

Daito Trust Construction Co., Ltd.

Consolidated Financial Highlights for the Nine Months ended December 31, 2012

Tokyo, January 31, 2013 --- Daito Trust Construction Co., Ltd. (code No.1878), a leading supplier of apartments in Japan, reported today its 3Q consolidated financial results for the year ending March 31, 2013.

1. Operating Results (millions of yen)

	<u>For the Nine Months ended Dec. 31</u>			<u>For the year ending Mar. 31</u>	
	<u>2012</u>	<u>2011</u>	<u>Change (%)</u>	<u>2013</u>	<u>Change (%)</u>
Total Sales	819,226	769,737	+6.4	1,166,900	+7.3
Construction	328,441	311,839	+5.3	502,400	+7.2
Real Estate	467,960	437,614	+6.9	632,900	+7.3
Other	22,825	20,283	+12.5	31,600	+10.6
Gross Profit	149,110	145,040	+2.8	225,800	+5.4
Construction	115,279	116,392	-1.0	178,900	+2.2
Real Estate	26,340	21,933	+20.1	36,100	+23.4
Other	7,490	6,715	+11.6	10,800	+10.5
SG&A Expenses	94,931	90,901	+4.4	141,800	+7.3
Operating Income	54,179	54,139	+0.1	84,000	+2.5
Ordinary Income	56,378	55,688	+1.2	86,500	+2.7
Net Income	34,351	31,511	+9.0	51,200	+8.7

2. Financial Conditions (millions of yen)

	<u>As of Dec. 31</u>	<u>As of Mar. 31</u>	<u>Change</u>
	<u>2012</u>	<u>2012</u>	
Total Assets	545,105	569,079	-23,974
Current Assets	364,536	397,766	-33,230
Noncurrent Assets	180,568	171,313	+9,255
Current Liabilities	165,096	201,170	-36,074
Noncurrent Liabilities	214,170	215,899	-1,729
Net Assets	165,838	152,009	+13,829
Equity/Assets (%)	31.3	27.8	+3.5points
BPS (yen)	2,143.57	1,991.37	+152.20

3. Cash Flows (millions of yen)

	<u>For the Nine Months ended Dec. 31</u>	
	<u>2012</u>	<u>2012</u>
Operating Activities	7,731	9,982
Investing Activities	-6,280	-7,511
Financing Activities	-33,422	-26,414
Cash and Cash Equivalents at End	189,169	159,965

4. Remarks

We achieved YoY growth in 3Q FY3/13 results. And, we maintain current guidance for FY3/13.

The construction orders received, showed ¥494.8 bn. (+10.7% YoY).

We have been maintaining high occupancy rate both of residential use (95.8%, △0.1 points YoY) and commercial use (95.4%, +1.6 points YoY) under our management, as of December end 2012.