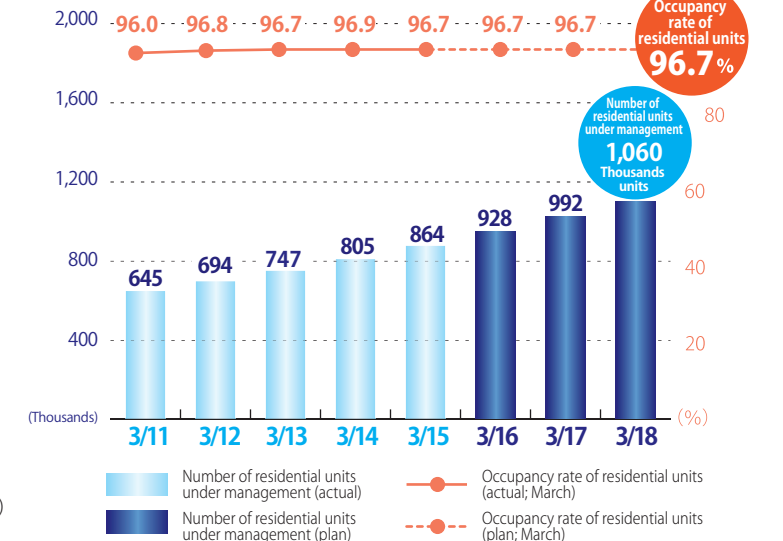
ROE: Return on equity
 EPS: Earnings per share
 *When consolidated net income exceeds 10 billion yen and when certain conditions are met—for example, there is no large-scale capital demand—the company acquires treasury stock and retires it on an ongoing basis. The amount acquired shall be no more than 30% of consolidated net income.

Real Estate Business

Tenant recruitment



Residential units under management and occupancy rate



Fiscal year	3/11	3/12	3/13	3/14	3/15	3/16	3/17	3/18
Number of tenant recruitment (thousands)	204	214	220	241	253	271	290	310
Number of residential units under management (thousands)	645	694	747	805	864	928	992	1,060
Occupancy rate of residential units (March)	96.0%	96.8%	96.7%	96.9%	96.7%	96.7%	96.7%	96.7%