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June 28, 2011

To Our Shareholders

Isao Minabe
Representative Director and President
Daito Trust Construction Co., Ltd.
16-1, Konan 2-chome, Minato-ku, Tokyo

Notice of Resolution of the 37th Ordinary General Meeting of Shareholders

We would like to express first and foremost our deepest sympathies to all those who have been affected by the Great East Japan Earthquake that struck in March 2011. We hope that recovery will proceed quickly.

We are pleased to announce that the matters outlined below were reported and resolved at the 37th Ordinary General Meeting of Shareholders of the Company held today.

Matters reported:

1. The Business Report, the Consolidated Financial Statements and Audit Reports of the Accounting Auditor and the Board of Corporate Auditors for the 37th Fiscal Term (April 1, 2010 to March 31, 2011)
2. The Non-consolidated Financial Statements for the 37th Fiscal Term (April 1, 2010 to March 31, 2011)

The contents of the above items 1 and 2 were reported.

Matters resolved:

Proposal No. 1: Appropriation of Surplus for the 37th Fiscal Term

This issue was approved and resolved as originally proposed.

The year-end dividend for the term was decided to be 131 yen per share.

Proposal No. 2: Partial Amendments to the Articles of Incorporation

This issue was approved and resolved as originally proposed.

Proposal No. 3: Election of Twelve (12) Directors

This issue was approved and resolved as originally proposed.

Mr. Isao Minabe, Mr. Naomi Kumakiri, Mr. Akio Inada, Mr. Hideki Asano, Mr. Takashi Igawa, Mr. Hideyuki Nakaita, Mr. Hitoshi Kadouchi, Mr. Shuji Nakada and Mr. Hiroshi Kawaguchi were re-elected as Directors; and Mr. Tomoyuki Nishimura, Mr. Yujiro Sasamoto and Mr. Marcus Merner were newly elected as Directors. Each of them has assumed their respective office.

Mr. Yujiro Sasamoto and Mr. Marcus Merner are Outside Directors.

Proposal No. 4: Granting of Retirement Benefits to Retiring Directors and Payment of Retirement Benefits for Termination Resulting from the Abolition of Retirement Benefits System

This issue was approved and resolved as originally proposed.

Retirement benefits capped at 3,018,600,000 yen will be paid to retiring Directors, Mr. Katsumi Tada, Mr. Hisaharu Jin and Mr. Tetsuzo Nakasato, to reward them for their service during their tenure. The decisions on the

specific date, method of payment, etc. of the retirement benefits shall be entrusted to the Board of Directors.

Additionally, in conjunction with the decision to abolish the retirement benefits system, retirement benefits corresponding to their respective terms of office up until the conclusion of this Ordinary General Meeting of Shareholders, totaling 215,300,000 yen shall be paid to the nine (9) incumbent Directors (excluding Outside Directors). The payment of retirement benefits shall be made individually at the time of the retirement of the Directors, and the payment method, etc. shall be left to the discretion of the Board of Directors.

Proposal No. 5: Issuance of Subscription Rights to Shares in the form of Stock Options for Stock-linked Compensation to Directors

This issue was approved and resolved as originally proposed.

Subscription rights to shares of up to 530 million yen per year shall be issued as remuneration relating to stock options as stock-linked compensation to Directors (excluding Outside Directors) for the purpose of making the link between the Company's business performance and stock value clearer in the Director's remuneration system, giving them greater motivation to make contributions to improve business performance and increase enterprise value in the medium and long run, and facilitating their sense of sharing value with shareholders.

At the Board of Directors Meeting held after the conclusion of this Ordinary General Meeting of Shareholders, the following Representative Directors and Senior Managing Directors were elected and each of them has assumed their respective office.

Mr. Isao Minabe	Representative Director and President
Mr. Naomi Kumakiri*	Senior Managing Director
Mr. Akio Inada*	Senior Managing Director
Mr. Hideki Asano	Senior Managing Director
Mr. Takashi Igawa	Senior Managing Director

*Those with asterisks by their names serve concurrently as Executive Officers.

Dividend Payment

The year-end dividend of the 37th Fiscal Term (131 yen per share) shall be paid starting from June 29, 2011 (Wednesday).

1. Shareholders who have designated dividend payment via direct deposit to their bank accounts are asked to confirm the contents of the enclosed "Year-end Dividend Statement" and "Confirmation of bank account to which dividend is to be deposited."
2. Shareholders who have not designated dividend payment via direct deposit to their bank accounts are asked to receive their dividends at their nearest Japan Post Bank or Post Office by presenting the enclosed "Year-end Dividend Certificate of Receipt," during the period from June 29, 2011 (Wednesday) through July 29, 2011 (Friday).