

Daito Trust Construction Co., Ltd.

Consolidated Financial Highlights (unaudited) for the Nine Months ended December 31, 2007

Tokyo, February 04, 2008 - - - Daito Trust Construction Co., Ltd. (code number 1878), a leading supplier of apartments in Japan, reported today its consolidated financial results for the nine months ended December 31, 2007.

1. Operating Results (millions of yen)

	<u>For the nine months ended December 31</u>			<u>For the year ending March 31</u>	
	<u>2007</u>	<u>2006</u>	<u>Change (%)</u>	<u>2008E</u>	<u>Change (%)</u>
Total Sales	340,498	327,852	+3.9	664,100	+17.7
Construction	233,483	237,824	-1.8	445,000	+0.8
Real Estate	83,371	68,582	+21.6	188,500	+100.8
Other	23,643	21,445	+10.2	30,600	+4.9
Gross Profit	107,922	105,500	+2.3	195,000	+7.7
Construction	73,004	72,031	+1.4	145,500	+7.4
Real Estate	20,359	18,178	+12.0	30,700	+22.5
Other	14,558	15,290	-4.8	18,800	-8.4
SG&A Expenses	86,919	76,034	+14.3	122,300	+12.8
Operating Income	21,002	29,465	-28.7	72,700	+0.1
Recurring Income	22,986	30,438	-24.5	74,200	+0.7
Net Income	12,864	17,633	-27.0	48,400	+15.7

2. Financial Position (millions of yen)

	<u>As of December 31</u>	<u>As of March 31</u>	<u>Change</u>
	<u>2007</u>	<u>2007</u>	
Total Assets	483,172	473,386	+9,786
Current Assets	330,362	320,631	+9,730
Fixed Assets	152,810	152,754	+55
Current Liabilities	181,426	174,291	+7,134
Long-term Liabilities	27,919	23,979	+3,939
Shareholders' Equity	273,827	275,115	-1,287
Equity/Assets (%)	56.6	58.0	-1.4points
BPS (yen)	2,258.06	2,275.75	-17.69

3. Cash Flow (millions of yen)

	<u>For the nine months ended December 31</u>	
	<u>2007</u>	<u>2006</u>
Operating Activities	-30,034	-7,785
Investing Activities	-26,758	-10,603
Financing Activities	-11,324	-12,845
Cash and Cash Equivalents at End	112,931	114,914

4. Remarks

Total sales for the nine months ended December 31 is 340.498 billion yen, which is 3.9% increase compare to the same period last year. Our core-business, construction sales decreased to 233.483 billion yen, which is 1.8% down year-on-year basis and 52.5% of full-year estimate 445.0 billion yen.

Operating income amounted to 21.002 billion yen which is 28.9% of total year estimate 72.7 billion yen, recurring income to 22.986 billion yen, 31.0% of full-year estimate 74.2 billion yen and net income to 12.864 billion yen, 26.6% of 48.4 billion yen.

Orders received amounted to 368.342 billion yen which is 16.1% up year-on-year.