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June 26, 2014

To Our Shareholders

Naomi Kumakiri
Representative Director and President
Daito Trust Construction Co., Ltd.
16-1, Konan 2-chome, Minato-ku, Tokyo

Notice of Resolution of the 40th Ordinary General Meeting of Shareholders

We are pleased to announce that the matters outlined below were reported and resolved at the 40th Ordinary General Meeting of Shareholders of the Company held today.

Matters reported:

1. The Business Report, the Consolidated Financial Statements and Audit Reports of the Accounting Auditor and the Audit & Supervisory Board for the 40th Fiscal Term (April 1, 2013 to March 31, 2014)
2. The Non-consolidated Financial Statements for the 40th Fiscal Term (April 1, 2013 to March 31, 2014)

The contents of the above items 1 and 2 were reported.

Matters resolved:

Proposal No. 1: Appropriation of Surplus for the 40th Fiscal Term

This issue was approved and resolved as originally proposed.

The year-end dividend for the term was decided to be 177 yen per share.

Proposal No. 2: Partial Amendment to the Articles of Incorporation

This issue was approved and resolved as originally proposed.

Proposal No. 3: Election of Two (2) Directors

This issue was approved and resolved as originally proposed.

Mr. Kanitsu Uchida and Mr. Kei Takeuchi were newly elected as Directors.

Each of them has assumed their respective office.

Notice

The Members of Directors, Audit & Supervisory Board Members and Executive Officers of the Company after the closing of the Ordinary General Meeting of Shareholders are as follows:

[Directors and Audit & Supervisory Board Members]

Representative Director and President	Naomi Kumakiri	Standing Audit & Supervisory Board Member (outside)	Masayasu Uno
Representative Director and Executive Vice President	Hitoshi Kadouchi		
Senior Managing Director	Akio Inada	Audit & Supervisory Board Member (outside)	Hideo Hachiya
Senior Managing Director	Katsuma Kobayashi		
Senior Managing Director	Shuji Kawai	Audit & Supervisory Board Member (outside)	Kazumitsu Futami
Director and Executive Officer	Kanitsu Uchida		
Director and Executive Officer	Kei Takeuchi	Audit & Supervisory Board Member (outside)	Kazuo Fujimaki
Director (outside)	Yujiro Sasamoto		
Director (outside)	Marcus Merner		
Director (outside)	Toshiaki Yamaguchi		

[Executive Officers]

Senior Managing Executive Officer	Koichi Ebihara	Executive Officer	Yukio Daimon
		Executive Officer	Shoji Yamada
Managing Executive Officer	Hirosuke Tanimichi	Executive Officer	Hiromichi Ono
		Executive Officer	Sachio Washi
Managing Executive Officer	Takeshi Nakagawa	Executive Officer	Kazuhiko Saito
		Executive Officer	Takashi Suzuki
Managing Executive Officer	Takuya Ishii	Executive Officer	Eiji Okamoto
		Executive Officer	Yoshito Ikemoto
Executive Officer	Hideyuki Nakaita	Executive Officer	Kazunori Fukuda
Executive Officer	Hiroshi Sugiyama	Executive Officer	Shuuichi Ogawa
Executive Officer	Masayoshi Tanaka	Executive Officer	Shinichi Marukawa

Dividend Payment

The year-end dividend of the 40th Fiscal Term (177 yen per share) shall be paid starting from June 27, 2014 (Friday).

1. Shareholders who have designated dividend payment via direct deposit to their bank accounts are asked to confirm the contents of the enclosed “Year-end Dividend Statement” and “Confirmation of bank account to which dividend is to be deposited.”
2. Shareholders who have not designated dividend payment via direct deposit to their bank accounts are asked to receive their dividends at their nearest Japan Post Bank or Post Office by presenting the enclosed “Year-end Dividend Certificate of Receipt,” during the period from June 27, 2014 (Friday) through July 31, 2014 (Thursday).