

Daito Trust Construction Co., Ltd.

Consolidated Financial Highlights (unaudited) for the Twelve Months ended March 31, 2008

Tokyo, April 28, 2008 - - - Daito Trust Construction Co., Ltd. (code number 1878), a leading supplier of apartments in Japan, reported today its consolidated financial results for the twelve months ended March 31, 2008.

1. Operating Results (millions of yen)

	<u>For the twelve months ended March 31</u>			<u>For the year ending March 31</u>	
	<u>2008</u>	<u>2007</u>	<u>Change (%)</u>	<u>2009E</u>	<u>Change (%)</u>
Total Sales	641,045	564,316	+13.6	976,500	+52.3
Construction	439,955	441,286	-0.3	483,000	+9.8
Real Estate	171,343	93,872	+82.5	471,900	+175.4
Other	29,746	29,156	+2.0	21,600	-27.4
Gross Profit	187,121	181,061	+3.3	188,000	+0.5
Construction	141,889	135,457	+4.7	149,400	+5.3
Real Estate	28,054	25,069	+11.9	32,600	+16.2
Other	17,177	20,534	-16.3	6,000	-65.1
SG&A Expenses	120,825	108,413	+11.4	121,200	+0.3
Operating Income	66,295	72,648	-8.7	66,800	+0.8
Recurring Income	69,609	73,656	-5.5	71,100	+2.1
Net Income	44,478	41,823	+6.3	41,100	-7.6

2. Financial Position (millions of yen)

	<u>As of March 31</u>		<u>As of March 31</u>		<u>Change (%)</u>
	<u>2008</u>		<u>2007</u>		
	<u>— CORRECTED</u>	<u>(UNCORRECTED)</u>		<u>— CORRECTED</u>	<u>(UNCORRECTED)</u>
Total Assets	532,155	(538,996)	473,386	<u>+12.4</u>	(+13.9)
Current Assets	395,038	(401,879)	320,631	<u>+23.2</u>	(+25.3)
Fixed Assets	137,116		152,754	-10.2	
Current Liabilities	177,952	(184,793)	174,291	<u>+2.1</u>	(+6.0)
Long-term Liabilities	52,772		23,979	+120.1	
Net income	301,429		275,115	+9.6	
Equity/Assets (%)	56.5	(55.8)	58.0	<u>-1.5 points</u>	(-2.2 points)
BPS (yen)	2,482.56		2,275.75	+206.8	

3. Cash Flow (millions of yen)

	<u>For the twelve months ended March 31</u>	
	<u>2008</u>	<u>2007</u>
Operating Activities	25,489	60,305
Investing Activities	12,426	-13,131
Financing Activities	-10,746	-12,131
Cash and Cash Equivalents at End	208,247	181,234

4. Remarks

We achieved increased sales and profit in 9 consecutive years also increased in net income.

The orders received increased 20.3% Y-on-Y to 498.6 billion yen (non-consolidated basis), and mede far outpace best performance compared last reslut.

The occupancy rate of Daito Kyosaikai is 96.37% for residential buildings and 95.49% for business-use buildings as of the end of March.